|  |
| --- |
| **Texas SET Change Control Request Form**  **Change Control Number: xxxx -xxx**  **Implementation Version: Future** |

**This Section Is Completed by Submitter of Change Control Request Only:**

|  |  |  |
| --- | --- | --- |
| **Submitter Name:**  Sam Pak on behalf of ONCOR | **Submitting Company Name:**  ONCOR | **Phone Number:**  **214-486-4120** |
| **Date of Submission:**  06/17/19 | **Affected TX SET Transaction(s):**  814\_28, Complete Unexecutable or Permit Required  814\_08, Cancel Request | **Submitter’s E-Mail Address:**  Sam.pak@oncor.com |
| **Texas SET Issue cross-reference number:**  Xxxx\_xxx | Protocol Impact (Y/N):  N |
| **Detailed Description and Reason for Proposed Change(s):**  Today, when Oncor receives a MVI for a premise on construction hold, we will send an 814\_04 to the market with a scheduled date even though we can’t schedule the MVI yet because of the hold.  The construction hold may last 60 days or more.  REPs are blind to the construction hold, so often call or send MTs to try to find out the status. The other TDSPs will typically reject the MVI. However, the REPs often respond to the rejection with a new MVI causing unnecessary truck rolls.  Oncor submits this Texas SET change control request to add a new construction hold code for the 814\_28.  As an alternative to submitting the 814\_04 or rejecting the MVI, the TDSP will have the option to send an 814\_28 with the new Transaction Type Code of “CH” for construction hold in the BGN07 segment. This will allow the MVI to be held similar to an 814\_28 Permit Required, providing the REP the necessary information to understand the delay in completing the request.  In addition, a newly proposed 814\_08 cancel transaction reason code ” CHC” ---Construction Hold Cancel in the REF02 segment is also being submitted allowing ERCOT the ability to cancel the Move In in the event Construction has not been completed within XX days. *[Proposed to have ERCOT set a 90 day clock for the 814\_28 Construction Hold based on requested date.]*  For illustration purposes, multiple scenarios are also attached below. | | |
| **NOTE:** Requester must complete above fields and include a redlined example of modifications to each impacted implementation guide. This must be included at the time the request form is submitted.  **Please submit this completed form via e-mail to**[txsetchangecontrol@ercot.com](mailto:txsetchangecontrol@ercot.com) and RMS Chair***.*** | | |

**For ERCOT Change Control Manager Use Only:**

|  |  |  |
| --- | --- | --- |
| **Texas SET Recommendation:** | **Recommendation for Emergency (Y/N):** | **Date of TX SET Recommendation:** |
| **Detailed Description and Reason for Revision:** | | |
| **RMS Decision:** | **Emergency (Y/N):** | **Date of RMS Decision:** |
| **Summary of RMS Discussion:** | | |

**June 11, 2012**

T814\_28: Complete Unexecutable or Permit Required

Version 4.0

**Segment: BGN Beginning Segment**

**Position:** 020

**Loop:**

**Level:** Heading

**Usage:** Mandatory

**Max Use:** 1

**Purpose:** To indicate the beginning of a transaction set

**Syntax Notes:** **1** If BGN05 is present, then BGN04 is required.

**Semantic Notes:** **1** BGN02 is the transaction set reference number.

**2** BGN03 is the transaction set date.

**3** BGN04 is the transaction set time.

**4** BGN05 is the transaction set time qualifier.

**5** BGN06 is the transaction set reference number of a previously sent transaction affected by the current transaction.

**Comments:**

|  |  |  |
| --- | --- | --- |
| **Notes:** |  | Required |
|  |  | BGN~13~200104021956531~20010402~~~200104011956531~PT~28 |

**Data Element Summary**

**Ref. Data**

**Des. Element Name Attributes**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Must Use** | **BGN01** | **353** | **Transaction Set Purpose Code** | | | | | | **M** |  | **ID 2/2** | | |
|  | | | Code identifying purpose of transaction set | | | | | | | | | |
|  | | | | | 13 | |  | Request | | | | |
| **Must Use** | **BGN02** | **127** | **Reference Identification** | | | | | | **M** |  | **AN 1/30** | | |
|  | | | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | | | | | | | | | |
|  | | | A unique transaction identification number assigned by the originator of this transaction. This number must be unique over time.  Transaction Reference numbers will only contain uppercase letters (A to Z) and digits (0 to 9). Note that punctuation (spaces, dashes, etc.) must be excluded. | | | | | | | | | |
| **Must Use** | **BGN03** | **373** | **Date** | | | | | | **M** |  | **DT 8/8** | | |
|  | | | Date expressed as CCYYMMDD | | | | | | | | | |
|  | | | The transaction creation date - the date that the data was processed by the sender's application system. | | | | | | | | | |
| **Must Use** | **BGN06** | **127** | **Reference Identification** | | | | | | **O** |  | **AN 1/30** | | |
|  | | | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | | | | | | | | | |
|  | | | Refers to the BGN06 either of the originating Switch CR Notification Request 814\_03 (LIN07 or LIN09 = MVI), or the Move-Out Request 814\_24. | | | | | | | | | |
| **Must Use** | **BGN07** | **640** | **Transaction Type Code** | | | | | | **O** |  | **ID 2/2** | | |
|  | | | Code specifying the type of transaction | | | | | | | | | |
|  | | | | | 09 | |  | Co-op Actual | | | | |
|  | | | | | | | | Completed Unexecutable. | | | |
|  | | | | | | | | This completes and closes the initiating 814\_03 or 814\_24 request. | | | |
|  | | | | | | | |  | | | |
|  | | | | | PT | |  | Plan-to-plan Transfer | | | | |
|  | | | | | | | | Permit Required. | | | |
|  | | | | | | | | This is a notification only, and does not close out the initiating 814\_03 request.  This Code (PT) is not intended and should not be used for a Move-Out (LIN07 or LIN08 =MVO) received by the TDSP in an 814\_03. | | | |
|  | | | | CH | |  | | Chargeable | | | |
|  | | | | | | | | Construction Hold Pending. | | | |
|  | | | | | | | | This is a notification only, and does not close out the initiating 814\_03 request.  This code (CH) is used to indicate construction must be completed before the Move in can be scheduled. | | | |
| **Must Use** | **BGN08** | **306** | **Action Code** | | | | | | **O** |  | **ID 1/2** | | |
|  | | | Code indicating type of action | | | | | | | | | |
|  | | | This segment is used to initially identify the type of 814 that is being sent or received. Ignore the ANSI X12 definition of the code. | | | | | | | | | |
|  | | | | | 28 | |  | Change Phone Number | | | | |
|  | | | | | | | | Indicates TX SET Transaction 814\_28 | | | |

**June 11, 2012**

814\_08: Cancel Request

Version 4.0

**Segment: REF Reference Identification (Status Reason)**

**Position:** 030

**Loop:** LIN Optional

**Level:** Detail

**Usage:** Optional

**Max Use:** >1

**Purpose:** To specify identifying information

**Syntax Notes:** **1** At least one of REF02 or REF03 is required.

**2** If either C04003 or C04004 is present, then the other is required.

**3** If either C04005 or C04006 is present, then the other is required.

**Semantic Notes:** **1** REF04 contains data relating to the value cited in REF02.

**Comments:**

|  |  |  |
| --- | --- | --- |
| **Notes:** |  | Required  Only 1 REF~1P segment may be sent. |
|  |  | REF~1P~B40~CANCELLED BY CUSTOMER REQUEST  REF~1P~PNR |

**Data Element Summary**

**Ref. Data**

**Des. Element Name Attributes**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Must Use** | **REF01** | **128** | **Reference Identification Qualifier** | | | | **M** |  | **ID 2/3** | | |
|  | | | Code qualifying the Reference Identification | | | | | | | |
|  | | | | 1P |  | Accessorial Status Code | | | | |
|  | | | | | | Used on the response when the request is accepted, and additional status information must be provided. | | | |
| **Must Use** | **REF02** | **127** | **Reference Identification** | | | | **X** |  | **AN 1/30** | | |
|  | | | Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | | | | | | | |
|  | | | | A13 |  | Other | | | | |
|  | | | | | | Explanation Required in REF03. | | | |
|  | | | | A81 |  | Item or Service Not Available on Requested Date | | | | |
|  | | | | | | Request can not be performed within the scheduled window MIMO Rules, ERCOT 3, TDSP 3  Not valid for CR cancellations | | | |
|  | | | | A95 |  | Past Cutoff Time | | | | |
|  | | | | | | Review period expired. MIMO Rules, ERCOT 23, TDSP 3. Not valid for CR cancellations | | | |
|  | | | | ANL |  | Agent Not Listed | | | | |
|  | | | | | | Submitting CR is not, or is not scheduled to be the Rep of Record at date of request. MIMO Rules, ERCOT 6, TDSP 3. Not valid for CR cancellations | | | |
|  | | | | B40 |  | Dropped by Customer Request | | | | |
|  | | | | | | Cancelled by Customer Request | | | |
|  | | | | CCA |  | Competition | | | | |
|  | | | | | | Cancelled due to Move In MIMO Rules, ERCOT 7, TDSP 3. Not valid for CR Cancellations. | | | |
|  | | | | CCE |  | Contract Details | | | | |
|  | | | | | | Cancelled due to Move Out MIMO Rules, ERCOT 7, TDSP 3. Not valid for CR cancellations | | | |
|  | | | | CHA |  | Changed Agent | | | | |
|  | | | | | | Customer switched to new CR. MIMO Rules, ERCOT 9, TDSP 3. Not valid for CR cancellations | | | |
|  | | | | CHC |  | Construction Hold Cancel | | | | |
|  | | | | | | If a Move In with a "Construction Hold Pending" status is not scheduled within 90 days of the requested MVI date, ERCOT shall cancel the Move In.  Not valid for CR cancellations. For ERCOT Use Only | | | |  | | |
|  | | | | COV |  | Conflicting Authorizations | | | | |
|  | | | | | | Evaluation conflict while 'Cancel Pending' MIMO Cancellation Rules, ERCOT 15, TDSP 3  Not valid for CR cancellations | | | |
|  | | | | EB3 |  | Withdrawn | | | | |
|  | | | | | | Customer Rescinds Enrollment Request. Not valid for CR cancellations | | | |
|  | | | | EFR |  | Evaluate for Resubmission | | | | |
|  | | | | | | For ERCOT Use Only. | | | |
|  | | | | MAN |  | Manual Cancel | | | | |
|  | | | | | | Cancellation received has been manually cancelled in ERCOTs system. For ERCOT Use Only. | | | |
|  | | | | MOX |  | Move In Same Day | | | | |
|  | | | | | | Same date as Move In / Force off MIMO Rules, ERCOT 8, TDSP 3  Not valid for CR cancellations | | | |
|  | | | | MPC |  | Past Date Conflict | | | | |
|  | | | | | | MVI with later requested date completed while permit pending. MIMO Rules, ERCOT 10, TDSP 2, 3. Not valid for CR cancellations | | | |
|  | | | | MTC |  | Mass Transition Cancel | | | | |
|  | | | | | | For ERCOT Use Only. | | | |
|  | | | | PNR |  | Permit Not Received | | | | |
|  | | | | | | If a Move In in "Permit Pending" status is not scheduled within 20 days of the requested MVI date, ERCOT can cancel the Move In  Not valid for CR cancellations. For ERCOT Use Only | | | |
|  | | | | TWO |  | Two Party | | | | |
|  | | | | | | Two Move In's, two Move Out's, two Switches, or two Drops are requested for "same date" MIMO Rules, ERCOT 6, TDSP 3  Not valid for CR cancellations | | | |
| **Dep** | **REF03** | **352** | **Description** | | | | **X** |  | **AN 1/80** | | |
|  | | | A free-form description to clarify the related data elements and their content | | | | | | | |
|  | | | Used to further describe the reason code sent in REF02. Code "A13" requires a text explanation in this element. | | | | | | | |

**Scenario 1:**

* Move In
* City Permit **Not** Required
* Construction Hold Pending

**CR**

**ERCOT**

**TDSP**

1. 814\_16

2. 814\_03

3. 814\_28 (CH)

4. 814\_28 (CH)

5. 814\_04

6. 814\_05

**Scenario 2:**

* Move In
* City Permit **Not** Required
* Construction Hold Pending
* Construction Hold Cancelled (Expired)

**CR**

**ERCOT**

**TDSP**

1. 814\_16

2. 814\_03

3. 814\_28 (CH)

4. 814\_28 (CH)

5. 814\_08 (CHC)

7. 814\_08 (CHC)

6. 814\_09

**Scenario 3:**

5. Permit Received

* Move In
* City Permit Required
* TDSP Receives Permit
* Construction Hold Pending

**CR**

**ERCOT**

**TDSP**

1. 814\_16

2. 814\_03

3. 814\_28 (PT)

4. 814\_28 (PT)

7. 814\_28 (CH)

6. 814\_28 (CH)

9. 814\_05

8. 814\_04