Texas Standard electronic Transactions (TxSET)

# Training Need

Provide overall understanding of TxSET and the retail market processes driving the transactions.

# Target Audience

*retail market participants who have a basic knowledge of EDI looking for an overall understanding of the TxSET – CRs, TDSPs, ABCs, PUC Staff, Service Providers*.

# Student Objectives

Identify when TxSET transactions are used.

Describe how to determine which transactions to use.

Describe how to determine the timelines necessary.

Describe the process for identifying the correct sequence of transaction to use for a scenario

Define

Describe

# TxSET: Administrative Intro

## Disclaimer and Antitrust

## Housekeeping

## Target Audience

## Objectives

# Module 1: Introduction

## What is TxSET

## Why do we have TxSET

### NAESB Protocol

## When are TxSET used

# Module 2: Understanding Retail Market Processes

## How tariffs drive field execution timing

## How Protocols drive transaction timing

## ERCOT MIS Portal – (is this extracts, or different?)

## Section 7 RMG – retail processes

## TxSET Implementation Guides

### Transaction Timing Matrix (RMG appendix D1)

### 824 Reject code timing (RMG appendix D2)

## TxSET Swim Lanes

## Protocol Section 15 – Customer Registration

## Protocol Section 19 – TxSET

## Protocol Section 24 – Retail Point to Point Communications

## RMG Appendix D3

## Solution to stacking (Section 11 of the RMG)

### Rep Rule 1

What’s important?

###  (don’t call it this, old term)

## EDI Guidelines

# Module 3: Transactions

## Groupings

### 814

### 810

### 820

### 867

### 650

### 824

### 997

### T Series

# Module 4: Transaction Process Flow

## Swim lanes

### Where to find

### How to read

## Example

## EDI Transaction

Example (Happy path/Unhappy path of MVI)

Walkthrough of example EDI transactions

# Module 5: MIS/Portal

## Review

### Move in

### Move out

### Switches

### Add/Delete CSA

### …

### Find Transaction

### Find ESIID

## Extracts

Mapping status reject report

867RCSO report

997 functional acknowledgement report

## MarkeTrak

### MarkeTrak user guide

## Demo ??

# Module 6: Change Management

## TxSET Working Group

### What is it

### How it works

### Change Controls

### Any other information

## Change Controls

### Issues

### Texas Market Test Plan

### Flight Testing