# **2022 ACCOMPLISHMENTS**

* For TEXAS SET 5.0:
  + NPRR 1095 Approved
  + RMGRR 169 Approved
* Change Controls for 4.0A and 5.0
  + 815: Update the 650\_01 Guide as a result of the market recommendations following Hurricane Harvey
  + 816: Update the 650\_02 Guide as a result of the market recommendations following Hurricane Harvey
  + 817: Update the 650\_02 Guide as a result of the market recommendations following Hurricane Harvey
  + 818: Update the 814\_28 Guide as a result of the market recommendations following Hurricane Harvey
  + 819: Clarify REF~4P and REF~IX are not provided when NM109 is NONE or UNMETERED in the 814\_20
  + 821: Add necessary data elements to transactions to allow the county to be communicated
  + 827: Allow Competitive Retailer to provide customer's email to TDSP
  + 828: Add DTM Start and End segments to the 814\_18 Establish/Delete CSA Request and the 814\_19 Establish/Delete CSA Response.
  + 829: Add a new indicator to indicate regain due to Inadvertent Gain/Loss and Right of Rescission
  + 830: Add additional Reject Codes and Reject Reasons to provide more descriptive rejects
  + 831: Add new REF segment in order to provide Meter Service Type
  + 832: To support Change Control 2021-829 for Inadvertent Gain/Loss or Customer Rescission this change control adds 3 new rejection reasons
  + 833: Add new Reject codes to the 814\_19 for support of the new CSA Start and End dates added in Change Control 2021-828
  + 834: Add specific Unexecutable codes to provide detailed explanations rather than just "T018" for turndowns associated with unapproved Distributed Generation equipment or Auto Transfer Switch and/or no signed Interconnection Agreement received by TDSP
  + 835: Update code 26 of the BIG07 in the 810\_02 to support miscellaneous credits
  + 836: This change control will implement logic to reject Texas SET transactions that contain only a comma or other one character punctuation in a name field
  + 837: Update the 814\_25 to remove ERCOT Use Only from the NFI reject code to allow TDSPs to use
  + 838: Update the 814\_19 to add the ASI02 of 001 (Change) and additional reject codes
  + 840: Update the 814\_18 and 814\_19 Guides to be in line with Texas SET 5.0 Changes
  + 841: Update the Implementation Guides to support options available to MOU/EC for retail transactions

Continued to support Market Testing

* Recommended Approval 2023 Flight Schedule

TEXAS SET 5.0

* Collaborated with TDTMS to the develop an Inadvertent Gain/Loss transactional process solution.
* Collaborated with TEXAS SET 5.0 Market Coordination Team

Lubbock

* Collaborated with Lubbock Retail Integration Task Force
* Recommended testing criteria for LPL0423

Supported Summer and Winter Preparedness Workshops

# **2023 GOALS**

* Continue to Update Texas SET procedures, Retail Market Guide and Protocols as directed by RMS
* Support and Review Changes to the Texas Market Test Plan (TMTP)
* Analyze Issues as they are presented to Texas SET
* Monitor Flight Testing and Recommend Changes to Scripts as Needed
* Review and Endorse Flight Testing Schedule Changes as Needed
* Support the Business and Functional Requirements for a Texas SET 5.0 Release
* Monitor Mass Transition Preparedness Testing