**TDTMS**

**June 12th, 2024 @ 9:30 AM**

**WebEx only**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Attendee | Company | Attendee | Company | | Attendee | Company |
| Amy Sue Stirland | LP&L | Jesse Macias | | AEP | Kyle Patrick | NRG |
| Jordan Troublefield | ERCOT | Bill Snyder | | AEP | Monica Jones | CNP |
| Tammy Stewart | ERCOT | Sam Pak | | Oncor | Eric Lotter | GridMonitor |
| Sheri Wiegand | Vistra | Mick Hanna | | ERCOT | Kathy Scott | CNP |
| Marina Grady | Oncor | Steven Pliler | | Vistra | Mark Hensley | Oncor |
| Dave Michelson | ERCOT | Debbie McKeever | | Oncor | Cindy Juarez | AEP |
|  |  | Bruce Grey | |  |  |  |

Monica Jones opened the meeting with the Antitrust Admonition and introductions of those noted on the WebEx were made.

Meeting minutes from the May 21st meeting were reviewed and approved.

**ERCOT System Instances & MarkeTrak Monthly Performance Review -**

* Market SLAs met for May. MarkeTrak performance remains well within SLO. Dip is due to new operating system for backend database.
* 5/15 degradation of system due to large volume of duplicates from a trading partner who had experienced an outage thus causing transactions to be queued. When re-triggered, EDI was unique (new files and new envelope ids) however, in essence was the same transaction.
* Listservs – spike with TXNs listserv active, unsubscribes provided on weather moratorium (as a reminder, user will be unsubscribed if 10 bounce-backs are received within a 15 day period)
* **Market Notice Archives** – Web development still reviewing and will remain an open item. All items however have been posted.

**SCR 817 MarkeTrak Validations –**

* Revised high level requirements document for SCR817 was reviewed and approved.
* ACTION ITEM: Market participants are encouraged to review updates to Cancel w/Approval section of the MarkeTrak User’s Guide.
* Reviewed IAG updates to the User’s Guide. Will leave as an open agenda item for additional edits, however, primarily considered final.
* Testing continues to go well with no questions for the group.
* No date on the RMTE availability for testing SCR817, however, expected for late September/early October. REMINDER: special digital certificates are required for access to RMTE.
* Question was brought up on when MT will be visible to TDSPs – answer is no change on visibility, however, TDSP will no longer have an active, responsible role.
* With TXSET v5.0, correcting a county code can be accomplished via MarkeTrak, Service Address subtype. A county field does not currently exist, however, comments must include existing county code and proposed county code . This process will be discussed during the Orientation held on 6/25 at ERCOT Met Center.
* ACTION ITEM: Tammy will update the user’s guide to reference process. This will also be trained at the ongoing MarkeTrak 101 training. It was suggested if the Other subtype is used, TDSPs will unexecute and require user to submit a Service Address MT.

**SCR817 Transition Plan Communications-**

* A market notice will be sent out today for a 6/25 Orientation/Workshop for TXSET5.0.
* Dave reported a banner will be posted on MT reminding new LSE/REPs to complete their application by July 3rd and post a new message after that reminding of the July 31st deadline for exiting REPs wishing to continue in the market.
* Client Services has also already reached out to REPs informing of the need to register.

**MarkeTrak Subtypes Volume for 2023**

The smaller group met on 6/5 to review Cancel w/Approval, Service Orders, and Usage & Billing – Missing and Dispute statistics. ACTION ITEM: Sheri will put together a summary of the data discussed to be presented at the next RMS meeting in July.

**NEXT MEETING** **Wednesday, July 17th @ 9:30 AM** **WebEx Only**

**DRAFT AGENDA**

* ERCOT Reports
  + System Instances & MT Performance
  + Listserv
  + Market Notice Archives – any updates
* SCR817 Business Requirements discussion
  + Review of User’s Guide drafts
  + Communicating Transition Plan updates
    - On line module availability
    - RMTE availability
    - Detailed SCR817 training schedule
* MT Subtypes Volume Analysis – 2023 – results
  + Switch Holds
  + Inadvertent Gains/Losses
  + Rescissions