PGRR134

As Amended- Nov. 14 2025

PLWG Meeting: Nov. 18, 2025

Sponsor Overview

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The Road Ahead: PGRR134 Vision

Private Developer (ILLE) – What Are We Building?

- Run **private studies at the POI** to see when/how the load would congest or violate limits.
- All privately assumed risk

What Does the Utility Study Say? (ERCOT + TSP LLIS)

- Thermal Violations (Constraints can be mitigated by advancing as CLR at ILLE's election)
- Voltage and Stability Violations (Cannot be mitigated with CLR status)
- Short Circuit (Standard)
- Facility Study (May be adjusted based on CLR election)

Derisking CLR Participation

- CLR at the ILLE POI does not need to be a CLR forever

 but to consume power, must remain a CLR until the
 firm upgrades in the LCP are fully completed
- CLR can continue in CLR mode, does not impact timeline or scope of firm upgrades agreed to in Interconnection Agreement

Process Considerations

- Discussion Workshop December 1, 2025 (discuss consensus edits, ops v. planning parking lot)
- ROS December 4, 2025 (continue consensus discussion)
- ROS January 8, 2025 (vote on urgency)
- TAC January 21, 2026 (vote on urgency)
- ERCOT Board Meeting February 10, 2026