**Texas**

**Standard**

**Electronic**

**Transaction**

**MCL:**

##### Mass Customer List

**Texas SET MCL:**

MASS CUSTOMER LIST

Contents of the Mass Customer List shall adhere to requirements as defined in the P.U.C.T. Subst. R. 25.472.Privacy of Customer Information.

Document Flow:

1. TDSPs to Market Participants as ordered by the PUCT

|  |  |  |
| --- | --- | --- |
|  |  | Summary of Changes |
| June XX,, 2001  Version 1.0 |  | Initial Release |
|  |  |  |
|  |  | July consumption is the “most recent” consumption provided in the list from the TDSPs on or before September 1, 2001. (August-July) |
|  |  |  |
|  |  | November consumption is the “most recent” consumption provided in the list from the CRs on or before December 31, 2002-2006. (December-November) |
|  |  |  |
| August 9, 2001  Version 1.1 |  | Additional Usage Notes:  Usage will be reported in Reverse Chronological Order (most recent usage = MONTH 1) |
|  |  | Modify Name field in the Examples |
|  |  | The address will be the “mailing address” – “billing address” is required by rule. If no mailing address is available, then provide the service address in this field. |
|  |  | Vacant premises will not be included in the mass customer list. |
|  |  | Meter type will not be altered – the same options are available. |
|  |  | When multiple CD are needed for the mass customer list file, then footer will include the number of files included on that disk. |
|  |  |  |
|  |  |  |
| August 20, 2014  Version 1.2 |  | Updated **§25.472. Privacy of Customer Information** to current version  Remove need for dictating technical medium. Market should agree on current medium when document is utilized |

**Texas SET MCL-CSV:**

MASS CUSTOMER LIST

This transaction will be an electronic file that shall comply with the following requirements:

1. The file will be a comma-separated value (csv) file.
2. Any data element composed of numbers must exclude punctuation (e.g., spaces, dashes).
3. Any data element composed of characters shall only contain upper case letters (A to Z) and digits (0 to 9). Punctuation (e.g., spaces, dashes) must be excluded and leading and trailing zeros that are part of the Account Number must be present.
4. The TDSP or MCTDSP Account Number or ESI ID shall only contain uppercase letters (A to Z) and digits (0 to 9).
5. The file should begin with a header line that identifies the fields in all caps and must be in the order and style as shown in MCL-CSV: Example #1: Summary File using Account Number below:

The monthly usage should be in descending order, from most current to least current (eg. USAGE MONTH 1 = July 2001, USAGE MONTH 2 = June 2001, ….USAGE MONTH 12 = August 2000)

1. First Name field will be used for Residential ESI IDs, null for non-residential ESI IDs.
2. Last Name field will be used for Residential, or will contain the Company Name. Punctuation is acceptable in the Last Name Field, all data strings that include commas are enclosed in quotes (“ ”).
3. Punctuation is acceptable in the Billing Address fields, all data strings that include commas are enclosed in quotes (“ ”).

The address will be the “mailing address” – “billing address” is required by rule. If no mailing address is available, then provide the service address in this field.

1. Premise Type is defined in the REF~PTC Segment of the 814\_20 Texas SET Implementation Guide:
2. Meter Type is defined in the REF~MT Segment of the 814\_20 Texas SET Implementation Guide:
3. Unmetered Service Type is defined in the REF~PRT Segment of the 814\_20 Texas SET Implementation Guide:
4. All usage is assumed to be reported in kWh.
5. The last line in the file shall contain the number of records being sent in that file. (ex. TOT, 4567). The value should not contain commas or other punctuation.
6. For an element that is not listed, it shall be represented by a null value.
7. All data elements should be separated by commas. All data strings that include a comma will be enclosed in quotes. (ex. …,“123 MAIN ST., APT. 44”, ….)
8. Each customer’s record shall be separated by a control line break.
9. The data elements shall be in the order shown in the header line.

**Texas SET MCL-CSV:**

MASS CUSTOMER LIST

MCL-CSV: Example #1: Summary File using Account Number

File Name from TDSP: TDSPNAME\_ MASS\_CUSTOMER\_LIST.CSV

(ex. TXU\_ MASS\_CUSTOMER\_LIST.CSV)

MASS\_CUSTOMER\_LIST.CSV

HDR,DUNS(+4) # of SENDER

ESIID,FIRSTNAME,LASTNAME,BILILNGADDRESSLINE1,BILILNGADDRESSLINE2,BILILNGADDRESSLINE3,CITY,STATE,POSTALCODE,COUNTRY,RATE,METERTYPE,USAGEMONTH1,USAGEMONTH2,USAGEMONTH3,USAGEMONTH4,USAGEMONTH5,USAGEMONTH6,USAGEMONTH7,USAGEMONTH8,USAGEMONTH9,USAGEMONTH10,USAGEMONTH11,USAGEMONTH12

104423711234567890, JOHN, “DOE, III","123 MAIN ST., APT 12",,,DALLAS,TX,75205,,RS,K1,622,714,778,843,890,850,782,620,587,566,545,578

104423711234567891,JANE,SMITH,12321 OAKLAWN ST.,,,DALLAS,TX,75205,,RS,K1,602,784,772,743,899,870,762,680,547,596,555,578

104423711234567892,BILL, “JOHNSON, JR.",2323 CRESCENT ST.,,,DALLAS,TX,75205,,RS,K1,902,1084,1072,1043,1199,1170,1062,980,847,896,855,878

104423711234567893,SUZY,FOXHALL,43 LAKESIDE ST.,,,DALLAS,TX,75205,,RS,K1,642,784,712,783,839,810,702,620,587,536,595,518

TOT,4