2018

Marketrak-IAG

Presenters

1. Welcome – logistics Host Company
2. Introduction – What is MarkeTrak? Debbie McKeever
3. MarkeTrak Navigation Tomas Fernandez
4. Administrator Functionality Tomas Fernandez
5. Email Notification Tomas Fernandez
6. Listserves Tomas Fernandez
7. Missing Enrollments Sheri Wiegand
8. Usage & Billing Sheri Wiegand
9. Switch Holds Marty Allen/Jim Lee
10. Siebel Change Carolyn Reed
11. DEV LSE/Non LSE Carolyn Reed
12. Bulk Insert Carolyn Reed/Tomas Fernandez
13. Additional D2D Subtype (May rename later) Sheri Wiegand
    1. ***One line describing how they are used plus if modules are available online***
    2. Cancel w/Approval & Cancel w/o Approval
    3. Safety Net
    4. Service Address
    5. Projects
    6. Market Rule
    7. REP of Record
    8. 997’s
    9. Premise Type
    10. Service Orders
    11. MVO wit Meter Removal
    12. Redirect Fees
    13. Reject Transactions
14. Other Subtype Sheri Wiegand
15. Inadvertent Gains
    1. What is IAG? Tomas Fernandez
    2. Rescission Jim Lee
    3. IAG Walkthrough Tomas Fernandez
    4. Verification
    5. Best Practices Tomas Fernandez
    6. Reporting Sheri Wiegand
16. Background Reporting, GUI Reporting Tomas Fernandez
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