Request for Proposal for Insurance Brokerage Services_11-26_JT

Date of Release: November 11, 2026

1. General Information

1.1. Request for Proposal (RFP) Objective

The Objective of ERCOT in this procurement is to identify and contract with a qualified, party to provide insurance brokerage services (the “Services”), as further described herein.

This RFP describes the process by which ERCOT intends to select a Respondent to enter into a contract for the Services. The purpose of this process is to ensure that ERCOT procures the Services in an economical, timely, and efficient manner, through a process that is fair, transparent, and accessible to qualified parties.

ERCOT is seeking a firm to serve as its insurance broker and risk advisor, acting as ERCOT's intermediary and advocate in the insurance marketplace to help design, place, administer, and service the insurance programs that protect ERCOT's operations, assets, people, and financial position.

Electric Reliability Council of Texas (ERCOT) will be using Workday Strategic Sourcing (WSS) to manage the submission process for this RFP.

In order to participate, each respondent is required to create a free supplier account with Workday Strategic Sourcing by accessing the following link and following the instructions for new account creation.

https://ercot.us.workdayspend.com/rfps/public/1308484

Once registered, you can view details and ask questions (via the WSS message center) to ERCOT within the WSS platform. You will also be able to invite additional team members to collaborate, and submit your RFP response.

1.2. ERCOT Point of Contact

The sole point of contact for inquiries concerning this RFP is:

Jason Terrell
ERCOT
2705 West Lake Drive
Taylor, Texas 76574
Jason.Terrell@ercot.com

All communications relating to this RFP must be directed to the specified ERCOT Point of Contact. All other communications between a Respondent and ERCOT staff concerning this RFP are prohibited. Failure to comply with this section may result in ERCOT’s disqualification of the proposal.

1.3. Procurement Timeline

Procurement Timeline	
RFP Release Date	November 11, 2026
Optional Notice of Intent to Propose Due	November 18, 2026
Respondent Questions Due	November 20, 2026
Response to Respondent Questions Sent	November 30, 2026
Respondent Proposals Due	December 14, 2026
Respondent Presentations (if needed)	TBD
Anticipated Contract Award	TBD
Anticipated Contract Start Date	TBD

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