**TDTMS**

**June 22nd, 2023**

**WebEx only**

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| --- | --- | --- | --- | --- | --- |
| Attendee | Company | Attendee | Company | Attendee | Company |
| Diana Rehfeldt | TNMP | Dave Michelson | ERCOT | Kyle Patrick | NRG |
| Tammy Stewart | ERCOT | Dee Lowerre | NRG | Monica Jones | CNP |
| Jordan Troublefield | ERCOT | Mick Hanna | ERCOT | Eric Lotter | GridMonitor |
| Sheri Wiegand | Vistra | Amy Sue Stirland  | Lubbock | Kathy Scott | CNP |
| Lori Lee Barfield | Just Energy | Laura Gomez | Lubbock | Carolyn Reed | CNP |
| Bill Snyder | AEP | Steven Pliler | Vistra | Daily Smith | Lubbock |
| John Schatz | Vistra |  |  |  |  |

Sheri opened the meeting with the Antitrust Admonition.

Minutes from the May 16th meeting were approved.

**SCR 817 MarkeTrak Validations –**

The following business requirements were discussed at the MCT meeting 6/21/23 and reviewed again to confirm decisions:

1. 2.6.1 Proposed **867 vs Sum of LSE Intervals – Dispute**
	1. Title is limited to a 30-character max. It was decided to rename the subtype ‘867 vs Sum of LSE – Dispute’
	2. TRAN ID field will be renamed ‘867\_03 Tran ID’ thus creating a new field. If modifications or hover text was made to the TRAN ID field, it would carry over to all other subtypes, which is not the desired outcome.
	3. Start Time and Stop Time were recommended to be “trimmed” of the hour and seconds. Similar to the modifications above, any changes would be globally across MT, thus the decision is create two new fields and rename the start and stop time fields as ‘Dispute Start Time’ and ‘Dispute Stop Time’ which will only be visible on this subtype.
2. Bulk Insert template changes
	1. For situations where a “warning” message would populate if submitted individually and the user could “push” the issue to submission, if submitted via a bulk insert template, the issue will error out if the ‘validations’ field are ‘on’. If the validation field is ‘off’, the issue will be created.
		1. Examples of new “warning” messages are 2.9 Missing Enrollment Transactions validating if 814\_04 was received less than 5 days ago. The concern is that many of the Missing Enrollment Transactions are indeed submitted via Bulk Insert and if the validations are set to ‘off’, MTs may be submitted that do not pass the validation and create “noise”. Decision for next meeting:
			1. Set the validation flag to default to ‘on’ thus stopping unnecessary MT creation OR
			2. Keep the validation flag to default to ‘off’ to align with all other validations and train agents to turn ‘on’ the validations for efficient operations
	2. ACTION: the above decision will be discussed at the next TDTMS meeting to allow folks to consult with teams working the MTs
3. 2.14 Warning message upon Submit for IAG, IAL, or Rescission subtypes for third party transactions that are “scheduled” or “in review” – Tammy was seeking examples of third party transactions to provide to developers, Tammy brought forth the following examples and the team agreed:
	1. REP A inadvertently gained an ESI from REP B and while REP A (or REP B) submitted a MT, a pending MVI or SWI transaction from REP C should generate a warning for the submitter
	2. Same situation as above only REP A and REP B are involved where one party already submitted a MVI or a SWI to regain
	3. REP A inadvertently gained an ESI from REP B and while REP B submitted an IAG MT, REP B had submitted an MVO transaction. NOTE: for these situations, the alert may prevent a lights out situation by either contacting REP B to cancel the MVO or submit an MVI to restore power for the customer

**ERCOT System Instances & MarkeTrak Monthly Performance Review**

* Mick presented **May performance reports** and noted all SLA targets for May were met along with MarkeTrak response times being achieved
* **Listserv activity** –
	+ - Weather Moratorium listserv – no activity
* **TDTMS EDM Implementation Guide update –** after being remanded back from RMS, the document was reviewed for additional administrative “clean up”:
	+ - Any references to ‘etod’ will be removed, cleaning up links
		- Adding reference to RMTE environment and document

ERCOT team will have updated EDM document posted for July RMS for final review and approval.

* **MIS API project update –** no significant update; ERCOT will be using a different environment for testing (not RMTE since this is not built out for API), details will be forthcoming. 12/10 release is scheduled go live. As a reminder, this is read only and not a replacement for the submission of MVIs/SWIs, etc.
* **ERCOT Digital Certificates –** ERCOT conducting data analysis on use of DCs by market participants (“who uses what”). Legal has been engaged. No significant drop in # of DCs post annual audit. More to come.
* **October extended retail release –** At this time, ERCOT will keep the extended release for October and will decide later (likely August) if the extended hours are needed based on the ERCOT projects in the pipeline.

**NEXT MEETING scheduled – July 18th Tuesday @ 9:30 AM WebEx only**

* ERCOT Updates
	+ System Instances & MT Performance
	+ Listserv
	+ MIS API review
	+ Digital Certificate Application Reduction
	+ Upcoming retail releases
* SCR817 Business Requirements discussion
	+ Default setting for Bulk Insert template for Missing Enrollment Transactions – on or off
* MarkeTrak Subtype Analysis – timing
* Inadvertent Gain Data Analysis – additional data point - % of invalid enrollments by Gaining and Losing CRs