**TDTMS**

**April 10, 2024 @ 9:30 AM**

**WebEx only**

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| --- | --- | --- | --- | --- | --- | --- |
| Attendee | Company | Attendee | Company | | Attendee | Company |
| Rob Bevill | TNMP | Jesse Macias | | AEP | Kyle Patrick | NRG |
| Jordan Troublefield | ERCOT | Bill Snyder | | AEP | Monica Jones | CNP |
| Tammy Stewart | ERCOT | Sam Pak | | Oncor | Eric Lotter | GridMonitor |
| Sheri Wiegand | Vistra | Dheena Chinnasamy | | LP&L | Kathy Scott | CNP |
| Donna Tan | LP&L | Steven Pliler | | Vistra | Jaime Jose Jaramillo | LP&L |
| Dave Michelson | ERCOT |  | |  |  |  |

Sheri Wiegand opened the meeting with the Antitrust Admonition apologized for not posting the agenda and meeting materials.

Attendance and introductions completed.

Meeting minutes from the March 12th meeting were reviewed and approved without additions or comments.

**ERCOT System Instances & MarkeTrak Monthly Performance Review**

* Dave presented **March performance reports** and noted SLA targets for March were not met due to some unplanned downtime (~30 minutes). Annual SLAs are still being met. MarkeTrak response times are continuing to perform well and have been for some time now.
  + Market will continue to see more frequent failovers resulting in more weekend outages. Failovers however can increase throughput.
  + **Listserv activity** – Site failover 3/17. Regular subscribes and unsubscribes.
  + **MIS API project update –** Release to correct the issue of the missing *key date* in the GUI for initiating transactions if viewer is not the submitter is tentatively scheduled for April 25th.
  + **MarkeTrak WSDL for SCR817 & TXSET 5.0 –** As reported at MCT, ERCOT is planning to host a meeting with MT API developers and market participant API users (bring IT folks) to review at a high level the expected changes to the MT API. WSDLs (with ~80% confidence) are not expected until late July. Any specific questions on general structure, e.g. embedding a new button in Siebel Changes, can always be directed to Dave Michelson and team.
  + **Market Notice Archives** - it was reported at RMS that some market notices were not archived due to the title character limit of 300 being exceeded. ERCOT is working on a fix. TDTMS will keep on the agenda next month for an update.

**SCR 817 MarkeTrak Validations –**

* Tammy noted all testing and development is going well with no questions for the working group.
* Any comments/edits to the IAG User’s Guide should be forwarded to Tammy. Tammy will compile edits and present at next month’s meeting.
* Tammy will also present the minor edits to the User’s Guide for all other impacted subtypes at our next meeting. As User’s Guide is updated, on line training modules will also be updated.
* ACTION: Sheri will post a summary of the SCR817 high level changes as a reminder.
* The working group discussed a possible transition plan for IAGs in flight at go live. With the cutover planned for the weekend of November 9th and likely with November 8th and 9th being considered as operational holidays, it was suggested TDSP’s last day to transition MTs to “ready to receive” would be November 1st, the Friday before the operational holidays. This would allow REPs to ~ 5 days to submit any BDMVIs.
  + Any MTs in progress prior to transitioning “send to TDSP” will follow new workflow (BDMVIs submitted with IA and CR codes)
  + For MTs that were “sent to TDSP” and BDMVIs were not sent, TDSPs will send MT back to REPs to follow new workflow
* MarkeTrak transition plan will be included in MCT transition documents. For increased awareness, a market notice may be sent to the TDTMS listserv as a reminder of the TDSP cutoff for transitioning MTs as it get closer to November.

**MarkeTrak Subtypes Volume for 2023**

Dave Michelson has provided the “data dump” of MTs to leadership and Sam Pak. ACTION: Sheri will set up working sessions with leadership and Sam to sort through the data providing a deeper dive into Rescissions, Cancel w/Approval MTs, Service Orders, and DEVs to present to TDTMS.

**Data/Talking Points for Client Services on MT Analysis**

Sheri has solicited the support of Ted Hailu, Client Services leadership, for Client Services Account Managers to provide REPs their anonymous REP #s and direct REPs to review the monthly IAG reports provided by ERCOT as posted on RMS meeting pages. Sheri also provided Ted the full talking points drafted earlier for those REPs interested in further information on MT performance.

**Other Discussion**

* TXSET 5.0 County Name ESI attribute – question was raised on the sample flat files ERCOT requested via MarkeTrak to test the process for adding the attribute to all ESIs. The .txt test file with all county names was requested by May
* TDSP ESI Extract – when the new County name and optional meter service types fields will be added, where will their placement be in the extract? Dave indicated that decision has not been final for the .csv file.

**NEXT MEETING** **Wednesday, May 15th @ 9:30 AM** **WebEx Only**

**DRAFT AGENDA**

* ERCOT Reports
  + System Instances & MT Performance
  + Listserv
  + MIS API review – follow up on key dates populating
  + Market Notice Archives
* SCR817 Business Requirements discussion
  + Review of User’s Guide drafts
    - IAG comments/edits
    - Other subtypes impacted
  + IAG transition plan follow up on “cutoff” for “ready to receive”
* MT Subtypes Volume Analysis – 2023 – progress update