# **2022 ACCOMPLISHMENTS**

For TEXAS SET 5.0:

* Submitted NPRR 1095
* Submitted RMGRR 169
* Change Controls
	+ - 815: Update the 650\_01 Guide as a result of the market recommendations following Hurricane Harvey
		- 816: Update the 650\_02 Guide as a result of the market recommendations following Hurricane Harvey
		- 817: Update the 650\_02 Guide as a result of the market recommendations following Hurricane Harvey
		- 818: Update the 814\_28 Guide as a result of the market recommendations following Hurricane Harvey
		- 819: Clarify REF~4P and REF~IX are not provided when NM109 is NONE or UNMETERED in the 814\_20
		- 821: Add necessary data elements to transactions to allow the county to be communicated
		- 827: Allow Competitive Retailer to provide customer's email to TDSP
		- 828: Add DTM Start and End segments to the 814\_18 Establish/Delete CSA Request and the 814\_19 Establish/Delete CSA Response.
		- 829: Add a new indicator to indicate regain due to Inadvertent Gain/Loss and Right of Rescission
		- 830: Add additional Reject Codes and Reject Reasons to provide more descriptive rejects
		- 831: Add new REF segment in order to provide Meter Service Type
		- 832: To support Change Control 2021-829 for Inadvertent Gain/Loss or Customer Rescission this change control adds 3 new rejection reasons
		- 833: Add new Reject codes to the 814\_19 for support of the new CSA Start and End dates added in Change Control 2021-828
		- 834: Add specific Unexecutable codes to provide detailed explanations rather than just "T018" for turndowns associated with unapproved Distributed Generation equipment or Auto Transfer Switch and/or no signed Interconnection Agreement received by TDSP
		- 835: Update code 26 of the BIG07 in the 810\_02 to support miscellaneous credits
		- 836: This change control will implement logic to reject Texas SET transactions that contain only a comma or other one character punctuation in a name field
* 837: Update the 814\_25 to remove ERCOT Use Only from the NFI reject code to allow TDSPs to use
* 838: Update the 814\_19 to add the ASI02 of 001 (Change) and additional reject codes
* 840: Update the 814\_18 and 814\_19 Guides to be in line with Texas SET 5.0 Changes
* 841: Update the Implementation Guides to support options available to MOU/EC for retail transactions

Retail Market Guide Revision Requests

* 165: Modify ERCOT Pre-Launch Responsibilities in a Mass Transition
* 168: Modify ERCOT Responsibilities During the Mass Transition

Continued to support Market Testing

* Recommended Approval 2023 Flight Schedule

Participated in the review of the TDSP AMS data practices matrix in collaboration with the Retail Emergency Conditions Task Force

Collaborated with TDTMS to the develop an Inadvertent Gain/Loss transactional process solution.

Supported Summer and Winter Preparedness Workshops

# **2023 GOALS**

* Continue to Update Texas SET procedures, Retail Market Guide and Protocols as directed by RMS
* Support and Review Changes to the Texas Market Test Plan (TMTP)
* Analyze Issues as they are presented to Texas SET
* Monitor Flight Testing and Recommend Changes to Scripts as Needed
* Review and Endorse Flight Testing Schedule Changes as Needed
* Support the Business and Functional Requirements for a Texas SET 5.0 Release
* Monitor Mass Transition Preparedness Testing