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| SMOGRR Number | [030](https://www.ercot.com/mktrules/issues/SMOGRR030) | SMOGRR Title | Move OBD to Settlement Metering Operating Guide – EPS Metering Facility Temporary Exemption Request Application Form |
| Date Posted | | December 21, 2023 | |
|  | |  | |
| Requested Resolution | | Normal | |
| Settlement Metering Operating Guide Sections Requiring Revision | | 3.4, EPS Metering Facility Processes and Forms  12, Attachment B, EPS Metering Facility Temporary Exemption Request Application Form (new) | |
| Related Documents Requiring Revision/Related Revision Requests | | None | |
| Revision Description | | This Settlement Metering Operating Guide Revision Request (SMOGRR) moves the EPS Metering Facility Temporary Exemption Request Application Form from the Other Binding Document List into the Settlement Metering Operating Guide to standardize the approval process. | |
| Reason for Revision | | Addresses current operational issues.  Meets Strategic goals (tied to the [ERCOT Strategic Plan](https://www.ercot.com/files/docs/2018/12/13/ERCOT_Strategic_Plan_2019-2023.pdf) or directed by the ERCOT Board).  Market efficiencies or enhancements  Administrative  Regulatory requirements  Other: (explain)  *(please select all that apply)* | |
| Business Case | | This SMOGRR is published for transparency and to standardize the approval process for all binding language; upon approval of this SMOGRR, the EPS Metering Facility Temporary Exemption Request Application Form will be removed from the Other Binding Documents List. | |

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| Sponsor | |
| Name | Ann Boren |
| E-mail Address | [Ann.Boren@ercot.com](mailto:Ann.Boren@ercot.com) |
| Company | ERCOT |
| Phone Number | 512-248-6465 |
| Cell Number |  |
| Market Segment | Not Applicable |

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| --- | --- |
| **Market Rules Staff Contact** | |
| **Name** | Brittney Albracht |
| **E-Mail Address** | [Brittney.Albracht@ercot.com](mailto:Brittney.Albracht@ercot.com) |
| **Phone Number** | 512-225-7027 |

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| **Market Rules Notes** |

To improve transparency, existing Other Binding Document language for new Section 12, Attachment B, is represented as blackline, with only proposed changes marked as redline.

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| Proposed Guide Language Revision |

## 3.4 EPS Metering Facility Processes and Forms

(1) ERCOT shall make all reasonable efforts to establish consensus in discussions with the Metering Working Group (MWG) prior to implementation of substantive revisions to existing or proposed EPS Metering Facility forms listed on the ERCOT-Polled Settlement Metering webpage.

**ERCOT Settlement Metering Operating Guide**

**Section 12**

**Attachment B**

**EPS Metering Facility Temporary Exemption Request**

**Application Form**

**Date TBD**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Application Form for an EPS Metering Facility Temporary Exemption Request**  ***Submit completed form to epsmetering@ercot.com*** | | | | | | | Application Date | | |  |
| Applicants Name | |  | | | | Applicants Phone # | | | |  |
| TDSP Project # | |  | | | | TDSP Name | | |  | |
| Design Proposal Approval Date | | | |  | | | | | | |
| Design Proposal Facility Name | | | |  | | | | | | |
| Design Proposal Unit or Load Name | | | |  | | | | | | |
| Design Proposal Meter ID | | | |  | | | | | | |
| Resource owner contact that has agreed to this exemption request. | | | | Name | | | | E-mail | | |
|  | | | |  | | |
| Provide a detailed description of the exemption request below | | | | | | | | | | |
|  | | | | | | | | | | |
| Provide the relevant section of Protocols or SMOG the exemption will apply to | | | | | | | | | | |
|  | | | | | | | | | | |
| Provide a detailed statement on the reason for seeking the exemption | | | | | | | | | | |
|  | | | | | | | | | | |
| Proposed Start Date of exemption | | |  | | | | | | | |
| Proposed Stop Date of exemption | | |  | | | | | | | |
| ***Note: If the proposed start or stop dates change, notify*** [***epsmetering@ercot.com***](mailto:epsmetering@ercot.com) ***with the changes*** | | | | | | | | | | |
| Will ERCOT be able to poll the meter during the exemption period? ***(Yes/No)*** | | | | | | | | | |  |
| **If no**, explain how meter data will be provided / estimated for Settlement | | | | | | | | | | |
|  | | | | | | | | | | |
| Does the exemption request affect the accuracy of the registered energy flow? ***(Yes/No)*** | | | | | | | | | |  |
| **If yes**, provide a detailed explanation | | | | | | | | | | |
|  | | | | | | | | | | |
| Approved by ERCOT | | | | | | | | | | |
| Date |  | | | | Person | |  | | | |