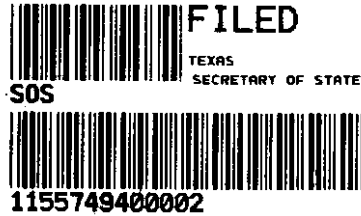




22-0029733381  
06/13/2022 08:00 AM

**TRANSITION PROPERTY NOTICE** — FOLLOW INSTRUCTIONS  
Except to the extent amended, assigned, or released, this  
Transition Property Notice remains effective until terminated. (front and back) CAREFULLY



A. NAME & PHONE OF CONTACT AT FILER [optional]  
**Angie Garcia, Paralegal (713) 650-2463**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

 <b>Winstead PC</b> 	Return Acknowledgement to:	
	Capitol Services, Inc. PO Box 1831 Austin, TX 78767 800.345.4647	1304732

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. GRANTOR OR ASSIGNOR'S EXACT FULL LEGAL NAME - insert only one name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME			
<b>ELECTRIC RELIABILITY COUNCIL OF TEXAS, INC.</b>			
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
			SUFFIX

1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>8000 Metropolis Dr (BLDG E), Suite 100, Attn: General Counsel</b>	<b>Austin</b>	<b>TX</b>	<b>78744</b>	<b>USA</b>

2. FINANCING PARTY OR ASSIGNEE'S NAME - insert only one name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME			
<b>TEXAS ELECTRIC MARKET STABILIZATION FUNDING N LLC</b>			
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
			SUFFIX

2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>8000 Metropolis Dr (BLDG E), Suite 100, Attn: CFO</b>	<b>Austin</b>	<b>TX</b>	<b>78744</b>	<b>USA</b>

3. TRANSFEREE'S NAME - insert only one name (3a or 3b) - do not abbreviate or combine names

3a. ORGANIZATION'S NAME			
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
			SUFFIX

3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

4. Check only one box:

This TRANSITION PROPERTY NOTICE relates to all of the recovery permitted under the Financing Order and the amount of Transition Property arising therefrom.

This TRANSITION PROPERTY NOTICE relates to only a portion of the recovery permitted under the Financing Order. The portion or the amount thereof to which the Transition Property Notice relates is set forth below:

**THIS FILING IS FOR PRECAUTIONARY PURPOSES ONLY.**

**THE PROPERTY DESCRIBED IN THE FINANCING ORDER DOCKET NUMBER 52322 IS UPLIFT PROPERTY CREATED UNDER SUBCHAPTER N.**

5. FINANCING ORDER DOCKET NUMBER <b>52322</b>	6. Check only <u>one</u> box: <input type="checkbox"/> This Transition Property Notice is filed to perfect a Security Interest in Transition Property. <input checked="" type="checkbox"/> This Transition Property Notice is filed to give notice of a Transfer of an interest in Transition Property to an Assignee.
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7. CHECK BOX (if applicable)  This TRANSITION PROPERTY NOTICE is signed by the Financing Party or Assignee in accordance with a security agreement or an agreement effecting a transfer signed by the Grantor or Assignor that authorizes the filing of a Transition Property Notice by the Financing Party or Assignee.

8. REQUIRED SIGNATURE(S)  
**Electric Reliability Council of Texas, Inc.**

By: STh Name: Sean Taylor Title: Vice President and Chief Financial Officer