

## Texas Set 2023 Presenters

### Welcome – host company - (slides 1-3)

1. Introduction to TX SET – Debbie McKeever (slides 4-14) 10 minutes
2. Governing Documents – Kathy Scott (slides 15-33) 25 minutes
3. TxSET Working Group – Diana/Kathy (slides 34-38) 10 minutes
4. BREAK
5. Transaction Overview – Sheri Wiegand (slides 39-54, plus Transaction Inventory Handout) 90 minutes
6. LUNCH
7. Transaction Process Flows
  - a. MVI – Monica Jones (slides 56-62) 20 minutes
  - b. Switch – Melinda Earnest (slides 63-70) 20 minutes
  - c. MVO – Tomas Fernandez (slides 71-87) 30 minutes
  - d. DNP/RNP – Tomas Fernandez (slides 88-90) 20 minutes
  - e. Mass Transition – Kathy (slides 91-92) 10 minutes
8. BREAK
9. Market Information System (MIS) Portal
  - a. Find ESI ID / Find Transactions– Sheri Wiegand (slides 93-105) 25 minutes
10. TX SET Implementation Guides – Kathy Scott/Debbie McKeever (slides 106-110) 10 minutes
11. BREAK/Survey
12. TX SET Training Group Exercise – Sheri Wiegand (slides 111-119) 30 minutes
13. Appendix & Closing/Survey– Tomas Fernandez (slides 120-131)) 10 minutes
  - a. Other Binding Documents
  - b. TX SET Swimlanes
  - c. TX SET Implementation Guides
  - d. Retail Market Testing
  - e. TX Set 5.0
    - i. IAS
    - ii. Addition of Counties to the address
    - iii. Switch Hold validations
    - iv. Meter Cycle change request
    - v. CSA Start and End Date
    - vi. Coordination page links