

ONCOR Nacogdoches Southeast Switch – Redland Switch-Lufkin Switch 345-kV Loop Project – ERCOT Independent Review

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Regional Planning Group April 15, 2021

Introduction

- Oncor submitted the Nacogdoches Southeast Switch Redland Switch - Lufkin Switch 345-kV Loop Project for Regional Planning Group review in October 2020. This is a Tier 2 project that is estimated to cost \$71 million:
 - Proposed for Summer 2023, or sooner, in-service date
 - Addresses thermal violations, load growth, improves dynamic performance and operational flexibility
- ERCOT provided study scope and status updates for ONCOR Nacogdoches Southeast Switch – Redland Switch-Lufkin Switch 345-kV Loop Project at previous RPG meetings:
 - <u>https://www.ercot.com/files/docs/2020/12/10/ERCOT_EIR_Oncor_Nacogdoches</u>
 <u>Lufkin_Scope.pdf</u>
 - <u>https://www.ercot.com/files/docs/2021/08/16/ERCOT_EIR_Oncor_Nacogdoches</u> <u>Lufkin_081721_Status.pdf</u>
- ERCOT will present the results of ERCOT Independent Review and make a recommendation during this presentation





- ERCOT presented the reliability issue (i.e., thermal overload on a 138 kV line under X-1+N-1) and introduced four options to address the reliability issues
- ERCOT worked with Oncor to obtain cost estimates and feasibility of each option
- PGRR095 (Minimum Deliverability Criteria) was approved by ERCOT BOARD on March 7, 2022









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Additional Analysis

- Minimum Deliverability Criteria (approved by ERCOT Board of Directors on March 7, 2022):
 - Generation at Martin Lake, Stryker Creek, Tenaska Gateway and Nacogdoches initially dispatched close at maximum capacities
- Maintenance Outage Assessment was performed based on the following assumptions:
 - Stryker Creek to Lufkin 345-kV line out of service + (N-1)
- Long-term Load Serving Capability:
 - 2021 RTP 2027 East/Coast Summer Peak case available at the time of the study was used



Minimum Deliverability Comparison

| | Met Reliability Criteria? | Minimum Deliverability Analysis* | | |
|--------|---------------------------------|----------------------------------|---|--|
| Option | | Met Deliverability Criteria? | Overload When Dispatchable Units Locked at 100% | |
| 1 | Yes | Yes | None | |
| 2 | Yes | Yes | None | |
| 3 | Yes | No | 100% loading (16-mile line) under P6.2 | |
| 4 | Yes | Yes | None | |

* The load in the East weather zone of the study case was adjusted to approximately 89.6 % of its summer peak load level based on the coincident factor assumed in the 2021 RTP Coincident Cases

Based on these results Option 3 was eliminated from short-listed Options

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Maintenance Outage Comparison

Maintenance outage analysis was performed for Options 1, 2 and 4 to compare the performance under maintenance outage conditions

| Option | Voltage Violation | Thermal Violations | |
|--------|-------------------|--------------------|--|
| 1 | No | No | |
| 2 | No | Yes* | |
| 4 | No | No | |

Note:

* Stryker Creek to Lufkin 345-kV line out of service + (N-1)

Based on these results Option 2 was eliminated from short-listed Options

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Short-listed Options

- Based on the review of the results ERCOT identified Option 1 and Option 4 as the short-listed options.
- ERCOT conducted additional analyses to evaluate the long-term load serving performance of the two short-listed options.

| Option | Overload When Dispatchable Units Locked at 100% | Highest line loading in Nacogdoches Study Area When Dispatchable Units Locked at 100% | |
|--------|---|---|--|
| 1 | None | 65% | |
| 4 | None | 88% | |

Note:

- 2021 RTP 2027 East/Coast Summer Peak case available at the time of the study was used for the load serving capability analysis
- Based on Minimum Deliverability Criteria with coincident peak load in East Weather Zone only



Short-listed Options Comparison

| | Option 1 | Option 4 |
|---|---|-----------|
| Met ERCOT and NERC Reliability Criteria? | Yes | Yes |
| Long-term Load Serving Performance | Better | - |
| Improved Operational Flexibility | Better (by completing 345- kV loop) | - |
| Capital Cost Estimates | \$71.26 M | \$62.62 M |

Although Option 1 is slightly more expensive than Option 4, Option 1 provides the following benefits over Option 4:

- Better long-term load serving margin by producing lower line loadings
- Better operational flexibility during the maintenance of the 345-kV equipment in the area since it provides two sources of 345-kV to Lufkin, Nacogdoches and Redland
- Better voltage support for the entire Southeast Area by creating a 345-kV loop and an additional power injection point at Redland
- Transformer redundancy by installing a new 345/138-kV transformer at the Redland
- Relatively shorter duration of construction outages



Preferred Option

ERCOT prefers Option 1





Additional Analysis

- Congestion Analysis:
 - Congestion analysis was performed for the preferred Option 1 using the 2021 RTP 2026 Starting Economic case
 - Option 1 did not result in any new congestions within the study area
- Sub-synchronous resonance (SSR) Assessment:
 - SSR assessment was performed for the preferred Option 1 per Nodal Protocol Section 3.22.1.3
 - No adverse SSR impacts were identified for Option 1



ERCOT Recommendation

- EROCT recommends Option 1 as the preferred option
 - Estimated Cost: \$71.26 Million
 - CCN will be required
- Option 1 consists of the following system improvements:
 - Build a new Redland 345-kV Switch with five 345-kV circuit breakers in a breaker-and-a-half arrangement with one 600 MVA 345/138-kV transformer and two new 138-kV circuit breakers.
 - Reconfigure Nacogdoches Southeast 345-kV Switch into a ring bus arrangement and install 2 new 345-kV circuit breakers.
 - Install a new Nacogdoches Southeast Switch to Redland Switch 345-kV line in the vacant position on the existing 13.4-mile double-circuit towers occupied by the existing Nacogdoches Southeast Switch to Redland Switch 138-kV line.
 - Reconfigure the Lufkin 345-kV Switch into a ring bus arrangement and install 2 new 345-kV circuit breakers.
 - Build a new Redland Switch Lufkin Switch 345-kV line in a new (estimated 9.5-mile) right-of-way between Redland Switch and Lufkin Switch.



Deliverables

- Timeline
 - EIR Report to be posted in the MIS April 2022





Stakeholder Comments Also Welcomed to Sun Wook Kang: skang@ercot.com

