Goals and Accomplishments

1. Developed Texas SET Future Enhancement Matrix
2. Texas SET Change Controls Considered and Approved
   * 808, Add new SAC04 code of “SER141” for Unmetered Pole Attachment Service Charge
   * 809, Requesting a new Construction Hold Pending Code (CHP) to the 814\_04 and 814\_05 to Help REPs Identify the reason for potential delays on a MVI Request
3. Collaborated with ERCOT, RMS WGs, and Task Forces
   * PR 288\_01; EDI Translator
     1. Recommended the discontinuation of two MIS data extracts that were no longer utilized in the market (RMGRR TBD)
   * PR 288\_02; NAESB TLS 1.2 Upgrade
   * Provided SME’s and Presenters for Retail Market Training
     1. Retail 101
     2. Texas SET
   * Updated the Texas SET Swimlanes (RMTTF)
   * Testing Enhancements (TDTMS)
4. Nodal Protocol Revision Review and Recommendations
   * NPRR908, Revisions to Mass Transition Process
   * NPRR928, Cybersecurity Incident Notifications
   * NPRR946, Allow TDSP to Use 814\_28 Complete Un-executable Transactions for 814\_03 Switch Transactions Involved in A Mass Transition Event
   * NPRR954, Allow Opt Out of 867 EPS Data
   * NPRR969, Clean-Up of Protocol 19.8, Retail Market Testing
   * SCR801, 867\_03 Final(s) Global Process ID Correction Request for IDR ESI ID(s) Posted to the 867 Activity Report
5. Retail Market Guide Revision Review and Recommendations
   * RMGRR157, Internet-Based Safety-Net Submittals
   * RMGRR158, Revisions to Emergency Operating Procedures for Extended Unplanned System Outages
   * RMGRR159, Related to NPRR908 Revisions to Mass Transition Procedures
   * RMGRR160, Administrative Change for February 1, 2019 Retail Market Guide – Appendix B1 & B2 Formatting Update
   * RMGRR167, Revisions to Safety-Net Process
6. Retail Testing
   * Mass Transition Summer Preparedness Test
   * ODBRR012 and ODBRR16, Updates to the Texas Market Test Plan (TMTP)
   * Streamlined Flight Testing to Remove Adhoc Period and Move Some Scripts to Out-of-Flight Testing
   * Monitored Flight Testing and Updated Changes to Scripts
   * Recommended the 2020 Flight Testing Schedule
   * Assisted in ERCOT’s transition from ETOD to FlighTrak

GOALS

1. Continue to Update Texas SET procedures, Retail Market Guide and Protocols as directed by RMS
2. Support and Review Changes to the Texas Market Test Plan (TMTP)
3. Analyze Issues as they are presented to Texas SET
4. Monitor Flight Testing and Recommend Changes to Scripts as Needed
5. Review and Endorse Flight Testing Schedule Changes as Needed
6. Continue Gathering Business and Functional Requirements for a Texas SET Release and recommend a timeline
7. Monitor Mass Transition Summer Preparedness Testing