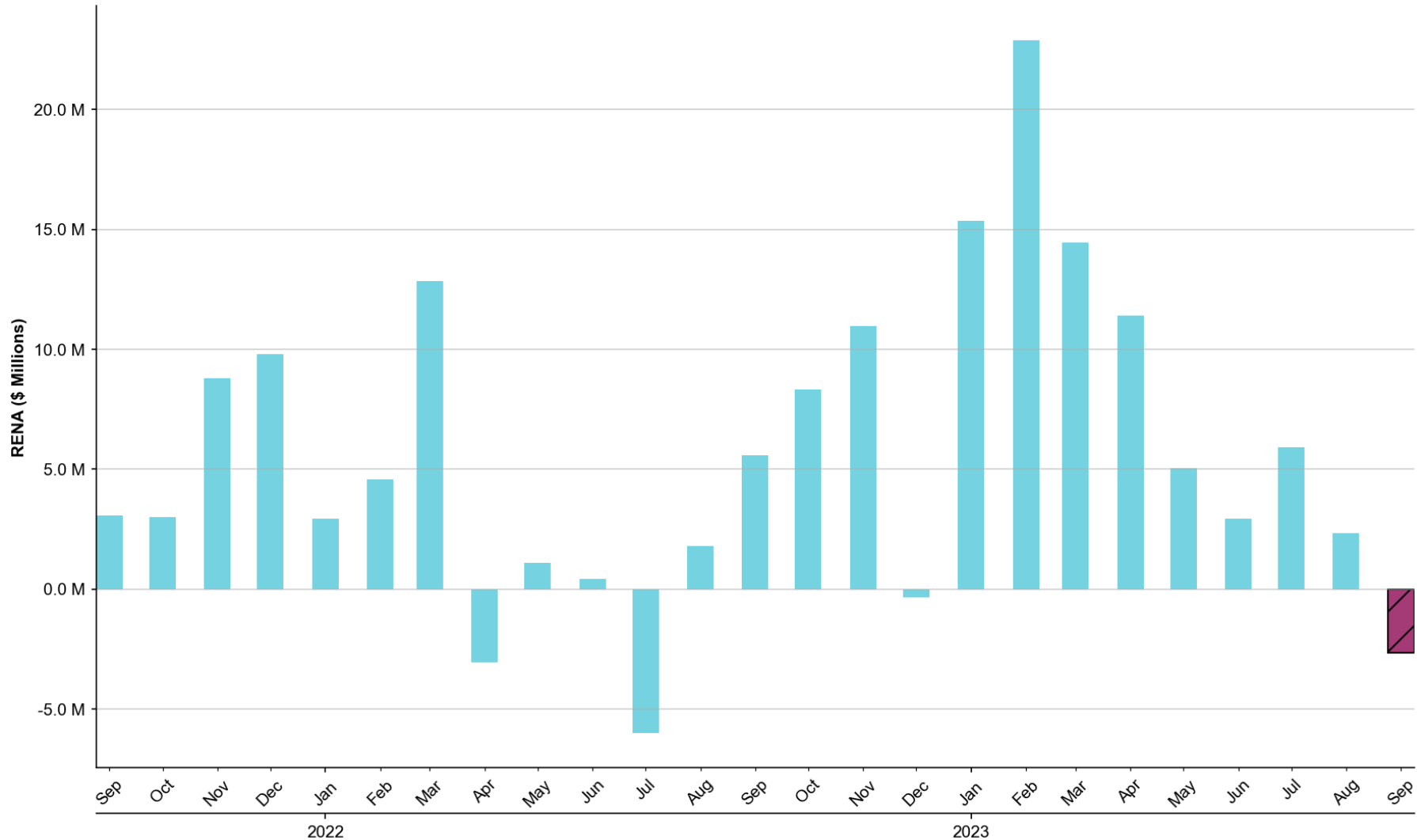


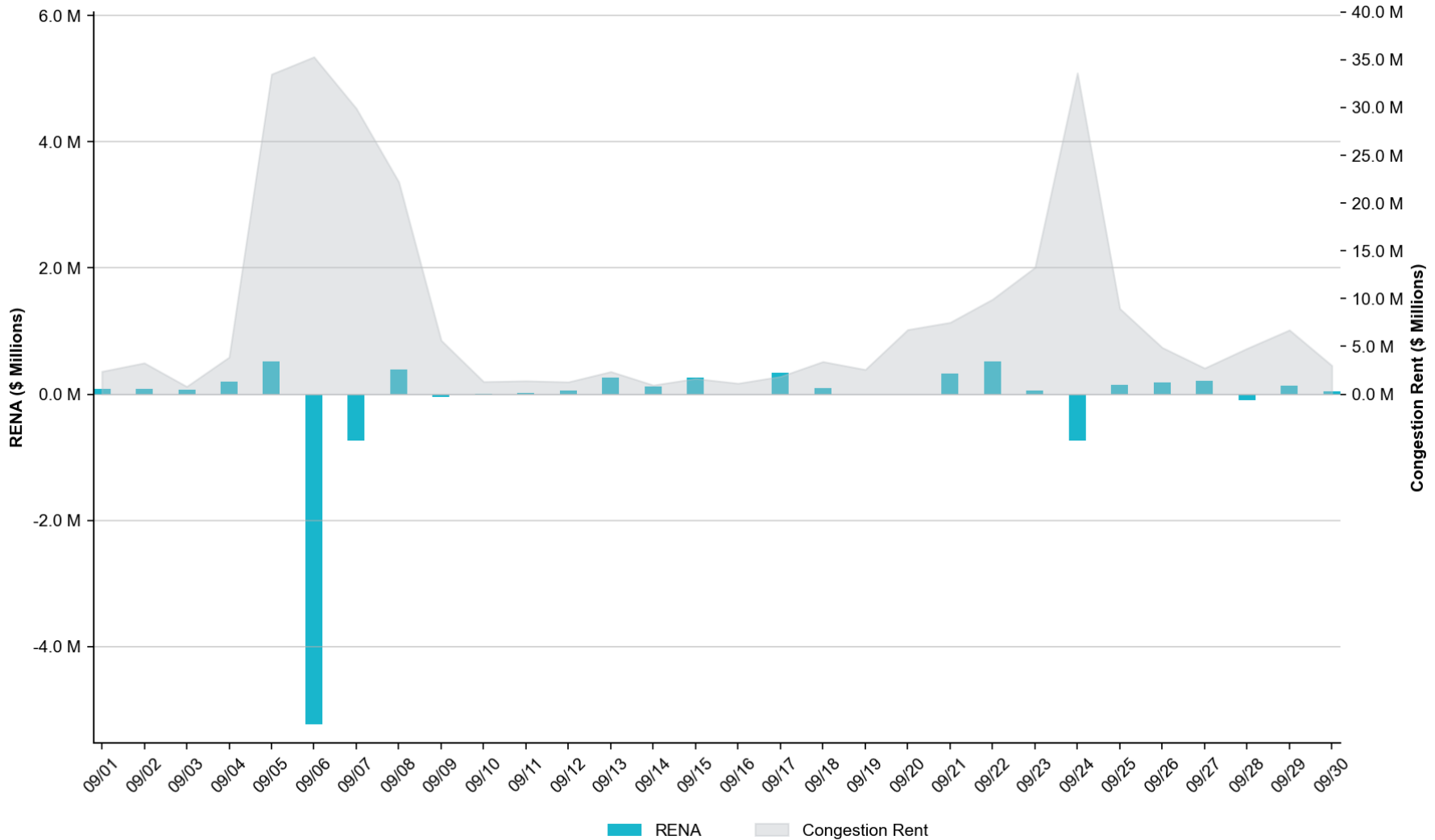
## Historical Monthly RENA Totals

The total RENA in September of **\$-2.66M** represents the **12th** percentile compared to the monthly RENA totals across the previous two years.



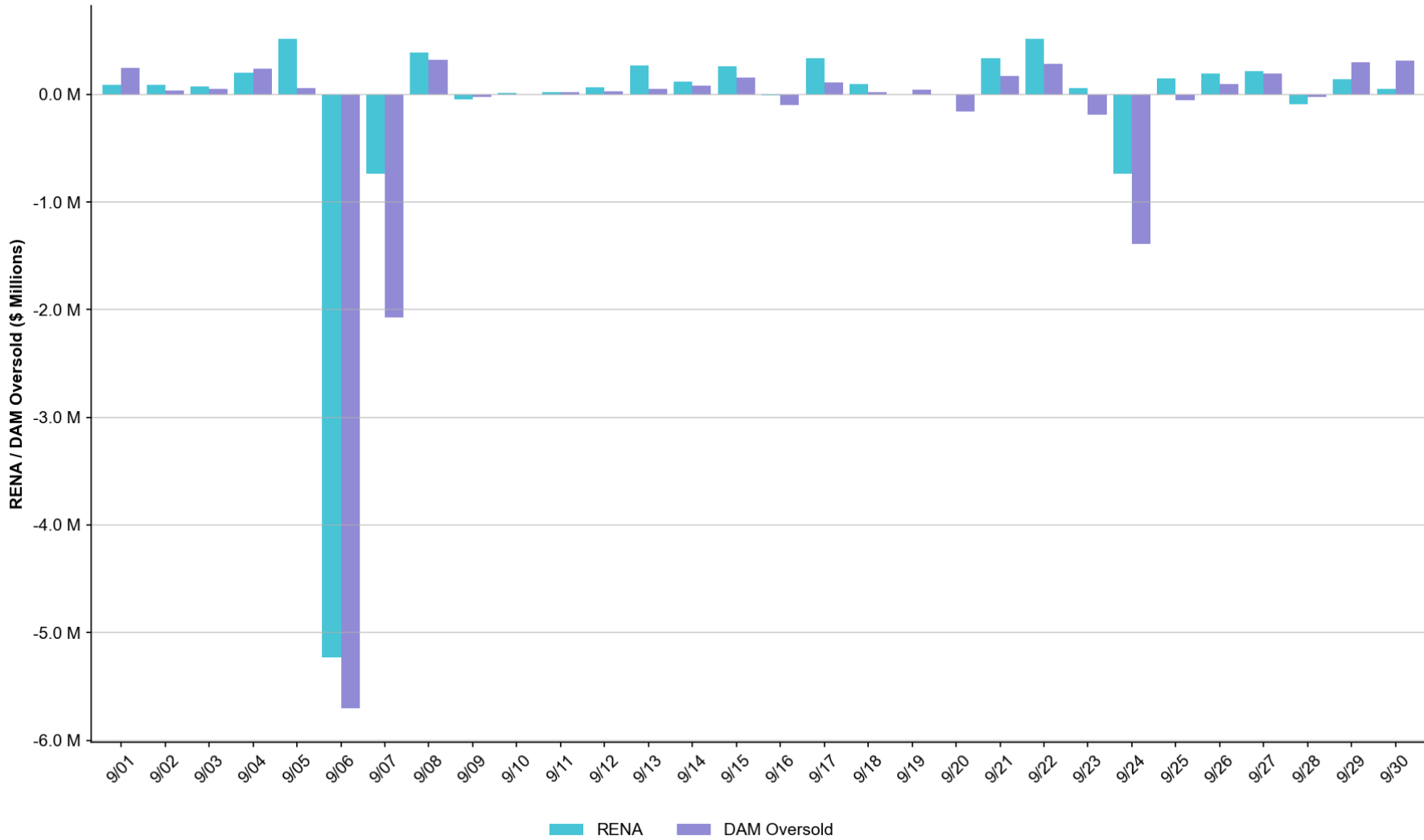
# Daily RENA vs. Real-Time Congestion Rent

The total RENA in September was approximately **\$-2.66M**, while the total Real-Time congestion rent accrued amounted to **\$257.01M**.



# Daily RENA vs. estimated DAM Oversold

The total estimated DAM oversold in September was approximately **\$-6.92M**.



# Daily RENA vs. PTP w/ Links to Options

The estimated sum of PTPs w/ Links to Options in September totaled **\$5.37M**.



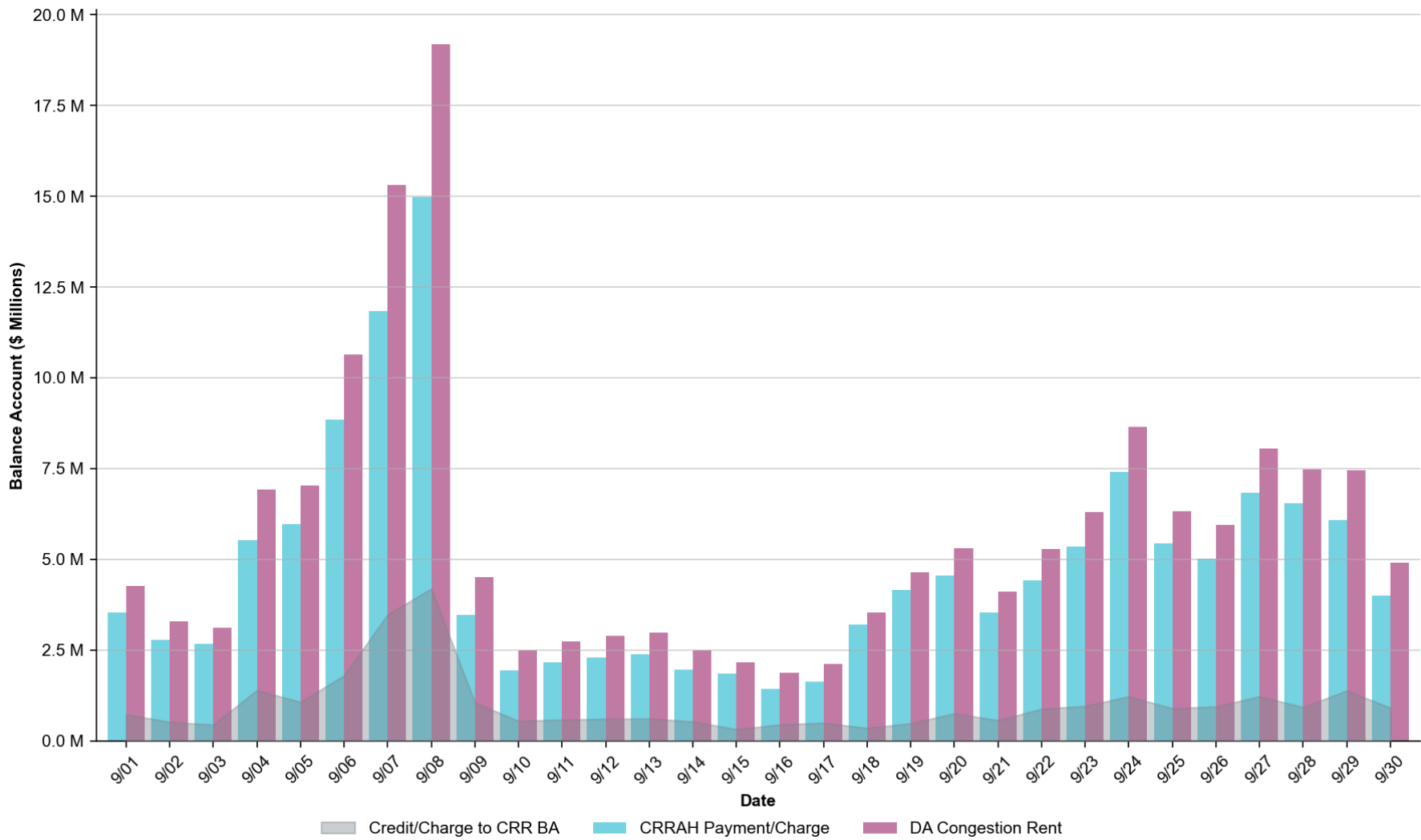
## Operating Days with RENA exceeding \$1 million

- There was not an OD with RENA exceeding \$1M.
- The highest RENA observed in September was on OD 09/22 with \$0.67M.
  - DAM Oversold on an RT constraint: The constraint DCC3\_NED: BURNS\_RIOHONDO\_1 contributed ca. \$0.3M in RENA due to DAM oversold. The reason is attributable to the resource's EPS Meters being located on electrical buses that were de-energized by contingency DCC3\_NED, while SCED dispatched the associated resource's units to a much lower price in real-time. The difference in price from the much higher de-energized bus prices and the lower real-time prices contributed to the elevated RENA.
  - PTP w/ links to options contributed \$0.3M to RENA and was mostly caused by RTM congestion in Central Texas.

## Summary

- The monthly RENA observed in September was negative, totaling **\$-2.66M**. This was in large part caused by the large amount of negative RENA that accrued on OD **09/06**, which was related to DAM Undersold with a significant number of real-time transmission constraints being violated due to the significant amount of constraint violations and congestion rent accrual experienced.
- The highest RENA observed in September was on OD **09/22** with **\$0.67M**, which was mostly related to a revenue difference between Resources and their associated meters.
- The sum of PTP w/ links to options in September totaled **\$5.37M**, with the highest amount accruing on OD **09/06**, mainly attributable to congestion in Central Texas.

# Monthly CRR Balance Account



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## Abbreviations

<b>CRR</b>	Congestion Revenue Rights
<b>CRRAH</b>	Congestion Revenue Rights' Account Holders
<b>CRRBA</b>	Congestion Revenue Rights' Balance Account
<b>OD</b>	Operating Day
<b>PTP</b>	Point-to-Point Obligation
<b>RENA</b>	Revenue Neutrality Allocation Uplift