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| **Texas SET Change Control Request Form**  (**To be completed only by Texas SET**)  **Change Control Number: 2024 -850**  **Implementation Version: 5.0** |

**This Section Is Completed by Submitter of Change Control Request Only:**

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| **Submitter Name:**  Kathryn Thurman | **Submitting Company Name:**  ERCOT | **Phone Number:**  512-248-6747 |
| **Date of Submission:**  03/12/2024 | **Affected TX SET Transaction(s):**  824 | **Submitter’s E-Mail Address:**  [Kathryn.Thurman@ercot.com](mailto:Kathryn.Thurman@ercot.com) |
| **Texas SET Issue cross-reference number:**  N/A | Protocol Impact (Y/N):  N |
| **Detailed Description and Reason for Proposed Change(s):**  Update the 824 Guide to reflect current process. ERCOT and CRs send 824 rejects for all 3 types of 867s (867\_02, 867\_03 or 867\_04). | | |
| **NOTE:** Requester must complete above fields and include a redlined example of modifications to each impacted implementation guide. This must be included at the time the request form is submitted.  **Please submit this completed form via e-mail to**[txsetchangecontrol@ercot.com](mailto:txsetchangecontrol@ercot.com)***.*** | | |

**This Section Is Used to Request a Revision of an Approved Change Control Only:**

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| --- | --- | --- |
| **Revisers Name:** | **Revisers Company Name:** | **Phone Number:** |
| **Revision Date Submission:** | **Revisers Email Address:** | **Revision Status & Date:** |
| **Detailed Description and Reason for Revision:** | | |

**For ERCOT Change Control Manager Use Only:**

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| **Status:**  Recommended for Approval for Texas SET 5.0 | **Date of TX SET Decision:**  04/09/2024 |
| **TX SET Discussion/Summary and Resolution**:  Texas SET Recommends approval as non-emergency for Texas SET 5.0 | |
| **Status:**  Approved for Texas SET 5.0 | **Date of TX SET Decision:**  05/07/2024 |
| **TX SET Discussion/Summary and Resolution**:  Approved as non-emergency for Texas SET 5.0 | |

**Texas 824:**

Invoice or Usage Reject Notification

This transaction set:

... from the Competitive Retailer (CR) to the Transmission Distribution Service Provider (TDSP), is used by the CR to reject and/or accept with exception the 810 Invoice sent by the TDSP for Non-bypassable Charges (NBC), Discretionary Service Charges (DSC) and Construction Services (CS).

... from the MOU/EC TDSP (MOU-Coop only), is used to reject the 810 Invoice sent by the CR, unless otherwise indicated in Retail Market Guide 8.1.

... from ERCOT to the TDSP, is used to reject an 867\_02, 867\_03 or 867\_04 sent by the TDSP.

... from the CR to ERCOT, is used to reject an 867\_02, 867\_03 or 867\_04 sent by ERCOT.

Document Flow:

* CR to TDSP
* ERCOT to TDSP
* CR to ERCOT
* MOU/EC TDSP to CR, unless otherwise indicated in Retail Market Guide 8.1

The Functional Acknowledgement (997) transaction set from the receiver of the originating transaction to the sender of the originating transaction, is used to acknowledge the receipt of the originating transaction and indicate whether the transaction passed ANSI X12 validation. This acknowledgement does not imply that the originating transaction passed Texas SET validation. “CR, TDSP, or ERCOT shall respond with a 997 within 24 hours of receipt of an inbound transaction.”