

22-0029733644

06/13/2022 08:00 AM

FILED

TEXAS SECRETARY OF STATE SOS



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TRANSITION PROPERTY NOTICE — FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Except to the extent amended, assigned, or released, this Transition Property Notice remains effective until terminated.

A. NAME & PHONE OF CONTACT AT FILER [optional]
Angie Garcia, Paralegal (713) 650-2463

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Return Acknowledgement to:
 Capitol Services, Inc.
 PO Box 1831
 Austin, TX 78767
 800.345.4647

1304732

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. GRANTOR OR ASSIGNOR'S EXACT FULL LEGAL NAME - insert only one name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
TEXAS ELECTRIC MARKET STABILIZATION FUNDING N LLC

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
8000 Metropolis Dr (BLDG E), Suite 100, Attn: CFO Austin TX 78744 USA

2. FINANCING PARTY OR ASSIGNEE'S NAME - insert only one name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME
U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Indenture Trustee

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
190 S. LaSalle Street, 7th Floor Chicago IL 60603 USA

3. TRANSFEREE'S NAME - insert only one name (3a or 3b) - do not abbreviate or combine names

3a. ORGANIZATION'S NAME

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

4. Check only one box:

This TRANSITION PROPERTY NOTICE relates to all of the recovery permitted under the Financing Order and the amount of Transition Property arising therefrom.

This TRANSITION PROPERTY NOTICE relates to only a portion of the recovery permitted under the Financing Order. The portion or the amount thereof to which the Transition Property Notice relates is set forth below:

THIS FILING IS FOR PRECAUTIONARY PURPOSES ONLY.

THE PROPERTY DESCRIBED IN THE FINANCING ORDER DOCKET NUMBER 52322 IS UPLIFT PROPERTY CREATED UNDER SUBCHAPTER N.

5. FINANCING ORDER DOCKET NUMBER
52322

6. Check only one box:
 This Transition Property Notice is filed to perfect a Security Interest in Transition Property.
 This Transition Property Notice is filed to give notice of a Transfer of an interest in Transition Property to an Assignee.

7. CHECK BOX (if applicable) This TRANSITION PROPERTY NOTICE is signed by the Financing Party or Assignee in accordance with a security agreement or an agreement effecting a transfer signed by the Grantor or Assignor that authorizes the filing of a Transition Property Notice by the Financing Party or Assignee.

8. REQUIRED SIGNATURE(S)
Texas Electric Market Stabilization Funding N LLC

By: Name: Sean Taylor Title: Vice President and Chief Financial Officer

Office of the Secretary of State of Texas