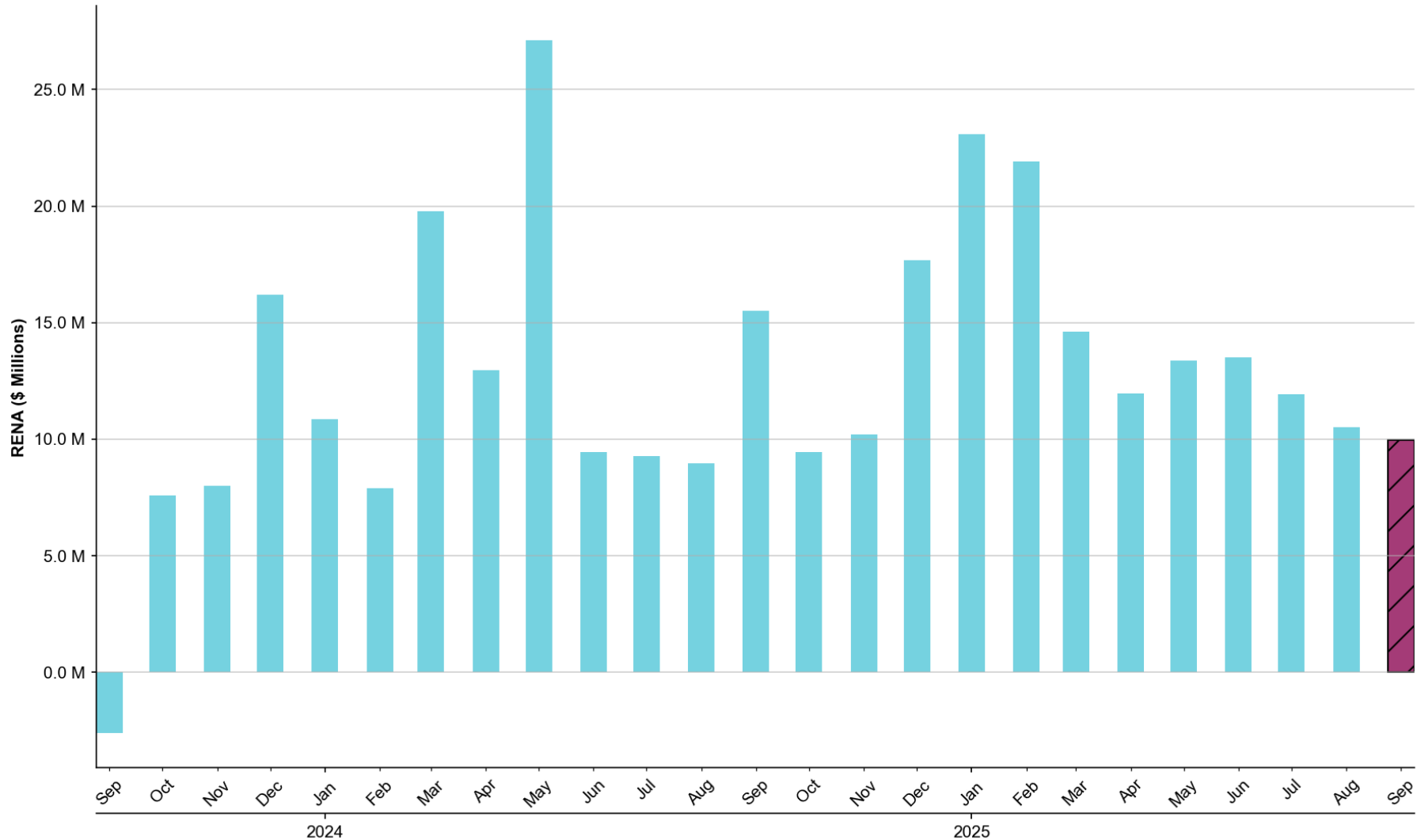


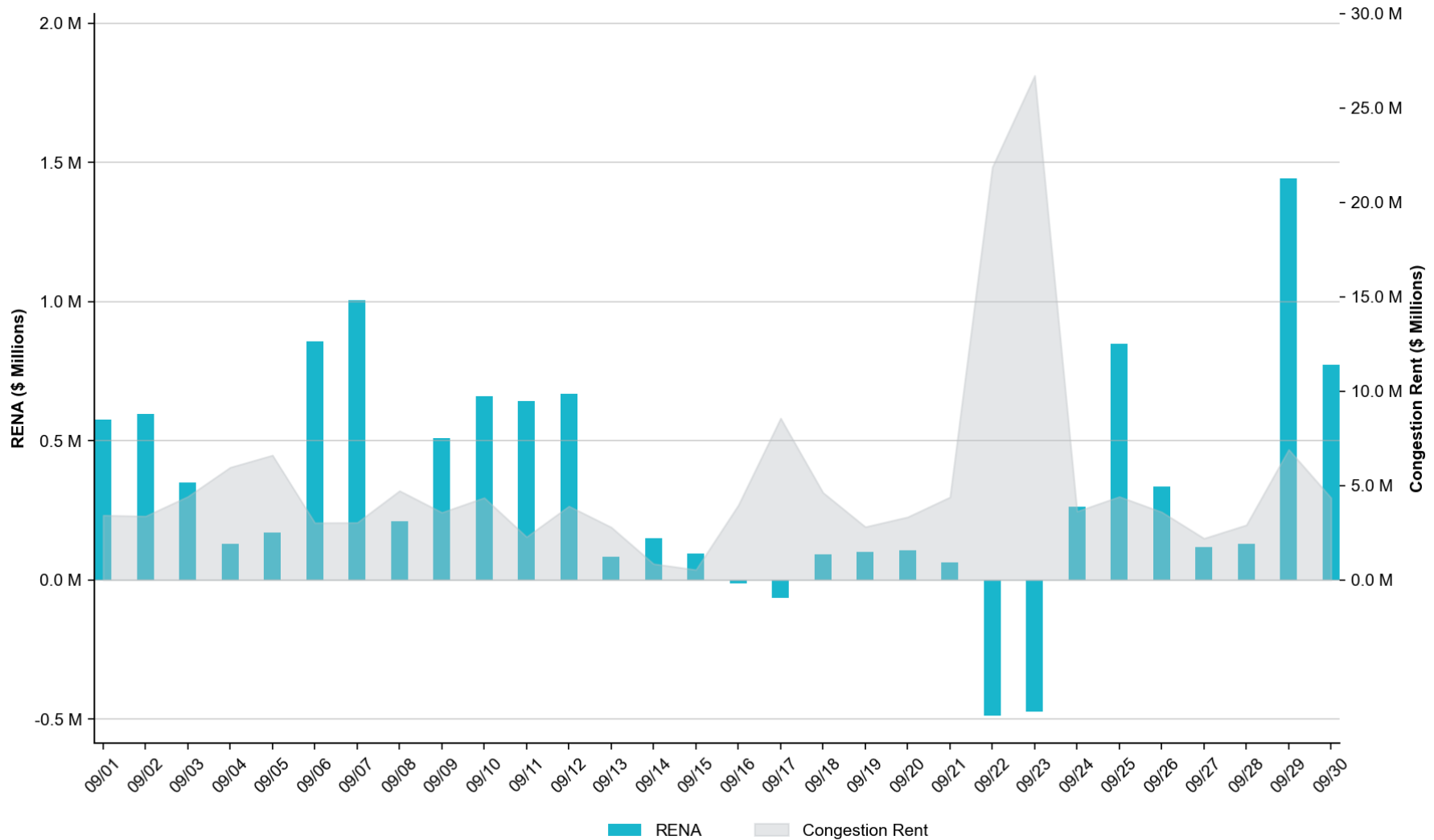
## Historical Monthly RENA Totals

The total RENA in September of **\$9.95M** represents the **36th** percentile compared to the monthly RENA totals across the previous two years.



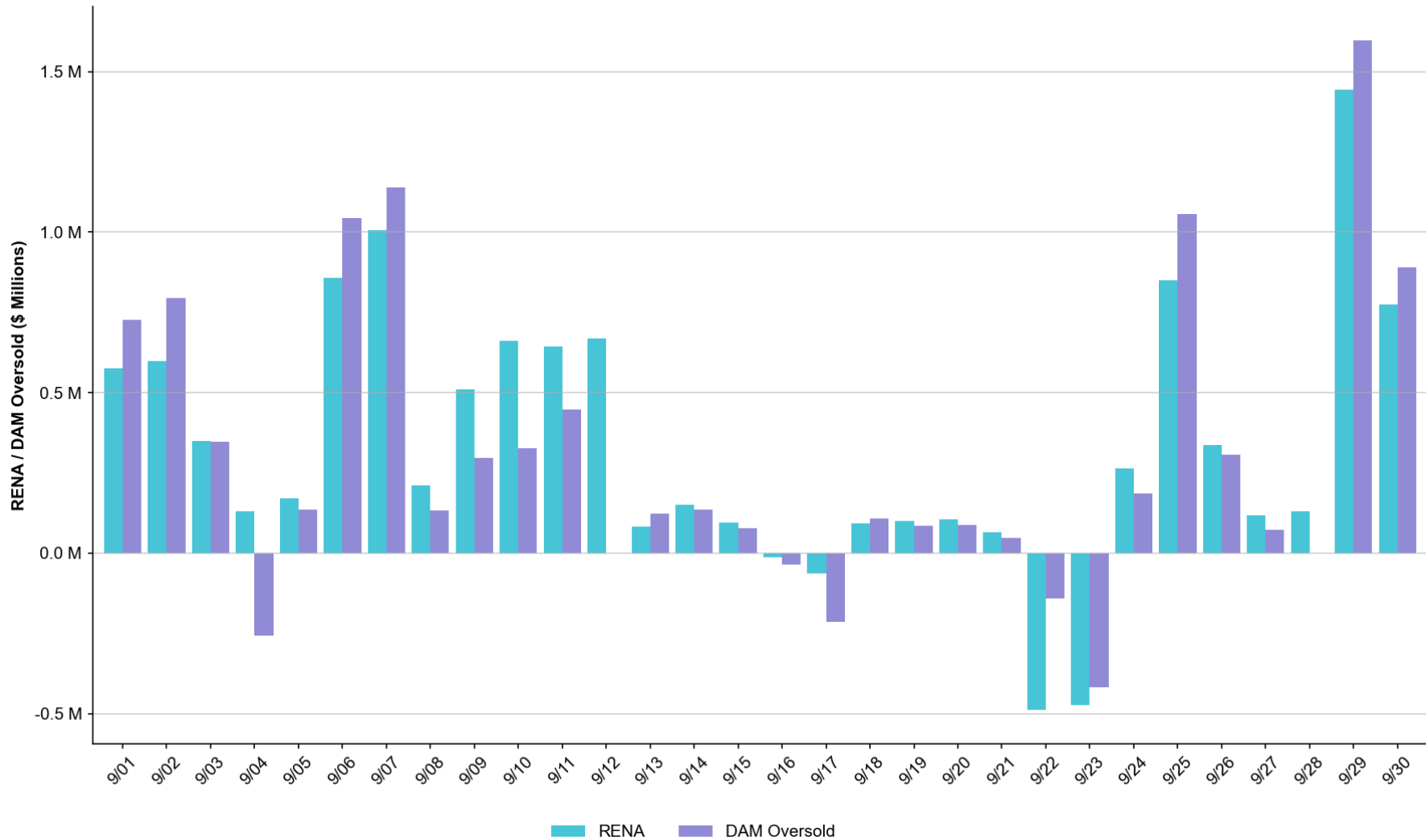
## Daily RENA vs. Real-Time Congestion Rent

The total RENA in September was approximately **\$9.95M**, while the total Real-Time congestion rent accrued amounted to **\$157.13M**.



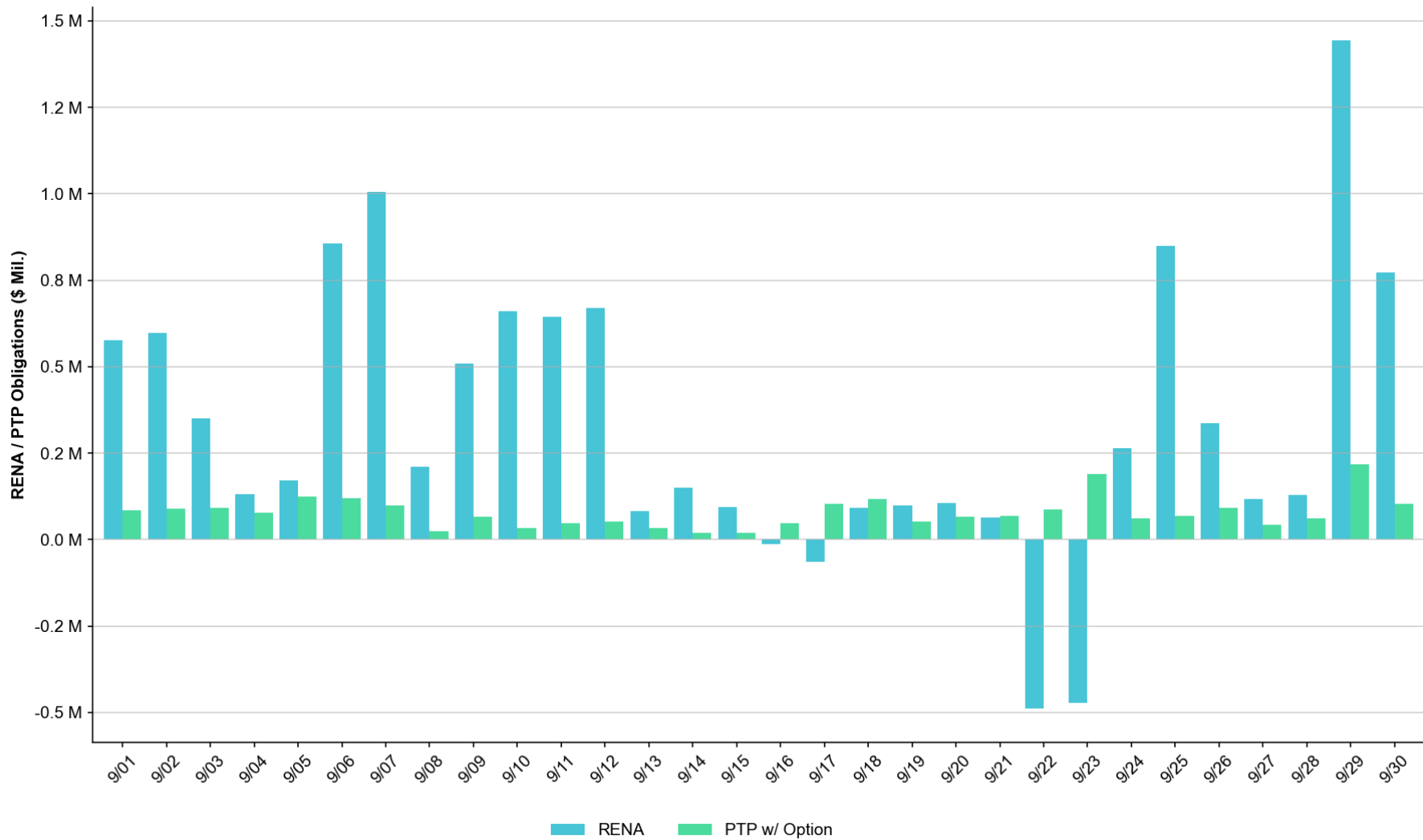
## Daily RENA vs. estimated DAM Oversold

The total estimated DAM oversold in September was approximately **\$9.10M**.



## Daily RENA vs. PTP w/ Links to Options

The estimated sum of PTPs w/ Links to Options in September totaled **\$2.37M**.



## Operating Days with RENA exceeding \$1 million

OPERATING DAY	RENA	RT CONGESTION RENT	DAM OVERSOLD	PTP W/ OPTION
September-29	\$1.44M	\$6.91M	\$1.60M	\$0.22M

### NOTES:

- DAM Oversold on an RTM constraint: The constraint DBAKCED5: HARGRO\_TWINBU1\_1 contributed approx. \$0.9M toward RENA, primarily attributable to PST tap and PUN LDF differences between DAM and RTM.

OPERATING DAY	RENA	RT CONGESTION RENT	DAM OVERSOLD	PTP W/ OPTION
September-07	\$1.01M	\$3.03M	\$1.14M	\$0.10M

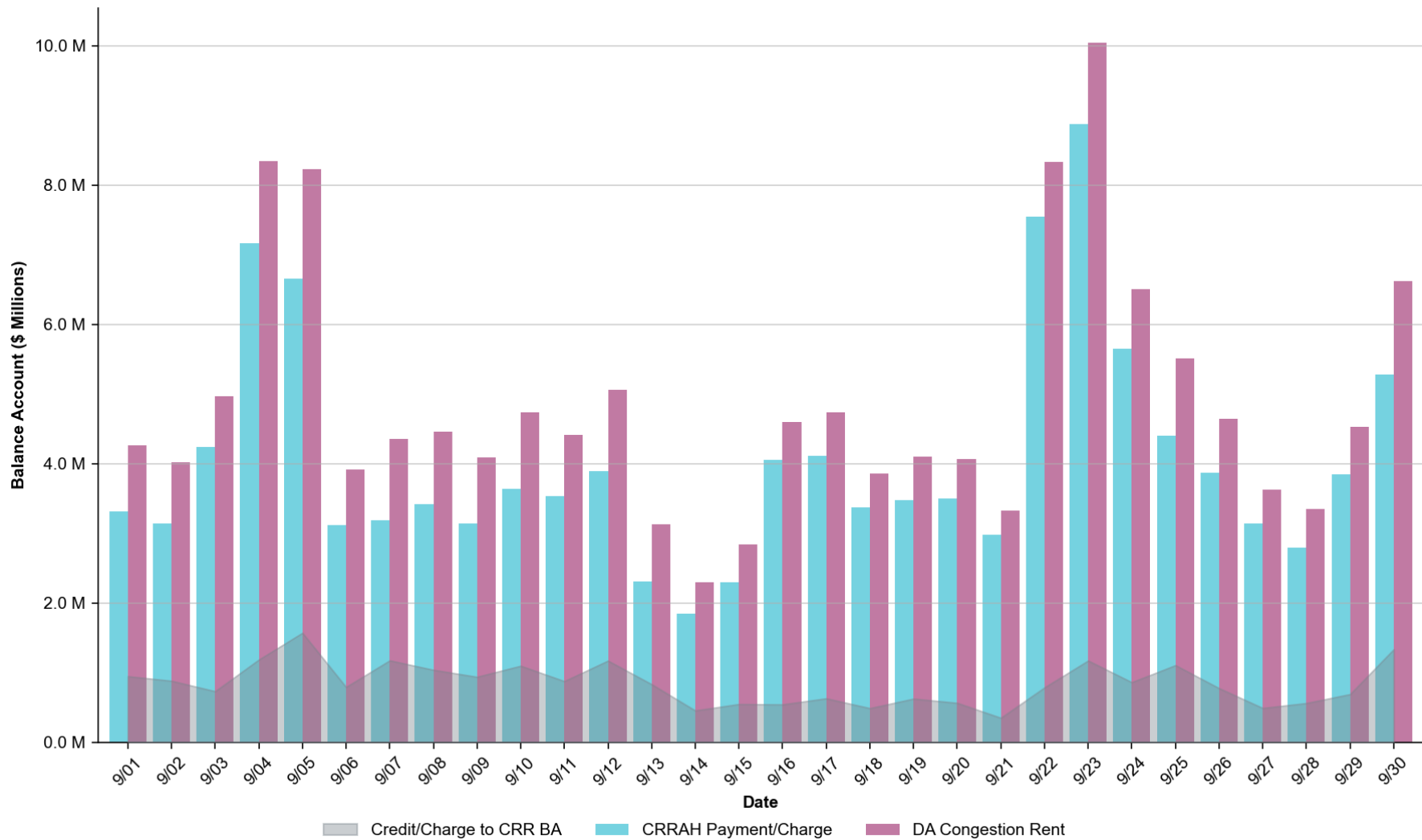
### NOTES:

- DAM Oversold on an RTM constraint: The constraint DBAKCED5: HARGRO\_TWINBU1\_1 contributed approx. \$1.1M toward RENA, primarily attributable to PST tap and PUN LDF differences between DAM and RTM.

## Summary

- The monthly RENA observed in September totaled **\$9.95M**, which can be considered moderate based on the monthly totals observed over the past two years.
  - Daily RENA totals exceeded \$1 Million on two Operating Days.
  - The largest share of the RENA accrued was related to constraints “oversold” in DAM, which can generally be attributed to model topology differences between DAM and RTM, forced/planned outages in RTM not captured in DAM, LDF, PST and/or RAS modeling.
  - For two operating days, there was a notable negative RENA attributable in part to overflow credit caused by constraint violations.
- The highest RENA observed in September was on OD **09/29** with **\$1.44M**, primarily attributable to PST tap and PUN LDF differences between DAM and RTM.
- PTP w/ links to options in September totaled **\$2.37M**. The value can be considered low based on monthly totals over the past year. The largest amount of approx. **\$0.2M** accrued on OD **09/29**.
- The remainder of RENA was related to the differences between Congestion Rent collected in SCED and Settlement.

# Monthly CRR Balance Account



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## Abbreviations

<b>CRR</b>	Congestion Revenue Rights
<b>CRRAH</b>	Congestion Revenue Rights' Account Holders
<b>CRRBA</b>	Congestion Revenue Rights' Balance Account
<b>OD</b>	Operating Day
<b>PTP</b>	Point-to-Point
<b>RENA</b>	Revenue Neutrality Allocation Uplift