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| **Texas SET Change Control Request Form**  **Change Control Number: 2019 -809**  **Implementation Version: 5.0** |

**This Section Is Completed by Submitter of Change Control Request Only:**

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| --- | --- | --- |
| **Submitter Name:**  Sam Pak on behalf of ONCOR | **Submitting Company Name:**  ONCOR | **Phone Number:**  **214-486-4120** |
| **Date of Submission:**  10/08/19 | **Affected TX SET Transaction(s):**  814\_04: Enrollment Notification Response  814\_05: CR Enrollment Notification Response | **Submitter’s E-Mail Address:**  sam.pak@oncor.com |
| **Texas SET Issue cross-reference number:**  Xxxx\_xxx | Protocol Impact (Y/N):  N |
| **Detailed Description and Reason for Proposed Change(s):**  Today, when Oncor receives a MVI for a premise on construction hold, we will send an 814\_04 to the market with a scheduled date even though we can’t schedule the MVI yet because of the hold.  The construction hold may last 60 days or more.  REPs are blind to the construction hold, so often call or send MarkeTraks to try to find out the MVI status. TDSPs could potentially reject the MVI which the REPs may respond to the rejection with a new MVI causing unnecessary truck rolls. To help provide better information to REPs associated with MVI delays due to ongoing utility construction issues and to prevent unnecessary truck rolls, Oncor submits this Texas SET change control request to add a new Construction Hold Pending code (CHP) to the 814\_04, Enrollment Notification Response, and the 814\_05, CR Enrollment Notification Response, to the REF Reference Identification (Status Reason) segment that will help identify the reason for potential delays on a MVI request. | | |
| **NOTE:** Requester must complete above fields and include a redlined example of modifications to each impacted implementation guide. This must be included at the time the request form is submitted.  **Please submit this completed form via e-mail to**[txsetchangecontrol@ercot.com](mailto:txsetchangecontrol@ercot.com) and RMS Chair***.*** | | |

**For ERCOT Change Control Manager Use Only:**

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| **Texas SET Recommendation:**  Recommend to Approve for a future release | **Recommendation for Emergency (Y/N):** N | **Date of TX SET Recommendation:**  11.14.19 |
| **Detailed Description and Reason for Revision:**  Question if the TDSPs would ever have Construction Hold use on the 814\_28. Will take this offline to evaluate and submit a new change control if needed. | | |
| **RMS Decision:**  **Approved** | **Emergency (Y/N):**  **N** | **Date of RMS Decision:**  **01/07/2020** |
| **Summary of RMS Discussion:**  **Approved**  09/13/2022 – RMS voted to include this change control in Texas SET 5.0 | | |

**June 11, 2012**

814\_04: Enrollment Notification Response

Version 4.0

**Segment: REF Reference Identification (Status Reason)**

**Position:** 030

**Loop:** LIN Optional

**Level:** Detail

**Usage:** Optional

**Max Use:** >1

**Purpose:** To specify identifying information

**Syntax Notes:** **1** At least one of REF02 or REF03 is required.

**2** If either C04003 or C04004 is present, then the other is required.

**3** If either C04005 or C04006 is present, then the other is required.

**Semantic Notes:** **1** REF04 contains data relating to the value cited in REF02.

**Comments:**

|  |  |  |
| --- | --- | --- |
| **Notes:** |  | Accept Response: Required when status information must be conveyed.  Reject Response: Not Used |
|  |  | REF~1P~HUU~HISTORICAL USAGE UNAVAILABLE |

**Data Element Summary**

**Ref. Data**

**Des. Element Name Attributes**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Must Use** | **REF01** | **128** | **Reference Identification Qualifier** | | | | **M** |  | **ID 2/3** | | |
|  | | | Code qualifying the Reference Identification | | | | | | | |
|  | | | | 1P |  | Accessorial Status Code | | | | |
|  | | | | | | Used on the response when the request is accepted, and additional status information must be provided. | | | |
| **Must Use** | **REF02** | **127** | **Reference Identification** | | | | **X** |  | **AN 1/30** | | |
|  | | | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | | | | | | | |
|  | | | | A13 |  | Other | | | | |
|  | | | | | | Explanation Required in REF03. | | | |
|  | | | | HIU |  | Historical Interval Usage Unavailable | | | | |
|  | | | | | | Summarized Historical Usage will be provided in the TX SET 867\_02 Historical Usage transaction. | | | |
|  | | | | HUU |  | Historical Usage Unavailable | | | | |
|  | | | | | | No Historical Usage Available for this ESI ID | | | |
|  | | | | W09 |  | Special, Self Selected meter reading cannot be performed. | | | | |
|  | | | | | | Meter will be read on the normal, on-cycle read date. | | | |
|  | | | | W11 |  | Special, Self Selected meter read will occur on a date other than the requested date, as identified in DTM~150. | | | | |
|  | | | | | | Special meter read date must be before the next scheduled meter read. | | | |
|  | | | | CHP |  | Construction Hold Pending | | | | |
|  | | | | | | Pending completion of utility construction. | | | |
| **Dep** | **REF03** | **352** | **Description** | | | | **X** |  | **AN 1/80** | | |
|  | | | A free-form description to clarify the related data elements and their content | | | | | | | |
|  | | | Used to further describe the reason code sent in REF02. Code "A13" requires a text explanation in this element. | | | | | | | |

**June 11, 2012**

814\_05: CR Enrollment Notification Response

Version 4.0

**Segment: REF Reference Identification (Status Reason)**

**Position:** 030

**Loop:** LIN Optional

**Level:** Detail

**Usage:** Optional

**Max Use:** >1

**Purpose:** To specify identifying information

**Syntax Notes:** **1** At least one of REF02 or REF03 is required.

**2** If either C04003 or C04004 is present, then the other is required.

**3** If either C04005 or C04006 is present, then the other is required.

**Semantic Notes:** **1** REF04 contains data relating to the value cited in REF02.

**Comments:**

|  |  |  |
| --- | --- | --- |
| **Notes:** |  | Accept Response: Required when status information must be conveyed.  Reject Response: Not Used |
|  |  | REF~1P~HUU~HISTORICAL USAGE UNAVAILABLE |

**Data Element Summary**

**Ref. Data**

**Des. Element Name Attributes**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Must Use** | **REF01** | **128** | **Reference Identification Qualifier** | | | | **M** |  | **ID 2/3** | | |
|  | | | Code qualifying the Reference Identification | | | | | | | |
|  | | | | 1P |  | Accessorial Status Code | | | | |
|  | | | | | | Used on the response when the request is accepted, and additional status information must be provided. | | | |
| **Must Use** | **REF02** | **127** | **Reference Identification** | | | | **X** |  | **AN 1/30** | | |
|  | | | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | | | | | | | |
|  | | | | A13 |  | Other | | | | |
|  | | | | | | Explanation Required in REF03. | | | |
|  | | | | HIU |  | Historical Interval Usage Unavailable | | | | |
|  | | | | | | Summarized Historical Usage will be provided in the TX SET 867\_02 Historical Usage transaction. | | | |
|  | | | | HUU |  | Historical Usage Unavailable | | | | |
|  | | | | | | No Historical Usage Available for this ESI ID | | | |
|  | | | | W09 |  | Special, Self Selected meter reading cannot be performed. | | | | |
|  | | | | | | Meter will be read on the normal, on-cycle read date. | | | |
|  | | | | W11 |  | Special, Self Selected meter read will occur on a date other than the requested date, as identified in DTM~150. | | | | |
|  | | | | | | Special meter read date must be before the next scheduled meter read. | | | |
|  | | | | CHP |  | Construction Hold Pending | | | | |
|  | | | | | | Pending completion of utility construction. | | | |
| **Dep** | **REF03** | **352** | **Description** | | | | **X** |  | **AN 1/80** | | |
|  | | | A free-form description to clarify the related data elements and their content | | | | | | | |
|  | | | Used to further describe the reason code sent in REF02. Code "A13" requires a text explanation in this element. | | | | | | | |