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| **Texas SET Change Control Request Form** **Change Control Number: 2021 -833** **Implementation Version: 5.0**  |

**This Section Is Completed by Submitter of Change Control Request Only:**

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| **Submitter Name:** Kathy Scott | **Submitting Company Name:** CenterPoint Energy  | **Phone Number:** 713-582-8654 |
| **Date of Submission:**06-04-2021 | **Affected TX SET Transaction(s):** 814\_19  | **Submitter’s E-Mail Address:** Kathy.Scott@CenterPointEnergy.com |
| **Texas SET Issue cross-reference number:** N/A | Protocol Impact (Y/N):N |
| **Detailed Description and Reason for Proposed Change(s):**This Change Control is developed to support the RMS Approved TX SET Change Control 2021\_828 that Adds DTM Start and End segments to the 814\_18 Establish/Delete CSA Request and the 814\_19 Establish/Delete CSA Response. This Change Control will also support any future Revision Requests that outlines the market processes around these new 814\_18 Establish/Delete CSA Request DTM CSA Start Date and DTM CSA End Date. ERCOT will require specific reject codes into the 814\_18 that includes the following reasons added **to REF~7G of the 814\_19** transaction to complete the transactional life cycle:  “Backdated CSA End Date”: New Reject Code “BED” “Date Invalid”: New Reject Code “DIV” “CSA Start Date Must Be Current Date or Date in the Future”: New Reject Code “SDC” “Start Date Not Required for 814\_18 Delete CSA Request”: New Reject Code “SNR”  “Updates the REF~7G “REF03” (Description) to include “DIV” for ERCOT to provide specific invalid date reason.  These changes will provide the Market with a transactional solution for the future and are recommended for inclusion into TX SET v5.0 Release:  |
| **NOTE:** Requester must complete above fields and include a redlined example of modifications to each impacted implementation guide. This must be included at the time the request form is submitted.**Please submit this completed form via e-mail to**txsetchangecontrol@ercot.com and RMS Chair***.*** |

**For ERCOT Change Control Manager Use Only:**

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| **Texas SET Recommendation:**Recommended for Approval | **Recommendation for Emergency (Y/N):**N | **Date of TX SET Recommendation:**07/21/2021 |
| **Detailed Description and Reason for Revision:** Recommended for approval for a future Texas SET release. |
| **RMS Decision:**Approved | **Emergency (Y/N):**N | **Date of RMS Decision:**08/03/2021 |
| **Summary of RMS Discussion:** **Approved as non-emergency for a future release**09/13/2022 – RMS voted to include this change control in Texas SET 5.0 |

**814\_19 Establish/Delete CSA Response**

**Segment: REF Reference Identification (Rejection Reason)**

 **Position:** 030

 **Loop:** LIN Optional

 **Level:** Detail

 **Usage:** Optional

 **Max Use:** >1

 **Purpose:** To specify identifying information

 **Syntax Notes:** **1** At least one of REF02 or REF03 is required.

 **2** If either C04003 or C04004 is present, then the other is required.

 **3** If either C04005 or C04006 is present, then the other is required.

 **Semantic Notes:** **1** REF04 contains data relating to the value cited in REF02.

 **Comments:**

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| --- | --- | --- |
| **Notes:** |  | More than one rejection reason code may be sent by repeating the REF~7G segment.Accept Response: Not Used Reject Response: Required |
|  |  | REF~7G~A13~ADDITIONAL REASON TEXT HERE |

**Data Element Summary**

 **Ref. Data**

 **Des. Element Name Attributes**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Must Use** | **REF01** | **128** | **Reference Identification Qualifier** | **M** |  | **ID 2/3** |
|  | Code qualifying the Reference Identification |
|   | 7G |  | Data Quality Reject Reason |
|  | Reject reasons associated with a reject status notification. |
| **Must Use** | **REF02** | **127** | **Reference Identification** | **X** |  | **AN 1/30** |
|  | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier |
|   | 008 |  | ESI ID exists but is not active |
|  | Retired |
|   | 017 |  | Service Terminated Because the Service Provider Went Out of Business |
|  | Received initiating TX SET transaction from CR that is exiting the Market. For ERCOT use only. |
|   | A13 |  | Other |
|  | Explanation Required in REF03.  |
|   | A76 |  | ESI ID Invalid or Not Found |
|   | A83 |  | Invalid or Unauthorized Action |
|  | Information provided was not supported in the Texas SET Standards. |
|   | ACI |  | Action Code (ASI01) Invalid |
|   | ANM |  | Energy Supplier not certified by Utility/Clearinghouse |
|  | CR does not have a service agreement with the TDSP. |
|   | API |  | Required information missing |
|  | Explanation Required in REF03. May not be used in place of other, more specific error codes. |
|   | B30 |  | Currently Enrolled |
|  | Already the CSA CR for this ESI ID |
|  | BED |  | Backdated CSA End Date |
|   | D76 |  | DUNS Number Invalid or Not Found |
|   | DIV |  | Date Invalid |
|  | Use REF03 to further describe the invalid date |
|   | DOT |  | Duplicate Original Transaction ID |
|  | Original Transaction ID (BGN02) already submitted on ESI-ID. For ERCOT Use Only. MIMO Rules, ERCOT 27 |
|   | DUP |  | Duplicate |
|  | Transaction submitted contains the same BGN02, BGN06, (if applicable), and ESI-ID as another received transaction from the same CR. MIMO Rules, ERCOT 27. For ERCOT use only. |
|   | FRB |  | Incorrect Billing Type (REF~BLT) Requested |
|  | Billing type indicated not supported by billing party |
|   | IMI |  | Invalid Membership Number or ID |
|  | Membership ID or account number used by the MOU/EC TDSP does not exist, is inactive, or is otherwise invalid. For MOU/EC use only.  |
|   | MTI |  | Maintenance Type Code (ASI02) Invalid |
|   | NFI |  | Not First In |
|  | For ERCOT Use Only. |
|  | SDC |  | CSA Start Date Must Be Current Date or Date in the Future |
|  | SNR |  | CSA Start Date Not Required for 814\_18 Delete CSA Request |
|   | ZIP |  | Invalid Zip Code |
|  | Only applicable to the first five characters of the zip code, which are used for validation. |
| **Dep** | **REF03** | **352** | **Description** | **X** |  | **AN 1/80** |
|  | A free-form description to clarify the related data elements and their content |
|  | Used to further describe the status reason code sent in REF02. Code "A13", "API" and “DIV” require a text explanation in this element. |