

Item 5.1: 2018 Summer Weather Outlook

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Board of Directors Meeting

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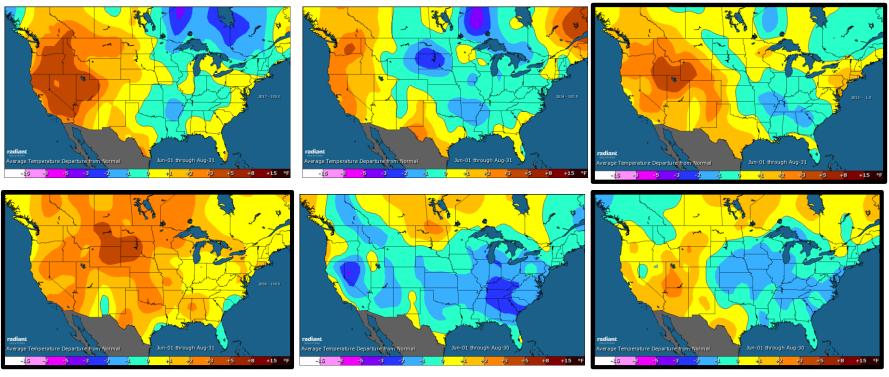
Temperature Ranking of Recent Summers

Years	Ranking
2017	50 th hottest (of 123 historical)
2016	22 nd
2015	17 th
2014	50 th
2013	21 st
2012	12 th
2011	1 st
2010	10 th
2009	28 th
2008	76th
2007	95th
2006	42 nd

2006 & 2013 are the recent years I'm keeping an eye on for comparison

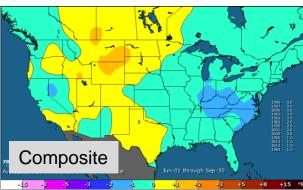


Summers with similarities to 2018



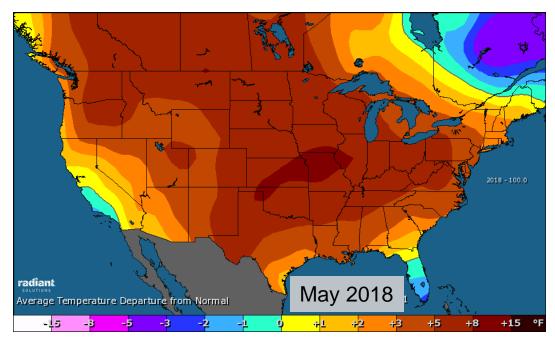
2017, 2014, 2013 2006, 1997, 1996

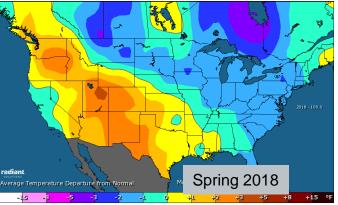




Does a Hot May Foretell a Hot Summer?

- May 2018 will finish as one of the five hottest Mays in Texas weather history
- May 1996 is the hottest May on record for ERCOT and the state of Texas
- May 1996 was followed by the 76th hottest summer (Jun-Sep) on record
- Of the 20 hottest Mays (dating back to 1895), only five were followed by one of the 20 hottest summers
- This doesn't mean an extreme, abovenormal May can't be followed by a hot, above-normal summer – it means there's no strong correlation







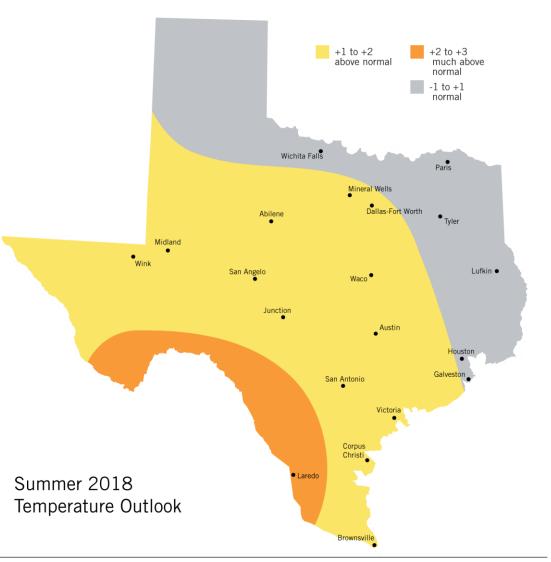
Summer 2018 Temperature Outlook

- There are similarities to recent summers from this decade (2013, especially)
- Best chance for above-normal summer heat will be across South and West Texas
- Austin and San Antonio have greater potential for an above-normal summer than the other large cities
- Of the large population cities, Houston has lowest chance of an abnormally hot summer

2018 100° days projections:

Dallas: 15-20 (10 in 2017) Houston: 2-6 (1 in 2017)

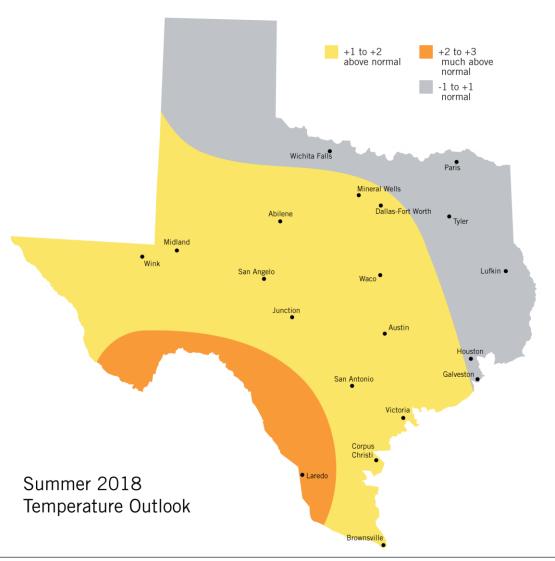
Austin (ABIA): 20-35 (23 in 2017) San Antonio: 20-35 (15 in 2017) Midland: 35-50 (24 in 2017) McAllen: 50-70 (86 in 2017)





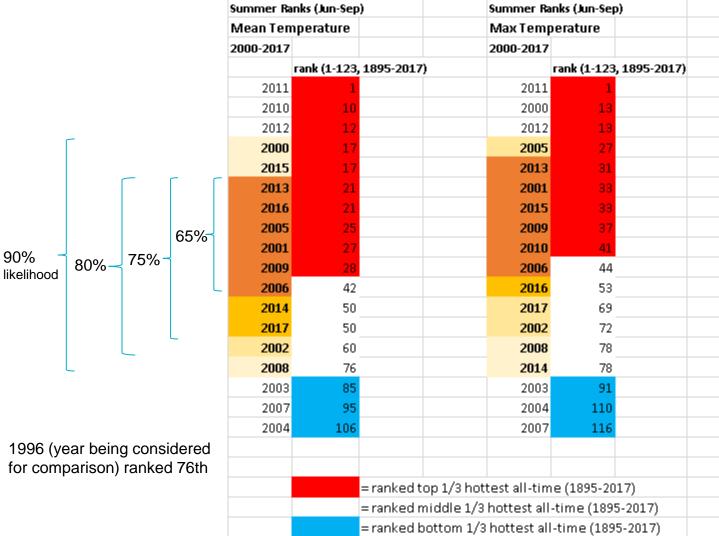
Summer 2018 Temperature Outlook

- No repeat of summer 2011 (#1 hottest on record). Spring 2018 has not been as hot and dry as spring 2011 (which set up 2011)
- 2013 was the 21st hottest (1895current). 2014 and 2017 were the 50th hottest. This is the range I'm expecting for this summer
- There are some cooler solutions but a risky forecast with drought the most extreme since 2014





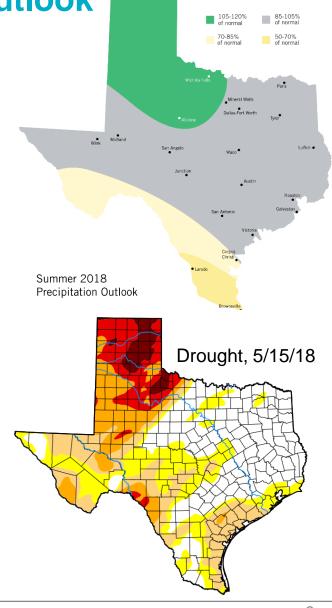
Summer 2018 Expectations Compared to Summers Since 2000





Summer 2018 Rainfall & Drought Outlook

- Panhandle and nearby regions most likely to see a wetter-than-normal summer
- South and Southwest Texas most likely to see a drier-than-normal summer
- While the gray area represents "closeto-normal," there is a lean toward below-normal for most of that area on the map (85-105%)
- Opportunities for improvement in the Panhandle and portions of West Texas
- Conditions could worsen in parts of Central, South and Southwest Texas
- Repeat of 2011 is very unlikely but some regional concerns





Hurricanes

Normal: 12/6/3

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2017 Season: 17/10/6

2018 Forecast: 11-15/5-9/3-6

Recent developments suggest 2018 season toward the lower end of the forecast range



