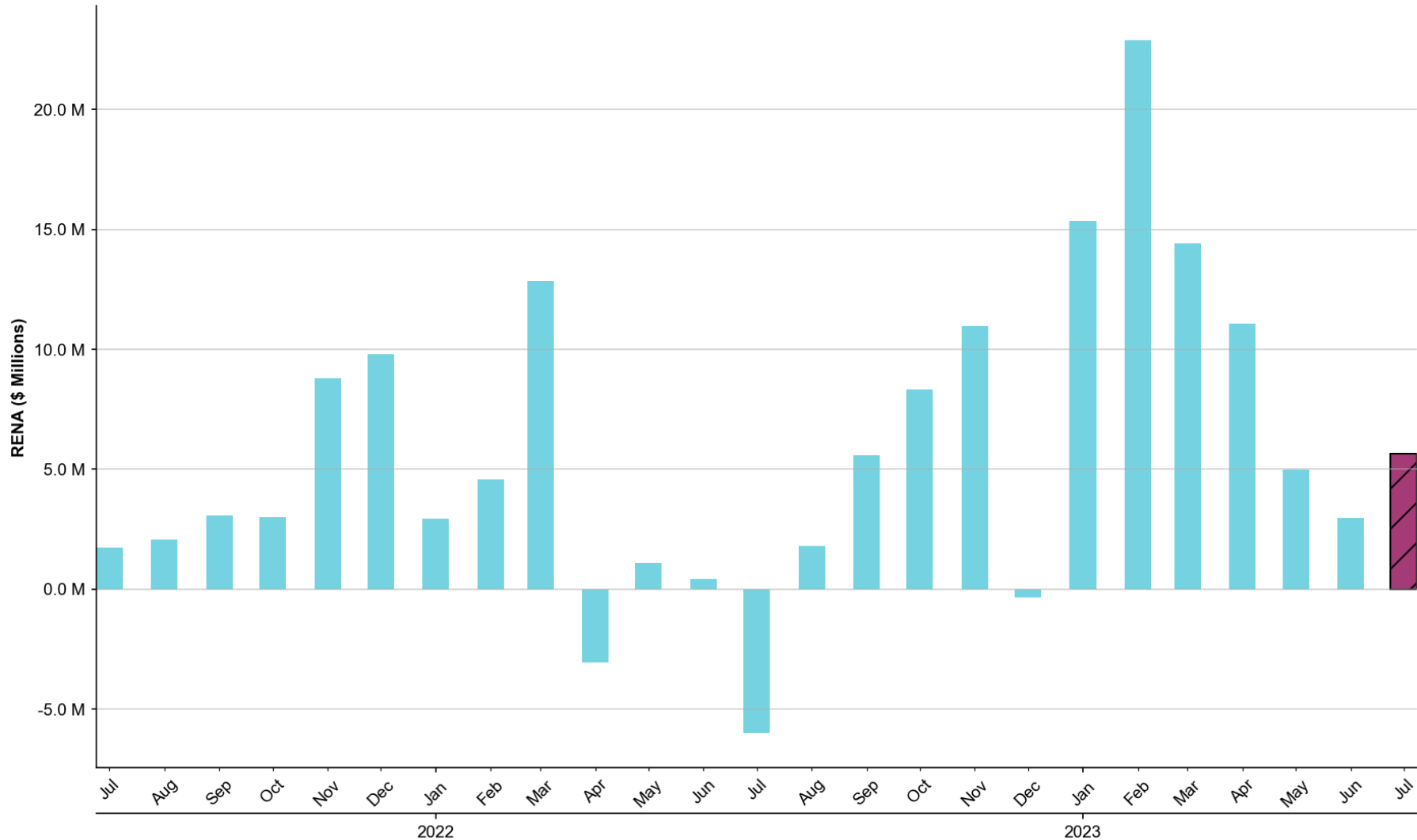


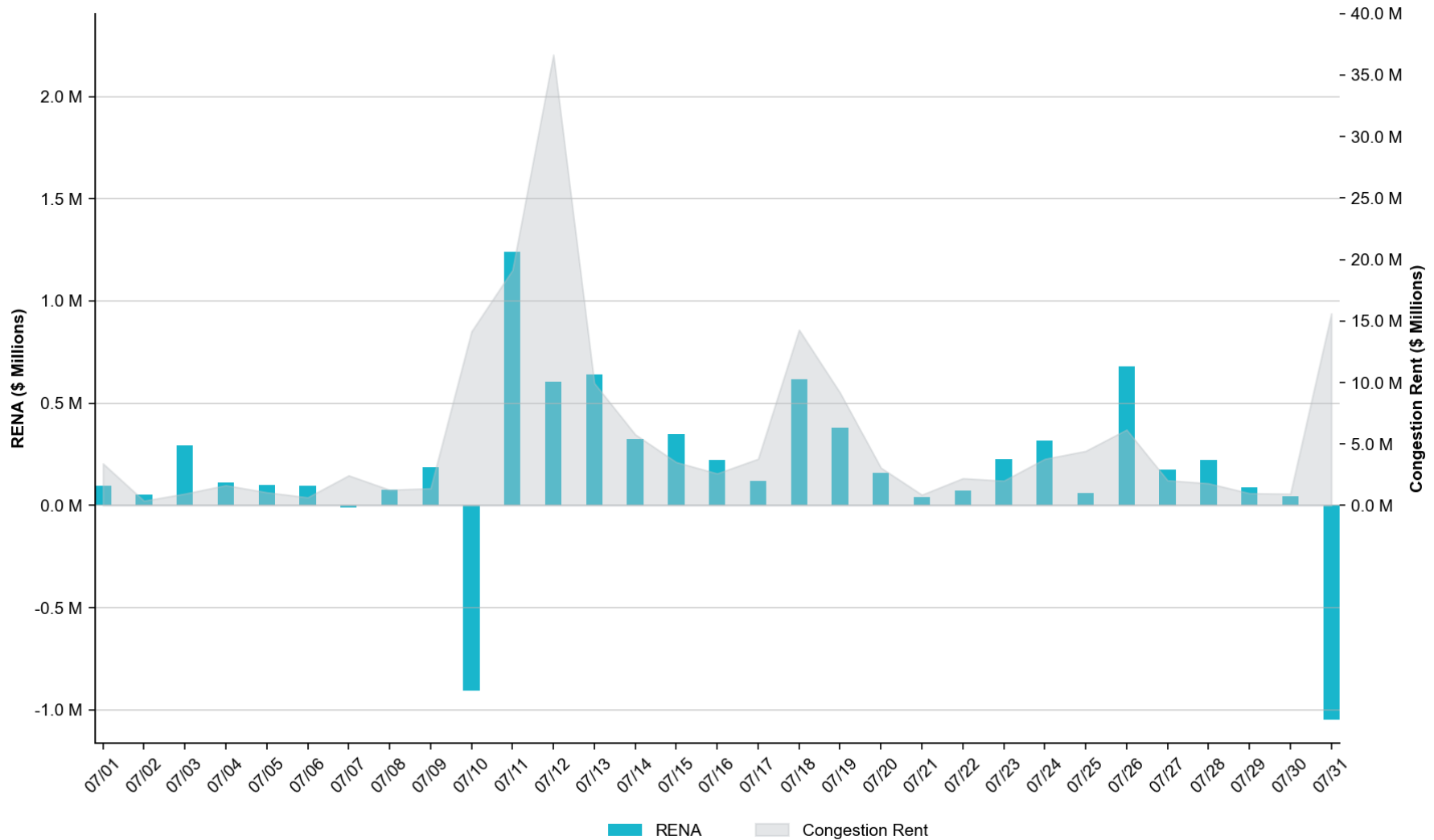
Historical Monthly RENA Totals

The total RENA in July of **\$5.65M** represents the **64th** percentile compared to the monthly RENA totals across the previous two years.



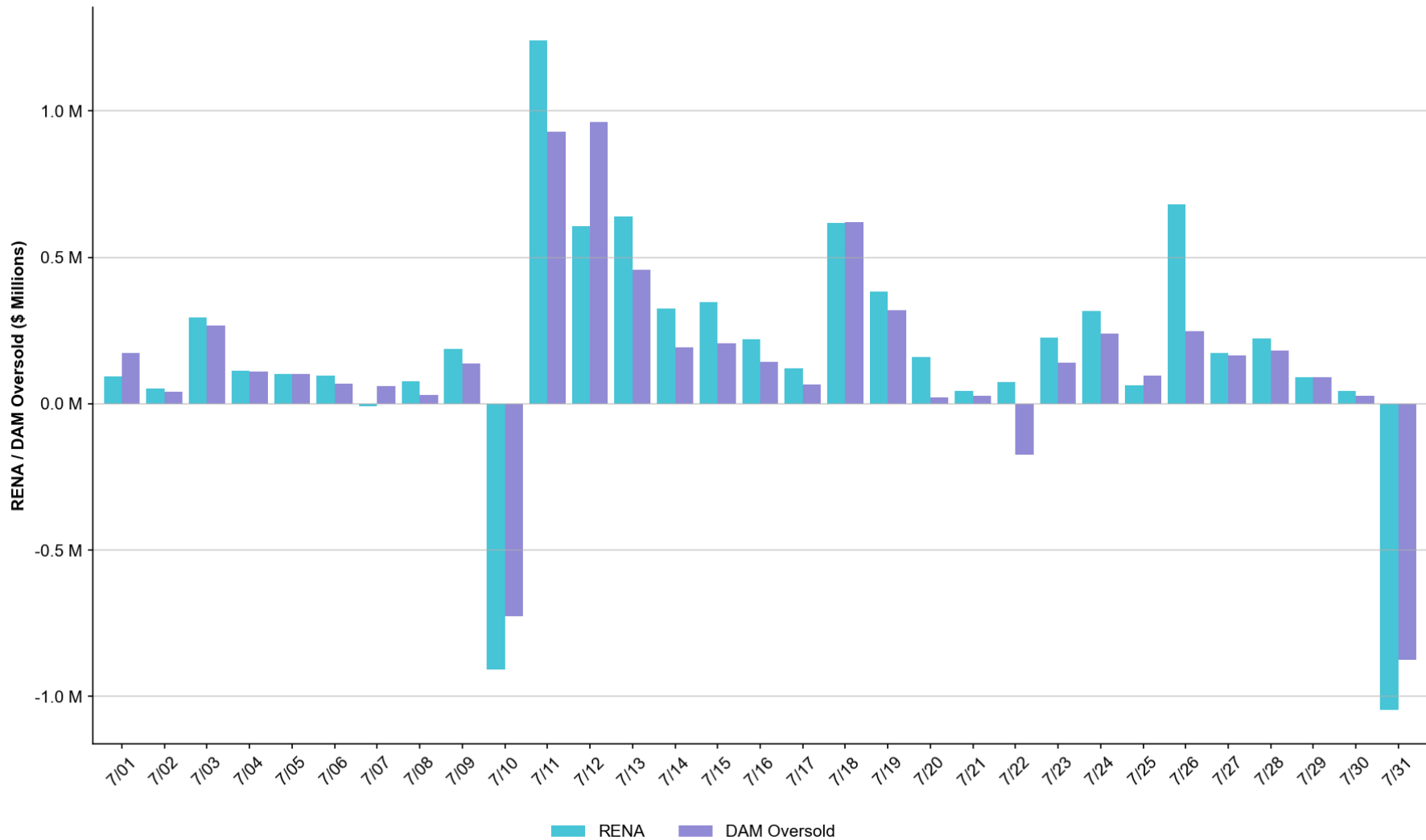
Daily RENA vs. Real-Time Congestion Rent

The total RENA in July was approximately **\$5.65M**, while the total Real-Time congestion rent accrued amounted to **\$176.15M**.



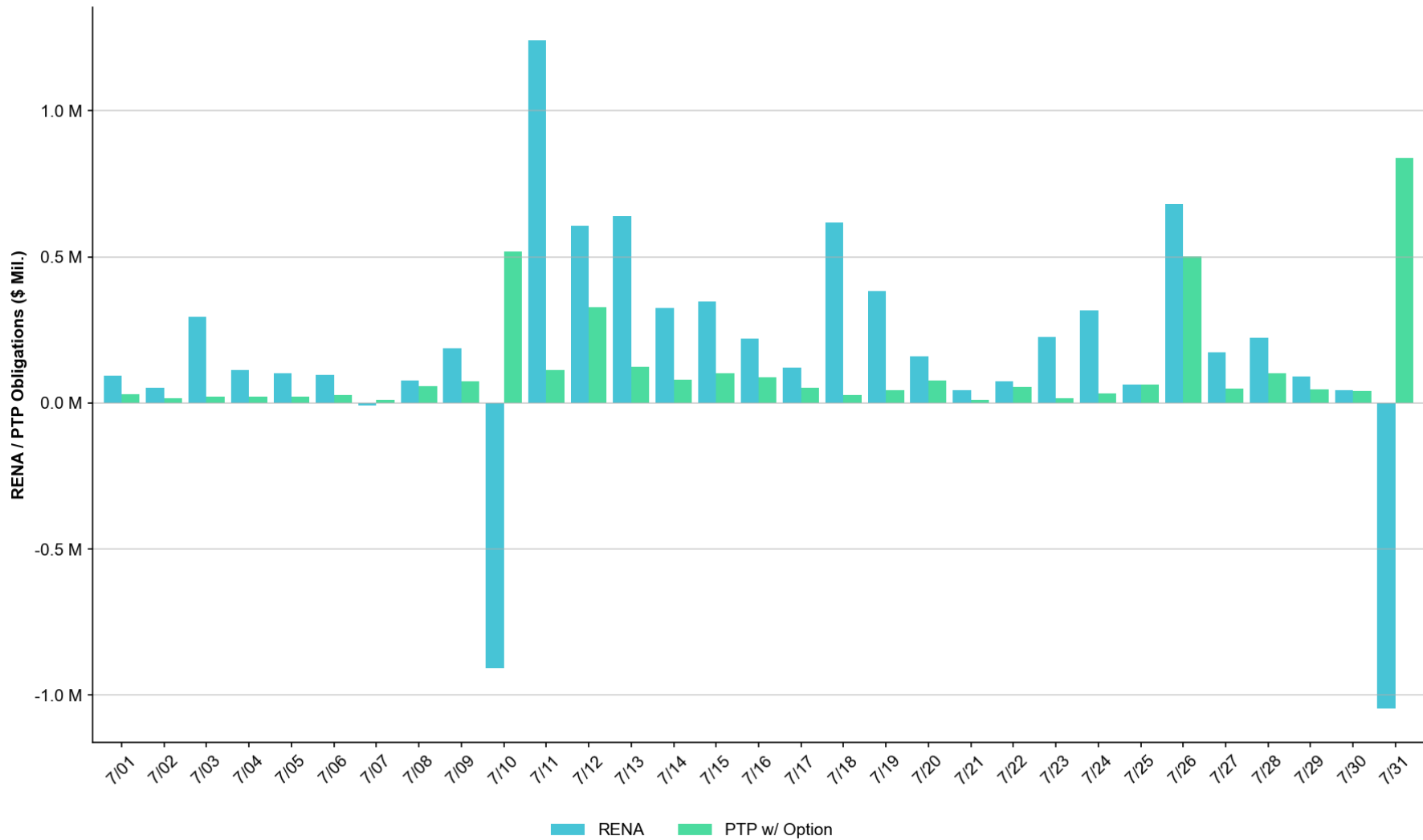
Daily RENA vs. estimated DAM Oversold

The total estimated DAM oversold in July was approximately **\$4.36M**.



Daily RENA vs. PTP w/ Links to Options (CRR Uplift)

The estimated sum of PTPs w/ Links to Options in July totaled **\$3.59M**.



Operating Days with RENA exceeding \$1 million

OPERATING DAY	RENA	RT CONGESTION RENT	DAM OVERSOLD	PTP W/ OPTION
July-11	\$1.24M	\$19.14M	\$0.93M	\$0.11M

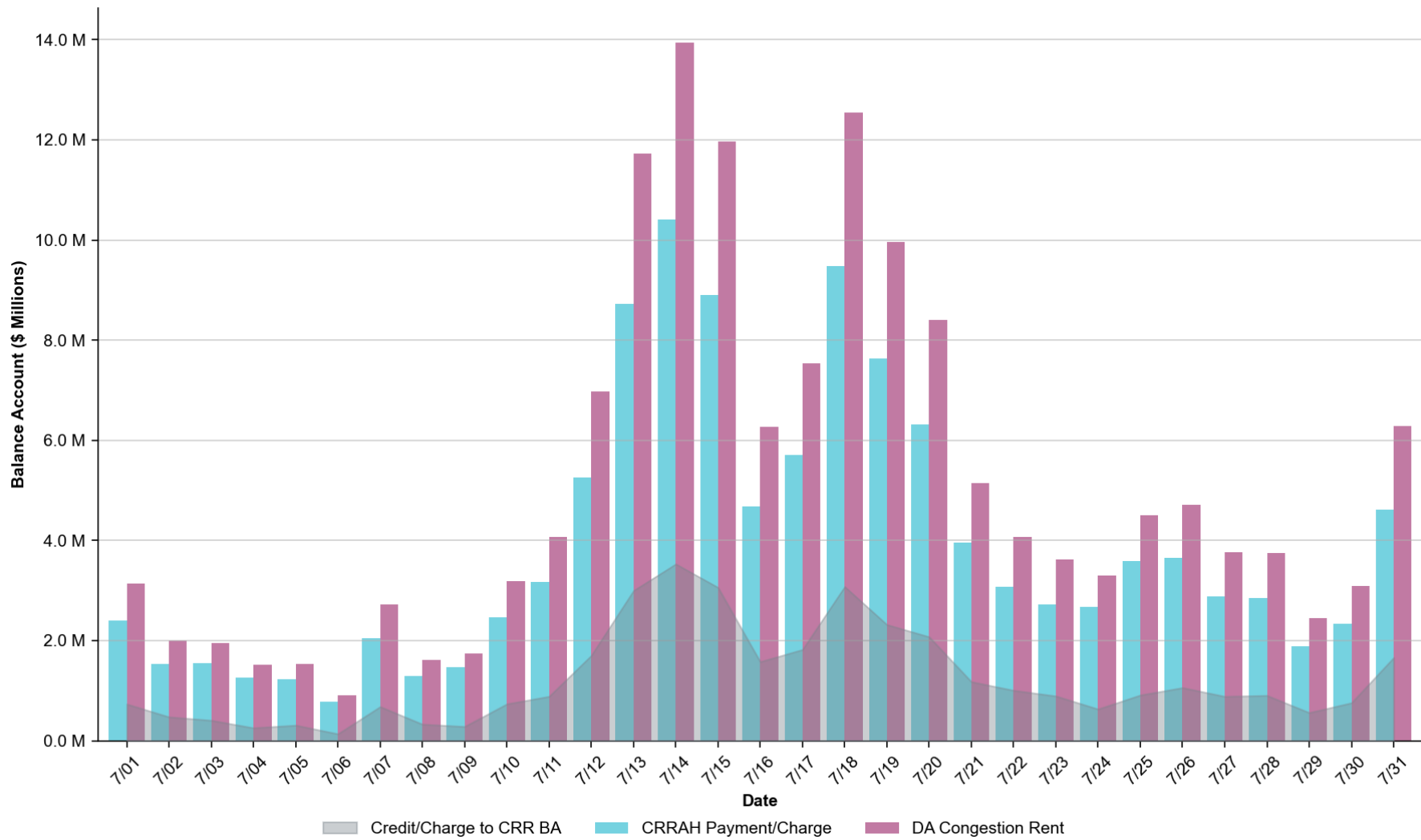
NOTES:

- A contributing factor to the RENA observed on the OD was related to ca. \$0.4M in DAM Oversold on the constraint SZENTH35: THWZEN71_A. The oversold was related to a forced outage on a nearby 345kV transmission line.
- Another factor related to ca. \$0.25M in DAM Oversold on the constraints DBERWE58: 531T531_1 and DBERWE58: 254T331_1. The oversold was related to a forced outage on a nearby 138kV transmission line.

Summary

- The monthly RENA observed in July totaling **\$5.65M** was moderately high compared to the monthly totals over the past two years.
- The highest RENA observed in July was on OD **07/11** with **\$1.24M**, which was mostly related to DAM Oversold caused by forced transmission line outages.
- The highest value of PTP with links to options was on OD **07/31**, which can mainly be attributed to congestion in LZ South.

Monthly CRR Balance Account



Abbreviations

CRR	Congestion Revenue Rights
CRRAH	Congestion Revenue Rights' Account Holders
CRRBA	Congestion Revenue Rights' Balance Account
OD	Operating Day
PTP	Point-to-Point
RENA	Revenue Neutrality Allocation Uplift