

**March 5, 2025**

## Supply Analysis Working Group (SAWG) February 2025 Update to WMS

Kevin Hanson (Invenergy) Chair  
Greg Lackey (CPS Energy) Co-Vice Chair  
Pete Warnken (ERCOT) Co-Vice Chair

# Overview

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## Meeting was focused on December 2024 Capacity, Demand, and Reserves (CDR) Report published on 2/13/2025

1. Pete Warnken (ERCOT) went over the details of the enhanced CDR
  - a. The “Background” tab provides a lot of details for the new CDR.
  - b. With the passage of NPRR 945, the details of PUNs data became public and will be included in the unit details tab of the CDR.
2. Multiple questions came from the attendees. Examples of the topics include:
  - a. ELCC values used in the report:
    - 1) Risk period segmentation and focus on peak net load hours
    - 2) Significantly lower reliability benefit from solar in the afternoon
    - 3) Interest in thermal resource ELCCs
  - b. Small fish rule: Werner Roth (PUCT) mentioned that historical performance during peak hours will continue to drive this rule.
3. Next SAWG meeting is Friday, March 28<sup>th</sup>.

Questions?