



**TEXAS ELECTRIC MARKET STABILIZATION FUNDING N LLC
("Issuer")**

**\$2,115,700,000 TEXAS STABILIZATION N BONDS
SERIES 2022**

**ELECTRIC RELIABILITY COUNCIL OF TEXAS, INC.
("Seller", "Servicer", and "Sponsor")**

Subchapter N Uplift Balance Order Entry Date – October 13, 2021

CLOSING: JUNE 15, 2022

CLOSING BINDER INDEX

TRANSACTION DOCUMENTS

No.	Document
1.	Offering Memorandum
2.	Indenture
	a) Definitions
	b) Form of Series Supplement (See Item No. 3)
	c) Servicing Criteria to be Addressed by Indenture Trustee in Assessment of Compliance
3.	Series Supplement
4.	Issuer Order
5.	Global Specimen Bonds (144A)
6.	Global Specimen Bonds (Reg. S)
7.	Uplift Property Purchase and Sale Agreement
	a) Bill of Sale (See Item No. 8)
8.	Bill of Sale
9.	Servicing Agreement
	a) Form of Monthly Servicer's Certificate
	b) Form of Servicer's Payment Certificate
	c) Form of Annual Servicer's Reg AB Certificate of Compliance
	d) Form of Annual Compliance Certificate

No.	Document
	e) Schedule 4.01(a) - Expected Amortization Schedule
	f) Annex I - ERCOT's Texas Stabilization N Protocols
10.	Administration Agreement
11.	Intercreditor Agreement
	a) Notice Addresses
12.	Trustee Certificate
13.	Financing Statements:
	a) SPE/Trustee – Texas (Transition Property)
	b) ERCOT/SPE – Texas (Transition Property)
	c) SPE/Trustee – UCC-1 Financing Statement - Delaware (Series 2022)
	d) ERCOT/SPE – UCC-1 Financing Statement - Texas (Non True Sale)
	e) ERCOT/Trustee/SPE – Texas (Transmitting Utility)
14.	Cross Receipt