LRITF Meeting

Tuesday, August 6th

1:30 PM

ERCOT, Building E

Austin, TX

Meeting held Web-Ex and in person

**Meeting Notes**

Chris Rowley, LRITF co-Chair opened the meeting and welcomed everyone.

Chris introduced the other LRITF co-Chairs; Sheri Wiegand with Vistra and Michael Winegeart with LP&L.

1. **Antitrust**

Chris proceeded with reading the Anti-trust statement.

1. **Introductions**

Chris noted that we will be doing introductions for those in the room. Everyone can see those attending remotely by looking at the WebEx.

**Attending in Person**

* Debbie McKeever Oncor
* Jordan Troublefield ERCOT
* Angela Ghormley Calpine Corporation
* Dawn Compton Oncor
* Heather Fails Oncor
* Kyle Patrick NRG
* Michael Baldwin Oncor
* Michael Winegeart LP&L
* Sheri Wiegand Vistra
* John Schatz Vistra
* Sam Pak Oncor
* Bill Snyder AEP
* Frank Wilson NEC
* Todd Krueger BDE
* Clint Gardner LP&L
* Rob Bevill TNMP
* Stephen Pliler VISTRA
* Kathy Scott Centerpoint
* Jim Lee Centerpoint
* Lee Doehring Centerpoint
* Tomas Fernandez NRG
* Chris Rowley Oncor

Listed as attending via Web-Ex

* Constellation Kachet Ewing
* Darrell Miller, ESG
* Deavonte' Anderson OEUS
* Deb Belin Earth Etch
* Elizabeth Baiza - LP&L
* ERCOT - Alex Lee
* ERCOT - Catherine Meiners
* ERCOT - Dave Michelsen
* Eric Broach - NextEra Energy Retail
* Eric Lotter - GridMonitor
* Frank Nunes - VertexOne
* Frank Wilson
* Katy Tumlinson - LP&L
* Krista Ortiz-LP&L
* Laura Gomez- LP&L
* Lauren Damen Reliant
* Mansoor Khanmohamed/bp Energy Retail Company LLC
* Myranda Mardis LP&L
* Pam Shaw
* Randi Flowers - Champion Energy
* Sam Pak - Oncor
* Shanette
* Susana Fraire, LP&L
* William Butler LP&L
* Yvette Perez -OEUS

**Agenda Review**

Agenda was reviewed. No changes requested.

1. **Decimals**

Michael provided the update.

Lubbock is working on the decimals and have made good progress. They have sent multiple market notices and another Market Notice will be sent out most likely today. Lubbock agreed to rescheduling their decimal changes to be effective on the September cycle billings. There was a market notice sent July 30th informing REPs the decimals on the 867/810s will be effective on the September bill. Lubbock is currently in testing for the decimals and as of now, they have tested the decimal changes with TXU and Reliant. Suggestion was made to send the test files out to the REPS to make sure they can be processed. Michael said that if they would like to test the change, please send an email to them at [marketops@lubbock.us](mailto:marketops@lubbock.us) and someone will get back with them. John suggested that a market notice be sent to the RMS listserv since few REPs are in attendance today. Would be good to discuss this next month just to get a good status.

This will be included in the next meeting agenda.

1. **AMS DATA PRACTICES**

Michael provided the update.

Gap retrieval process:

Gap Retrieval occurs daily but Michael said that Lubbock didn’t realize they needed to send updated files to ERCOT daily. Michael wanted to know, when is a good time to send updated data. There’s 98% of data included in Initial LSE file and not a lot of changes are expected.

Updated LSE files:

They are working on this but still doing it the same and the extracts are still available. Sheri noted that those are a full day later.

Sheri asked; “what is the last day a TDSP can send in a new file”. Answer: Day 4 before 4:00 PM. That’s 4 days after the trade date. The “operating day” is considered Day Zero of the process. Lubbock plans to send today’s along with prior 5 days data daily. Comment was made that yesterday’s data may be a “two-five” day lag reflected in the AMS Supplemental Extracts produced by ERCOT.

This will be included on the agenda for the next meeting.

1. **SMT Readiness**

Readiness for SMT – no change. Still expects to be in around first quarter of 2025.

Daily Sync File: No new status. Michael provided the update and stated they are having the same status which is pushing this out after TX SET 5.0.

REPs stated that they expect to see Lubbock’s 15-minute interval data and posting frequency to SMT to be the same as all other TDSPs.

Action item/Request: TDSPs to help LP&L understand SMT and the data and value. “On boarding” would be beneficial. Chris mentioned that he could talk to the JDOA and see what can be done.

This will be included on the agenda for the next meeting.

1. **Texas SET 5.0 Readiness**

Michael stated that everything is going well. Connectivity testing started today. They will continue to meet weekly with their vendor. All indications are that they will be ready.

This will be included on the agenda for the next meeting.

1. **Stabilization**

* **650\_01 RCN Processing**

Sheri noted what was discussed last month with what they have seen. REPs receiving ‘date in past’ rejections when a transaction was submitted prior to LP&L completing the DNP. Transactions with ROL (Roll to other Location) requests were being pushed two days out so they were not in their system. This was causing the RCN to be received prior to DNP being completed so the reconnect was rejected. Lubbock responded that a temporary fix in place so reconnects are not rejected. Permanent change is to stop pushing the DNP two days out. This is being testing. They will have an update at the next meeting.

This will be on the agenda for the next meeting.

* **DNP Discretionary Service Charges on 810s**

REPs were receiving separate invoices for disconnect and reconnect discretionary service charges. Michael said that if this isn’t in today, it should be in the next couple of days. Should be in by the 12th. LP&L was also assessing a premium location fee of $61.25 for any ROL DNP orders when the standard fee should have applied. For cancel rebills…these are going to be done for all of them. REPs are expecting discretionary service charges to be on the monthly 810\_02. Michael said the fix went into production on July 19th but cancel rebills for the previous 810s are not expected. Sheri asked if we can get an update on this at the next meeting. Michael said yes.

This will be on the agenda for the next meeting.

* **867\_03 IDRs**

REPs are seeing overlapping dates on the 867\_03 IDRs. Currently there’s no status known when this will be resolved. Lubbock is still looking into why some 867 IDRs are not clearing ESG’s validations. Michael will see what he can find out.

This will be on the agenda for the next meeting.

* **Siebel Changes with ERCOT**

Currently REP systems and Lubbock systems aren’t in synch. ERCOT is working with LP&L and the REPs to see what needs to be done to ensure the REP of Record is correct for each of their systems. LP&L has requested a “refresh”.

This will be on the agenda for the next meeting.

* **BDMVIs and 810s**

No new status. LP&L is still unable to cancel an 810\_02 for a Backdated move-in. A fix is in place and they are seeking REP assistance to please ignore 810s for a period where they were not the ROR. LP&L is going to send a list of the impacted ESI id transactions. They are still determining how the REPs will be credited for these. This will be kept as an open item.

This will be on the agenda for the next meeting.

* **810s Received, but Missing 867\_03s**

Missing Start/End dates on 867s were missing for some unmetered and metered situations. LP&L is in final states of testing metered examples. REPs with unmetered cases should have received cancel/rebills by this time.

* **Duplicate 810s**

Michael said that these are still being worked on. Still cleaning up. Some of these are being handled. Would the REP need to follow up because they had a holiday? Will Lubbock be following up on the late fees? Michael said that if the REP sees one, they should bring it up…they shouldn’t do it because they get it fixed so won’t turn those on until then. Usage and Billing disputes for duplicate bills, these are still being worked on

* **60 Day Bills**

Any 60 day bill, should be submitted to be corrected and please use MarkeTrak.

* **650\_04s FA001 Code**

Lubbock was sending email requests to REPs for Move-outs instead of the 650\_04 Suspension of Service. This has been corrected but if a REP continues to see this issue, please contact them and let them know.

1. **PLOA Historical Usage Request – Format**

The response to the LOA isn’t aligned with the standard format located in the Retail Market Guide. Michael said that they are working on a solution.

1. **Premise Reclassifications**

We talked about this but Lubbock has to create a new ESI id to correct the classification. The majority of these have already been corrected and were corrected before go-live. There may be corrections still needed for non-RES that Lubbock needs to fix but should be small number. Also, if a customer requests to reclassify a premise and the change is validated, the REP will need to send an MVI on the new ESI and an MVO on the old ESI. REPs expressed this could be problematic with customer agreements.

1. **POLR Process**

Lubbock’s legal team has been meeting with ERCOT and the PUCT. The process will take 2 years before the POLRs change. Need 2 years of load analysis to determine the best POLR assignments. PUCT spreadsheet doesn’t currently include Lubbock. If a Mass Transition occurred, ERCOT and the PUCT would work to make sure the VREPs and POLR allocations worked.

1. **LP&L Weekly Calls**

The weekly calls will continue. These are useful to communicate issues, transactions and determine clean up status.

1. **Lessons Learned**

* The document has been posted to the meeting page. We will be adding a few. Sheri said that there’s a few we will be adding.
  + ERCOT Settlement,
  + SMT “On Boarding”
  + DLFs including calculation methodology and revisions.
    - Note! The number of issues with these is decreasing. Michael said that their engineering group is going to be working on some of those things to improve those.

1. **Open Discussion**

No comments were made.

1. **Adjourn**

Chris adjourned the meeting at 2:30 PM.