

RIOO User Guide – Creating a New Load Resource

Version 1.0 January 10, 2023

ERCOT RIOO Interconnection Services

To create a new Load Resource (LR) and to get it interconnected to the ERCOT Network Model, the Resource Entity (RE) representing the LR must use the Resource Integration and Ongoing Operations – Interconnection Services (RIOO – IS) application. RIOO – IS allows the RE to create an Interconnection Request (INR) online for a new LR. The ERCOT Demand Integration team will review and process the INR and provide status updates to the RE throughout the timeline from the initial review of the request to getting the new LR loaded into the production Network Model.

About this guide

This guide provides information about performing the tasks in RIOO – IS to create and submit the online INR that proposes a new LR to interconnect to the ERCOT Network Model. Any sample data used to demonstrate the application is fictitious and does not represent actual LR registration data or market activity for any Resource Entity or Transmission and/or Distribution Service Provider (TDSP) used in the samples. The samples are test data created to provide visual aids for this user guide.

Customers who can change their load in response to an instruction and can meet certain performance requirements may qualify to become LRs. Qualified LRs may participate in ERCOT's real-time energy market (Security-Constrained Economic Dispatch, or SCED) and/or qualify to provide any of the following Ancillary Services: Non-Spinning Reserve (Non-Spin), Regulation Down Service (Reg-Down), Regulation Up Service (Reg-Up) and Responsive Reserve (RRS).

In the ERCOT markets, the value of a Load Resource's load reduction is equal to that of an increase in generation by a generating plant. LRs in SCED submit bids to buy power "up to" their specified level and are instructed by ERCOT to reduce Load if wholesale market prices equal or exceed that level. LRs that are scheduled or selected in the ERCOT Day-Ahead AS Market are eligible to receive a capacity payment regardless of whether they are actually curtailed.

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Before starting your INR

Before starting your INR, be sure that you have done the following tasks:

Sign up for a RIOO Services User Account for a Resource Entity

- The user must be associated with a registered Resource Entity (RE).
- The RE's User Security Administrator (USA) must add the RIOORS_M_Operator role to the user's Market Participant Identity Management (MPIM) profile, commonly known as the digital certificate.
- After the role is added, an email request will be sent to complete the process of creating the user account, which involves changing the system-assigned password and associating your login information with a multifactor authentication (MFA) app on your mobile phone that verifies your login attempts.
- The "RE Sign Up Guide" provides more details for signing up for a RIOO Services User Account. This guide is available on the <u>Resource Integration webpage</u>, under "RIOO Documentation".

Coordinate a Production Load Date (PLD) and Dispatch Asset Code (DAC) for each new LR

When creating an INR for a new LR, the RE will need to request a PLD in RIOO during the registration process. The RE should coordinate the PLD via email with the ERCOT Demand Integration team (<u>ERCOTLRandSODG@ercot.com</u>). This coordination is not required, but it can help ensure that the requested PLD is acceptable for modeling the LR.

- The PLD must align with a scheduled production model load as listed on the current <u>Production Load</u> <u>Schedule.</u>
- The PLD will be at least 45 days after the RIOO registration submission is accurately completed.
- The RIOO application will indicate that if the requested PLD is fewer than 90 days out, it is classified as an interim update. However, LR submissions meeting the 45-day PLD schedule <u>do not</u> require the RE to submit the "RE_Model_Interim_Update_Request" form.
- The DAC will be a unique identifier provided by ERCOT for each new LR, and it must be included in the RIOO submission.

Logging into RIOO

• There are two ways to access the RIOO application login screen:



• Log into your RIOO account:

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	RIOO S	ervices			
l	_og In	Sign Up			
	yours@examp	ole.com			
æ	your password	ł			
I	Don't remember your password?				
	LOG	IN >			

• You'll be prompted to enter a 6-digit code to complete the multi-factor authenticator (MFA). The MFA code will be sent to the app selected when setting up your account (AuthO Guardian, Google Authenticator, SMS Text Authentication, or another authentication program that you chose to use).

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Sandy, United States Contre Nov 2, 2020 at 9:09:27 AM	Lost your device? Use the recovery code	Lost your device? Use the recovery code
Deny Allow		

• Select **Remember this browser** to avoid having to login multiple times:



• After successfully logging in, you'll be taken to the RIOO home screen:

ercot号	RIOO	Hello,	Donald House My Account
යි Home	Interconnection Services	Resource Services Update or view your existing resource data.	
	Go to Interconnection Services - IS	SODG Generation Lo	ad Resource

Creating request for a new LR

- On the RIOO home screen, open Interconnection Services
 - $\circ~$ Interconnection Services is used to create a new LR
 - $\circ~$ Resource Services is used to update an existing LR
 - See "RIOO User Guide Updating an Existing Load Resource" for details

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- The Interconnection Request List displays all requests that have been created by the RE along with the status of the request
- To begin, click on Start New Request to display the drop-down list
 - o Select Start as RE

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	Continue	22SOG0649	HOUSE_TEST_SITE	Donald House		In Production	12	-02-2022
	Continue	22SOG0652	DH_BOOT_TEST	Donald House		In Production	11	-16-2022
	Continue	22SOG0653	HOUSE2_TEST	Donald House		In Production	12	-02-2022
	Continue	22SOG0695	HOUSE3_TEST	Donald House		In Production	12	-02-2022
	Continue	22SOG0710	HOUSE4_TEST	Donald House		In Production	12	-02-2022
	Continue	22SOG0714	HOUSE8_TEST	Donald House		In Production	12	-02-2022
	Continue	22SOG0715	HOUSE9_TEST	Donald House		In Production	12	-02-2022
	Continue	22SOG0716	HOUSE10_TEST	Donald House		In Production	12	-06-2022
	Continue	22SOG0787		Donald House		New SOG	11	-22-2022
	Continue	22SOG0827		Donald House		New SOG	11	-28-2022
	Continue	22SOG0828		Donald House		New SOG	11	-28-2022
	Continue	22SOG0829	HOUSE11_TEST	Donald House		Approved for Production	12	-04-2022
	Continue	22LR0884		Donald House			11	-30-2022
	Continue	22LR0890		Donald House		In Review	12	-02-2022
	Continue	22SOG0896	HOUSE12_TEST	Donald House		In Production	12	-06-2022
	Continue	22LR0912		Donald House		Submitted to ERCOT	12	-04-2022
	Continue	22SOG0927	A_Z	Donald House		Cancelled	12	-06-2022

- Select the RE for this project
 - o Note that if the user represents multiple REs, they will all be displayed in this drop-down list
- Select Load under What size is your project?
- Click Let's Go! to be taken to the LR list screen

ercot 🛱 Create New Interconnection Request				Hello, Donald House	My Account 🚨 I
Let's set your appl	licatior	n type			
	Company	Select your company for this project? (Required) MP2 ENERGY LLC (RE)	~		
	New	What size is your project?			
	Load	1 MW or larger - Load Resource			
		<u> </u>		_	
			Start Over		

- On the LR List screen, all data submission panels are listed
 - o Start indicates that nothing has been added to that panel
 - Edit in red indicates that the panel is either missing required information or that something needs to be corrected
 - Edit in green indicates that the panel has been completed but the user has the option to go back to the panel to make revisions
 - Clicking on **Edit** or **Start** will open that panel for data entry
- The panels can be completed in any order, but the way they are arranged in the application provides an orderly flow through the process
 - Progress can be saved, allowing the user to return to the application later to finish the submission
 - This guide will provide details on each panel

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	Data Agg and Settlement Info		Required	Start
	Mapping Information		Required	Start
	Limits & Op Params		Required	Start
	E-sign		Required	Start
			Check Application Pr	rogress

Load Resource Info

- Click on Start to open the Load Resource Info summary screen
- Click on + Add Load Resource and then on Not Started to open the data entry panel
 - Up to 40 LRs can be created in the same INR by completing the panels for each LR one at a time

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Load Resource	Load Resource Informat	ion		
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• Sample completed Load Resource Info panel

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	Limits & Op Params		Required	Start
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Data Agg and Settlement Info

- Click on Start to open the Data Agg and Settlement Info summary screen
- Click on **Not Started** to open the data entry panel

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• Sample completed Data Agg and Settlement Info panel

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	and / or					
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	Is this a wholesale delivery point? Ves No					
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Mapping Information

- Click on Edit or Start to open the Mapping Information summary screen
- Click on the **pencil Edit icon** to open the data entry panel

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	Transmission Bus POD ~ PTI Bus #	the requested substation is not found
	Transmission Station Voltage kV Transmission Voltage can't be empty	Reminder to coordinate with the
	Transmission Station Load Name in Network Operations Model	Demand Integration team to get a
	Dispatch Asset Code	new LR being created in the INR
		Check Application Progress Save and Back

• Sample completed Mapping Information panel

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	Substation Name for POD: BOBCAT BLUFF	
	Transmission Information	
	Transmission Bus POD ~ PTI Bus #	
	140401	
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Limits & Op Params

- Click on Start to open the Limits & Ops Params summary screen
- Click on **Not Started** to open the data entry panel
- User will choose the Load Resource Type as either CLR (controllable load resource) or UFR/Interruptible (under-frequency relay/interruptible)
 - \circ $\;$ This guide will show the associated data entry fields for each type

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ercot न्नि ि Home Load Resource	Interconnection Services List Limits & Op Params Limits & Op Params Dispatch Asset Code:BCATWIND_LD1 Load Resource Type Select	The Dispatch Asset C info provided on the I Choose between CLR UFR/Interruptible for	ode is pre-populat Mapping Informat or r the Load	Hello, Donald House	My Account & Log Out (* Help (*)
Cod Resource	Interconnection Services	The Dispatch Asset C info provided on the I Choose between CLR UFR/Interruptible for Resource Type . Data	ode is pre-populat Mapping Informat or r the Load entry fields will	Hello, Donald House	My Account & Log Out (Pr Help ①
Cod Resource	Interconnection Services	The Dispatch Asset C info provided on the I Choose between CLR UFR/Interruptible for Resource Type . Data of appear specific to the	ode is pre-populat Mapping Informat or r the Load entry fields will e type selected.	Hello, Donald House	My Account & Log Out (+ Help ()

Load Resource Type = CLR

ercot	Interconnection Services My Account & Log Dut @ Holp @
	List Limits & Op Params
Load Resource	Limits & Op Params
	Check Application Progress Save and Back
	All fields are required unless marked optional
	Dispetch Asset Code/BCATWIND_LD1
	CLR v
	Is this Load Resource an aggregated Resource?
	You carificave this empty
	Maximum Leeds Load at POD
	MW You can't feere this empty
	Interruptible Load: <= Load at POD and <= HRI
	Reasonability Limits High Reasonability Limit
	HRL: >=0, >=HSL or MPC, and >=LRL
	Com Reasonability Limit
	LRL. 2-0 and <-LSE of LPC (in most cases LRL-LSL-LPC-0)
	Reasonability Ramp Rate Limits High Reasonability Ramp Rate Limit
	MW/min
	Low Reasonability Remp Rate Limit
	LRRL: <=0 HRRL
	CLR Resource Parameters
	Max Depolyment Time Hours
	You can't leave this empty Max Weekly Energy
	Max Weekly Energy: <= Interruptible Load (MW) x 168 Hrs
	Normal Ramp Rate Curves
	MW Rating MW
	You can't leave this empty
	upwaru MW/min
	You can't leave this empty Downward
	MW/min
	rou can treave this empty Emergency Ramo Rate Durves
	MW Rating MW
	ERRC Upward: >=NRRC Upward, >=LRRL and <=HRRL
	Doatward
	ERRC Downward: >=NRRC Downward, >=LRRL and <=HRRL
	Check Application Progress Save and Back

• Sample completed Limits & Op Params panel (CLR)

arcot C	Interconnection Services		Hello, Donald House 🛛 My Account 🚊 Log Cut De Hulp 🛞
ercory	List Limits & Op Params		
(i) Home	Limits & On Params		
Load Resource			
			Check Application Progress Save and Back
	All fields are required unless marked optional		
	Dispatch Asset Code:BCATWIND_LD1		
	Load Resource Type		
	CLR v		
	Is this Load Resource an aggregated Resource?		
	Maximum Loads		
	Load at POD		
	25	MW	
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	23	n113	
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	0	NT 17	
	Reasonability Ramp Rate Limits		
	High Reasonability Ramp Rate Limit	MW/min	
	Low Reasonability Hamp Kate Limit	MW/min	
	CLR Resource Parameters		
	8	Hours	
	Marilla Franzi		
	4200	MWHrs	
	Normal Dama Data Cusuar		
	MW Rating		
	25	MW	
	Upward		
	25	MW/min	
	Downward		
	25	MW/min	
	Emergency Ramo Rate Curves		
	MW Rating	r	I
	25	MW	Click Save and Back to
	Upward		
	25	MW/min	return to the Limits & Op
	Downward		Params summary screen
	25	MW/min	
			Check Application Progress Save and Back

ercot 😓	Interconnection Services				My Account 🙎 Log Out 🕪 Help 🕐		
010017	List Limits & Op Params			Click on the pencil Edit			
& Home	Limits & Op Params		icon to r panel ag Done to	review the gain or click be taken back	Check Application Progress		
		to the Li	to the List screen				
	Total Load at POD	Interruptible Load	High Reasonab				
	25	25	25		Edit		
	If you have no other information to ac	id, select Done .			Done		

Load Resource Type = UFR/Interruptible

ercot	Interconnection Services Ny Account & Log Out @ Hulp @
0/001-7	List Limits & Op Params
(a) Home	Limits & Op Params
Load Resource	
	All fields are required unless marked optional Dispatch Asset Code:DCATWIND_LD1
	Load Resource Type UFR/interruptible
	Maximum Loads Total Load at FOD MW
	Interruptible Load: <= Load at POD and <= HRL
	High Reasonability Limit High Reasonability Limit HRL: >=0, >=HSL or MPC, and >=LRL
	Low Reasonability Lime LRL: >=0 and <=LSL or LPC (in most cases LRL=LSL=LPC=0)
	Non-CLR Resource Parameters Min Interruption Time Hours
	You can't leave this empty Min Restoration Time Hours
	You cart leave this empty Max Weekly Deployments
	Ver zach lasse dis annen
	Max Interruption Time Hours Max Interruption Time >= Min Interruption Time
	Max Daily Deployments
	You can't leave this empty Mair Weekly Energy
	Max Weekly Energy: <= Interruptible Load (MW) x 168 Hrs
	Min Notice Time Minutes
	You can't leave this empty
	Check Application Progress Save and Back

• Sample completed Limits & Op Params panel (UFR/Interruptible)

ercot 😓	Interconnection Services		Hello, Donald House My Account <u>8</u> Lo	g Out 04 Hulp 🕲
01001 7	List Limits & Op Params			
(Home	Limite & On Darama			
Load Resource	Limits & Op Params			
			Check Application Progress	ave and Back
	All fields are required unless marked optional			
	Dispatch Asset Code:BCATWIND_LD1			
	Load Resource Type			
	UFR/Interruptible V			
	Maximum Loads			
	Total Load at POD			
	25	MM.		
	Interruptible Load			
	25	MW		
	Reasonability Limits			
	High Reasonability Limit			
	25	A.M.		
	Low Reasonability Limit			
	0	MW .		
	Non-CLR Resource Parameters			
	Min Interruption Time			
	1	Hours		
	Min Restoration Time			
	3	Hours		
	Max Weekly Deployments			
	7			
	Max Interruption Time			
	24	Hours		
	Max Daily Deployments			
	1			
	Max Weekly Energy			
	4200	MWHrs		
	Min Notice Time			
	10	Minutes		
			Check Application Progress	Save and Back

CCOT স্পি নি Home Load Resource	Interconnection Services List Limits & Op Params Limits & Op Params Here's what we have so far. You ca	n Edit what you have already entered	Click on the pencil Edit icon to review the panel again or click Done to be taken back to the List screen		My Account & Log Out (& Hep ①
	Total Load at POD	Interruptible Load	High Reasonabilit y Lawa		
	25	25	25	🖍 Ed	it
	If you have no other information to	add, select Done .			Done

ercot 😓	Interconnection Services	Hello, Donald House	My Account 😫 Log Out 🕪 Help 🔞
값 Home	Load Resource		
Back	Load Resource Info		Required Edit
	Data Agg and Settlement Info	A green Edit button means that initial	Required Edit
	Mapping Information	data validation is passed; no further	Required Edit
	Limits & Op Params	edits are required on this panel	Required
	Eisign		Required Edit
			Check Application Progress

Esign

- ERCOT Protocol Section 3.6.1 requires each RE that represents a Load as a LR to complete the Attestation Regarding Critical Load Status for each LR represented by the RE; this attestation is built into RIOO and must be completed by the RE as part of the submission
- Click on Edit to open the Esign summary screen
- Click on the **pencil Edit icon** to open the Esign data entry panel

Interconnection Services			Hello, Donald House	My Account 🔒 Log Out 🕪 Help 🍘
List Esign				
Attestation Regarding Critical Load Sta	itus			
				Check Application Progress
				Check Application Progress
Here's what we have so far. You can Edit what you have alr	eady entered			
Dispatch Asset Code	ESI ID	Signature	Date	
BCATWIND_LD1	111222333444555	12-14-20	22 🖌 Edit	
				Done
If you have no other information to add, select Done .				
Interconnection Services			Hello, Donald House	My Account 옾 Log Out 데 Help ⑦
List Esign				
Attestation Regarding Critical Load Sta	tus			
As required by Protocol Section 3.6.1, each Resource Entity represented by the Resource Entity. For existing Load Resources Uspatch Asset Code BCTWIND_LDI FOR SECTION OF CONTROL OF AD EXAMPLE ESID or Non-settlement ESID Associated With This Load 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 1122233444555 11222334455 112223344555 11223344555 1122334455 11223345 1122334455 1122334455 1122334455 1122334455 11223345 1122334	The DAC, ESI of RE and DU RE are pre-po on the LR req dentifier (ESI ID), including a non-settlement on-settlement ESI ID, that corresponds to a on-settlement ESI ID, that corresponds to a e user must ect an answer d provide a me and title	ID, Legal Name NS Number for opulated based uest It ESI ID, that corresponds to a Critical Load. Critical Load, but the Load Resource is not a Critical Load, but telectric service from the EI UUNS Number for Resc (330528193000 then all of the aforementioned Load Resource estation and that I am authorized to sul Signature Date 12-14-2022	Critical Load and does not include a Critical Load. RCOT System is not required for the provision of the critical wurce Entity e's offered demand response capacity will be available if of mit this attestation on behalf of the Market Particip The Signature Date is pre-populated with the current day	on Progress Save and Back T for each Load Resource al service due to the availability of back deployed by ERCOT during an emergency. pant listed above.
	Interconnection Services List Esign Attestation Regarding Critical Load State Here's what we have so far. You can Edit what you have all Dispatch Asset Code BCATWIND_LD1 If you have no other information to add, select Done. Interconnection Services List Esign Attestation Regarding Critical Load State As required by Protocol Section 3.6.1, each Resource Entity represented by the Resource Entity. For existing Load Resources Bigstch Asset Code BLST Existing To an aronseed Load Desources ESI to r Non-settlement ESI to Associated with This Load 1112233344555 State Code Resource is not located behind an ESI to, including an our up generation or the technologies at the set. A None of the above code to this Load Resource 12 The Load Resource Entity hereby attests to an up generation or the technologies at the set. 13 The Load Resource Entity hereby attests to an up generation or the technologies at the set. 14 None of the above code to this Load Resource 15 The Load Resource Entity hereby attests to an up generation or the technologies at the set. 14 None of the above code to this Load Resource 15 The Load Resource Entity hereby attests to an up generator or	Interconnection Services List Esign Attestation Regarding Critical Load Status Here's what we have so far. You can Edit what you have already entered Dispatch Asset Code Esi ID BCATWIND_LD1 11122233444555 If you have no other information to add, select Done. Interconnection Services List Esign Attestation Regarding Critical Load Status Interconnection Services List Esign Attestation Regarding Critical Load Status Required by Protocol Section 3.6.1, each Resource Entity: Erexistine Load Resource Entity: Erexistine Load Resource Entity: Erexistine Load Resource Entity: Exercisition Coated bebind an	Interconnection Services List Eign Attestation Regarding Critical Load Status Here's what we have so far. You can Edit what you have already entered Depatch Asset Code ESID BCATWIND_LD1 11122233444555 It you have no other information to add, select Done. Interconnection Services List Eign Attestation Regarding Critical Load Status Interconnection Services List Eign Attestation Regarding Critical Load Status Interconnection Services Dispective Asset Code Dispective Asset Code <t< th=""><th>Interconnection Services Ide substitute Ide sign Attestation Regarding Critical Load Status Ide substitute to the service of the service</th></t<>	Interconnection Services Ide substitute Ide sign Attestation Regarding Critical Load Status Ide substitute to the service of the service

• Sample completed Esign form

ercot 😓	Interconnection Services	Hello, Donald House My Account 😫 Log Out 🕪 Help 💿
01001 7	List Esign	
습 Home	Attestation Degarding Critical Load Status	
Load Resource		
		Check Application Progress Save and Back
	As required by Protocol Section 3.6.1, each Resource Entity that represents a Load Resource or that is registering a Load as a Load R represented by the Resource Entity.	esource must complete this form and return it to ERCOT for each Load Resource
	For existing Load Resources	
	Dispatch Asset Code	
	BCATWIND_LD1	
	For existing and proposed Load Resources	
	ESI ID or Non-settlement ESI ID Associated With This Load	
	Please check the appropriate condition for the existing or proposed Load Resource: In The Load Resource is not located behind an Electric Service Identifier (ESI ID), including a non-settlement ESI ID, that corresponds to a Critical Load, but the Load Resource is no Including a non-settlement ESI ID, that corresponds to a Critical Load, but the Load Resource is no Including a non-settlement ESI ID, that corresponds to a Critical Load, but the Load Resource is no Including a non-settlement ESI ID, that corresponds to a Critical Load, but electric service from the up operation or other technologies at the site. Including a non-settlement ESI ID, that corresponds to a Critical Load, but electric service from th up operation or other technologies at the site. Including a non-settlement ESI ID, that corresponds to a Critical Load, but electric service from th up operation or other technologies at the site. Including a non-settlement ESI ID, that corresponds to a Critical Load, but electric service from th up operation or other technologies at the site. Including a non-settlement ESI ID, that corresponds to a Critical Load, but electric service from th up operation or other technologies at the site. Including a non-settlement ESI ID, that corresponds to a Critical Load, but electric service from th up operation or other technologies at the site. Including a non-settlement ESI ID, that corresponds to a Critical Load, but electric service from th up operation or other technologies at the site. Including a non-settlement ESI ID, the above apply to this Load Resource. Including a non-settlement ESI ID, the above apply to this Load Resource. Including a non-settlement ESI ID, the above apply to this Load Resource. Including a non-settlement ESI ID, the above apply to this Load Resource. Including a non-settlement ESI ID, the above apply to this Load Resource. Including a non-settlement ESI ID, the above apply to this Load Resource. Including a non-settlement ESI ID, the above apply to this Load Resource. Including a non	ad. t a Critical Load and does not include a Critical Load. ERCOT System is not required for the provision of the critical service due to the availability of back-
	Legal Name of Resource Entity DUNS Number for F	esource Entity
	MP2 ENERGY LLC (RE) 8330528193000	
	The above-referenced Resource Entity hereby attests that, if either condition (2) or (3) identified above applies, then all of the aforementioned Load Reso	urce's offered demand response capacity will be available if deployed by ERCOT during an emergency.
	By inserting my name below, I affirm that I have personal knowledge of the facts stated in this attestation and that I am authorized to	submit Click Save and Back to
	Signature Signature Date	notions to the Feign
	Donald House 12-14-2022	return to the Esign
	Title (Required)	summary screen
	Authorized Representative	
		Check Application Progress Save and Back

Gi Home Load Resource	Interconnection Services List Esign Attestation Regarding Critica	l Load Status	Click on the penc icon to review the panel again or clie Done to be taken	il Edit e ck back
	Here's what we have so far. You can Edit what you have already entered		to the List screen	
	BCATWIND_LD1	111222333444555	12-14-2022	🖌 Edit
	If you have no other information to add, sele	ect Done.		Done

ercot 😓	Interconnection Services	Hello, Donald House	My Account 🙎 Log Out 🕪 Help 🕥
ি Home Load Resource	List Load Resource		
Back	Load Resource Info		Required Edit
	Data Agg and Settlement Info		Required Edit
	Mapping Information	A green Edit button means	Required Edit
	Limits & Op Params	that no further edits are	Required Edit
	E-sign	required on this panel	Required
			Check Application Progress

Check Application Progress

• On the LR List screen, click on Check Application Progress to open the Review Project Details summary screen

ercot 😓	Interconnection Services	Hello, Donald House	My Account &	Log Out 🕩	Help
⇔ Home	List				
Load Resource	Load Resource				
Back	Load Resource Info			Required	Edit
	Data Agg and Settlement info			Required	Edit
	Mapping Information			Required	Edit
	Limits & Op Params			Required	Edit
	E-sign			Required	Edit
			Check A	pplication P	rogress

- On the Review Project Details screen, all data submission panels are listed
 - o Click on **Revisit** to return to any of the data entry panels
 - Make Corrections in red indicates that the panel is either missing required information or that something needs to be corrected
 - Any needed corrections will also cause Edit to appear in a red box
 - Edit in a green box indicates that all panels have been completed but the user has the option to go back to any panel to make revisions
 - Clicking on **Download LR Data** will download an excel file with a separate tab containing the information added to each data entry panel
 - o Clicking on **Submit** will send the request to ERCOT and will display a submittal confirmation

ercot 🦻	Interconnection Services		Hello, Donald House	My Account 🔒	Log Out 🔂	Help (?)
යි Home Load Resources	Review Proje	ct Details				
	Load Resource		Edit			
	Load Resource Data Agg and S Mapping Inform Limits & Op Par	nfo Revis attiement Info Revis ation Revis ams Revis				
	E-sign	Revis	Download LR Data			

ercot号 Finish Your Load Resource Request		Hello, Donald House My Account 🚨 Log Out 🕞
Your Request has been successfully sent to ERC You can check your dashboard and email acco	cor. unt for updates.	×
The INR can still be canceled by clicking on Cancel INR ; the user must confirm this selection to continue with the	LOAD RESOURCE REQUEST 22LR0957 Load Resource Details You've aiready worked on this section. You can review information or make changes Review / Edit	ayed here
cancellation (can't be canceled after ERCOT changes status to In Review)	Attachments LR submissions do You've already provided required attachments attachments or make changes. not require any attachments Review / changes attachments	Click on Back to Dashboard to return to the Interconnection
Cancel INR	Back to Dashboar	Request List

Back on the Interconnection Request List, the user can view the newly submitted LR request
 Note the status of Submitted to ERCOT

ercot导 Y	our Interconnection Reque	sts			Hello, Donald House My Account 💄 Log Out 🗭			
GH Home	Interconnection							
Interco	Interconnection Request List							
Show 10	Showing 1 to 6 of 6 entries			Filter List By Load Resource 🗸	Search Enter term to find Q Reset All			
Alert	Actions	Number 🗘 Project Na	me 🗘 Primary Name	Company				
	Continue	22LR0957	Donald House	Submitted to ERCOT	12-14-2022			
	Continue	22LR0935	Donald House	In Production	12-06-2022			
	Continue	22LR0934	Donald House	In Production	12-07-2022			
	Continue	22LR0912	Donald House	Submitted to ERCOT	12-04-2022			
	Continue	22LR0890	Donald House	In Review	12-02-2022			
	Continue	22LR0884	Donald House		11-30-2022			

After submitting INR

INR status

The INR submitter will receive automated emails from ERCOT with status updates as the request moves through the modeling process as well as any requests for revisions to the INR. The user can also view status changes on the Interconnection Request List.

- Status updates for a submitted INR include:
 - Submitted to ERCOT
 - o In Review
 - Approved for Production
 - o In Production

Confirming new LR in production Network Model

After the PLD for the newly created LR, the INR submitter is encouraged to verify that the LR is visible in the appropriate ERCOT markets (DAM, Real-Time, Ancillary Services). ERCOT will verify that the LR is in the production Network Model, but it is the responsibility of the RE/QSE to notify ERCOT if they notice any issues for the new LR.

Updating an existing LR

To update an existing LR, the RE must use the RIOO Resource Services application (RIOO – RS), which is accessed using the same RIOO user account. Refer to the RIOO User Guide – Updating an Existing Load Resource on the Load Resource webpage for details.

ercot 🕏	RIOO		Hello, Donald House My Account &
යි Home	92° Interconnection Services	Resource Services	
	Update or add registration data	Update or view your existing resource data.	
	Go to Interconnection Services - IS	SODG Generation	Load Resource

Reporting issues

As ERCOT continues to develop the RIOO application, any functionality issues or suggestions for improvements can be sent via email to <u>RIOO-Help@ercot.com</u>. Any significant updates to the application will be communicated through market notices.