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| OPTION | DECSRIPTION | PROS | CONS |
| 1 | * MT for agreement between CRs
* ERCOT to query MT for agreement
* ERCOT to generate an 814\_03 with “IA” indicator and MT# segment and push to TDSPs
 | * Eliminates delay in submission of BDMVI
* IA indicator for TDSPs to program systems to handle forward or backdated MVI and streamline billing
* Validation of regain date built in with query and ERCOT submission of 814\_03
 | * ERCOT is not comfortable with initiating the switching of customers – would require PUC & Legal approval
* Communication with Siebel system
* Losing CR would need to be prepared to receive the “drop” or 814\_05s
* How would this display in MIS with no initiating transaction?
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| 2 | * MT for agreement between CRs
* Gaining CR submits 814\_10 DROP transaction to ERCOT with ”IA” indicator and MT# segment
* ERCOT validates regain date and pushes 814\_03 with “IA” and MT# segments to TDSPs
 | * Gaining CR in control of flow with submitting 814\_10 DROP
* Transparency of 814\_10 in MIS of IAG activity on an ESI
* IA indicator for TDSPs to program systems to handle forward or backdated MVI and streamline billing
 | * Reintroduces 814\_10 DROP transaction
* Need validations on regain date – communication with Siebel system
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| 3 | * MT for agreement between CRs
* Losing CR submits 814\_16 with “IA” indicator and MT# segment
* ERCOT validates regain date, MT # and checks for leap frog scenario and pushes 814\_03 with “IA” and MT# segments to TDSPs
 | * Leverages existing 814\_16 transaction
* Adds more validations – regain date, correct MT #, leap frog situation, safety net conflict, switch hold set to pass
* Validation processes could be blended with Options 1 &2
 | * No transparency with 814\_16 in MIS – no clear indicator of IAG activity
* Leaves submission of BDMVI with ‘IA’ indicator to Losing CR
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| RESCISSION | * Customer contacts Gaining CR and rescinds offer
* Gaining CR submits 814\_10 DROP transaction with “RESC” indicator
* ERCOT validates regain date (DOL+1 automatically) and checks for leap frog scenario and pushes 814\_03 with “RESC” indicator to TDSPs
* Limited to Residential only
 | * Current rules conducive to automation – “no questions asked” and regain date = DOL+1
* Proposal to further limit rescission window down from 25 days
* Work destruction of ~8000 MTs per year
* Shorten timeline for resolution of rescission – automated BDMVI submitted, automated and limited billing corrections
 | * Losing CR would need to be prepared to receive the “drop” or 814\_05s
* Setting validations for regain date, leap frog, safety net, and switch hold situations
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