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| OPTION | DECSRIPTION | PROS | CONS |
| 1 | * MT for agreement between CRs * ERCOT to query MT for agreement * ERCOT to generate an 814\_03 with “IA” indicator and MT# segment and push to TDSPs | * Eliminates delay in submission of BDMVI * IA indicator for TDSPs to program systems to handle forward or backdated MVI and streamline billing * Validation of regain date built in with query and ERCOT submission of 814\_03 | * ERCOT is not comfortable with initiating the switching of customers – would require PUC & Legal approval * Communication with Siebel system * Losing CR would need to be prepared to receive the “drop” or 814\_05s * How would this display in MIS with no initiating transaction? |
| 2 | * MT for agreement between CRs * Gaining CR submits 814\_10 DROP transaction to ERCOT with ”IA” indicator and MT# segment * ERCOT validates regain date and pushes 814\_03 with “IA” and MT# segments to TDSPs | * Gaining CR in control of flow with submitting 814\_10 DROP * Transparency of 814\_10 in MIS of IAG activity on an ESI * IA indicator for TDSPs to program systems to handle forward or backdated MVI and streamline billing | * Reintroduces 814\_10 DROP transaction * Need validations on regain date – communication with Siebel system |
| 3 | * MT for agreement between CRs * Losing CR submits 814\_16 with “IA” indicator and MT# segment * ERCOT validates regain date, MT # and checks for leap frog scenario and pushes 814\_03 with “IA” and MT# segments to TDSPs | * Leverages existing 814\_16 transaction * Adds more validations – regain date, correct MT #, leap frog situation, safety net conflict, switch hold set to pass * Validation processes could be blended with Options 1 &2 | * No transparency with 814\_16 in MIS – no clear indicator of IAG activity * Leaves submission of BDMVI with ‘IA’ indicator to Losing CR |
| RESCISSION | * Customer contacts Gaining CR and rescinds offer * Gaining CR submits 814\_10 DROP transaction with “RESC” indicator * ERCOT validates regain date (DOL+1 automatically) and checks for leap frog scenario and pushes 814\_03 with “RESC” indicator to TDSPs * Limited to Residential only | * Current rules conducive to automation – “no questions asked” and regain date = DOL+1 * Proposal to further limit rescission window down from 25 days * Work destruction of ~8000 MTs per year * Shorten timeline for resolution of rescission – automated BDMVI submitted, automated and limited billing corrections | * Losing CR would need to be prepared to receive the “drop” or 814\_05s * Setting validations for regain date, leap frog, safety net, and switch hold situations |