



Finance and Audit (F&A) Committee Meeting  
 Boardroom A, 8000 Metropolis Drive (Building E), Suite 100, Austin, TX  
 April 22, 2024, 9:00 a.m. to 11:30 a.m.\*

Item	Topic	Topic Type	Presenter
	<b>Convene General Session</b>	--	--
1.	Call General Session to Order	--	Chair
2.	Notice of Public Comment, if Any	Discussion	Chair
3.	February 26, 2024 General Session Meeting Minutes	Vote	Chair
4.	Periodic Meeting with Independent Financial Auditor	Discussion	Richard Scheel / Baker Tilly
4.1	Review of Requirements for Annual Audit of Financial Statements and Annual Servicer's Certificate	Discussion	Richard Scheel
4.2	Report on December 31, 2023 Financial Audit and Annual Servicer's Certificate	Discussion	Baker Tilly
4.3	Review of Audited Financial Statements and Annual Servicer's Certificate	Discussion	Richard Scheel
5.	Committee Briefs	--	--
5.1	Review 2024 Financial Summary	Discussion	Sean Taylor
5.2	Periodic Report on Investments	Discussion	Sean Taylor
5.3	Periodic Report on Debt Compliance	Discussion	Sean Taylor
6.	Future Agenda Items	Discussion	Sean Taylor
7.	Other Business	Discussion	Chair
	Break	--	--
	<b>Convene Executive Session</b>	--	--
	February 26, 2024 Executive Session Meeting Minutes	Vote	Chair
	Recommendation regarding Selection of Independent Financial Auditor for ERCOT Consolidated Financial Statements	Discussion	Richard Scheel
	Recommendation regarding Selection of Independent Financial Auditor for Texas Electric Market Stabilization Funding M LLC Financial Statements	Discussion	Richard Scheel
	Recommendation regarding Selection of Independent Financial Auditor for Texas Electric Market Stabilization Funding N LLC Financial Statements	Discussion	Richard Scheel
	Periodic Report on Internal Audit Activity	Discussion	Penny Rychetsky
	Risk Management and Other Matters Authorized for Consideration in a Closed Meeting pursuant to Government Code Chapter 551	Discussion	Staff
	<b>Reconvene General Session</b>	--	--



8.	2023 Financial Statements Audit Reports	--	Richard Scheel
8.1	Recommendation regarding Acceptance of ERCOT Consolidated Financial Statements Audit Report	Vote	Richard Scheel
8.2	Recommendation regarding Acceptance of Texas Electric Market Stabilization Funding M LLC Financial Statements Audit Report	Vote	Richard Scheel
8.3	Recommendation regarding Acceptance of Texas Electric Market Stabilization Funding N LLC Financial Statements Audit Report	Vote	Richard Scheel
9.	Vote on Matters from Executive Session	Vote	Chair
10.	Adjournment	--	Chair

\*The conclusion time shown on the Agenda is approximate.  
The meeting may conclude earlier or later than the noted time.  
Matters may also be taken out of Agenda order.

Any person who wants to comment at the meeting on one or more of the matters under discussion at public portions of the meeting can do so by completing a form provided at the meeting with the following information:

- a. Name
- b. Company or organization, if applicable
- c. Preferred email address
- d. The agenda item(s) for which comments will be made
- e. The general substance of the comments to be made

Please arrive at least 10 minutes prior to the start of the meeting to allow time to complete the form.

The live webcast of the General Session of the meeting may be viewed on the ERCOT website:  
[https://www.ercot.com/committees/board/finance\\_audit](https://www.ercot.com/committees/board/finance_audit).

If you experience technical problems associated with the webcasting service, please contact webcast service provider Swagit Productions directly by phone at (214) 432-5905 (main office) or (800) 573-3160 (toll free).