**PWG Meeting Notes** – October 14th, 2022

Via WebEx 9:30 AM

Attendees:

|  |  |  |  |
| --- | --- | --- | --- |
| Sam Pak - Oncor | Jordan Troublefield – ERCOT | Eric Lotter – Grid Monitor | Diana Rehfeldt - TNMP |
| Sheri Wiegand - TXUE | James Ohenfuss - Savion | Amir Khalifeh - ERCOT | Randy Roberts - ERCOT |
| Kathy Scott - CNP | Scott Smith - Tenaska | Calvin Opheim - ERCOT | Heather Fails - Oncor |
| Sarai Cortez - Trailstone | Bill Snyder - AEP | Michael Jewell  | Jack Clark - NextEra |
|  |  |  | Richard Beasley - CNP |
|  |  |  |  |

* Meeting notes for August 17th were reviewed and approved
* **2021/2022 Weather Sensitivity Progress**
	+ 100% complete by all TDSPs (see below)
	+ Conversation revisited around the need for WS process once CNP and TNMP complete their transition to BUSLRG.
	+ With the process only being run on BUSIDRRQ ESIs, the WG has until November 2022 to put language in place for Weather Sensitivity analysis – suggestion is to grey box language
	+ Some questions were the % of BUSIDRRQ ESIs that were NWS, WS, and how often is the profile utilized in settlement for these ESIs as justification for any proposed revisions
	+ WS 2022 will kick off in November with MarkeTraks being sent to the appropriate TDUs around the beginning of November (11/2 – 11/3)



* **Business Annual Validation**
* As of 10/14, all TDSPs had completed changes required for BUS AV excluding TNMP who had 119 ESI revisions remaining. Apparently, some transactions were rejected due to confusion with meter exchanges (WS/IDR, NWS/NIDR), however, corrections were being submitted and should be completed soon.

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| --- | --- | --- | --- | --- | --- |
|  | **AEP** | **CNP** | **NUECES** | **ONCOR** | **TNMP** |
|  | **RES** | **BUS** | **Total** | **RES** | **BUS** | **Total** | **RES** | **BUS** | **Total** | **RES** | **BUS** | **Total** | **RES** | **BUS** | **Total** |
| Initial List of Changes |   | 12,301 | 12,301 |   | 13,077 | 13,077 |   | 411 | 411 |   | 19,068 | 19,068 |   | 1,811 | 1,811 |
| Exceptions |   |   | 151 |   |   | 3 |   |   | 4 |   |   | 0 |   |   | 0 |
| Net Subject to Change |   |   | 12,150 |   |   | 13,074 |   |   | 407 |   |   | 19,068 |   |   | 1,811 |
| Updated, as of Oct-12-2022 |   |   | 12,148 |   |   | 13,074 |   |   | 407 |   |   | 19,068 |   |   | 1,692 |
| Remaining |   | 2 | 2 |   | 0 | 0 |   | 0 | 0 |   | 0 | 0 |   | 119 | 119 |
| % Completion |   |   | 100.0% |   |   | 100.0% |   |   | 100.0% |   |   | 100.0% |   |   | 93.4% |

* Questions were raised about the need for AV if each ESI is provided a rate code which should offer some insight for the REP into a customer’s load (i.e. BUSNODEM is used for ESIs in CNP’s territory where the premise is not subject to demand charges; however, not all TDSPs follow same methodology). TDSPs indicated the AV process utilizes resources that will be needed during the TXSET 5.0 conversion.
* REPs utilize load profiles for a variety of reasons and look toward load profiles for standardization particularly in the pricing and procurement processes and expressed could not support the elimination of the AV process.
* It was proposed for a 2 year cadence of the BUS AV, possibly missing 2023 since resources will be tied up with TXSET 5.0. The discussion will continue next meeting.
* **LPGRR069: Add Lubbock Zip Codes and Clarify BUSIDRRQ/BUSLRG**
	+ Desktop edits from the 10/11/22 RMS meeting were reviewed clarifying the BUSIDRRQ and BUSLRG assignment for LP&L who currently do not have 4CP billing. The additional language would direct an ESI (AMS meter) over 700 kW to receive the assignment of BUSLRG.



* **IDR/AMS BUSLRG(DG) Update from TDSPs**



* + **Transition Plans/Data Accessibility for BUSLRG profiles:**
		- **Oncor** – some eligible ESIs remain on BUSIDDRQ as Oncor works their way through more complex metering configurations and/or access issues.  End of November is the timeline for interval data availability in CRIP.  In the meantime, a workaround process was developed to submit requests on line for manual processing.
		- **AEP** - November timeframe to complete all remaining eligible BUSLRG conversions
		- **CNP** – remain on target for a Q2 2023 go live transition. CNP does not have any BUSLRGDG in footprint. Transition plan allows for both 867IDR as well as LSE files for settlement. Historical usage requests will remain the same as today for the BUSIDRRQ ESIs.
		- **TNMP** status quo due to 3G remediation and likely will not make the conversions until 2023.
* **LPGRR proposal converting Profile Decision Tree from Excel to Word format** – Jordan stated no changes from last report… this is likely an early 2023 project/revision request
* **DRAFT agenda for next meeting – November 30th, Friday @ 9:30 AM**

It was decided the November 15th and December 15th meetings will be cancelled and combined into one meeting on November 30th.

* + Weather Sensitivity 2022
	+ Business Annual Validation wrap up
	+ IDR/AMS BUSLRG Updates from TDSPs
	+ WS and BUS AV discussion on elimination
	+ Goals 2023 & Accomplishments 2022