

# AMWG Change Request Form

Change Control Number: 2015-041  
Implementation Version: Future

**This Section Is Completed by Submitter of Change Request Only:**

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<b>Date of Submission:</b> 3/23/15	<b>Affected Business Process:</b> 3 <sup>rd</sup> Party Functionality	<b>Submitter's E-Mail Address:</b> jae.son@samsung.com
<b>AMWG Issue cross-reference number:</b>		<b>Market Guide or other Market Impact (Y/N):</b> N

**Detailed Description and Reason for Proposed Change(s):**

Currently, when a SMT customer allows his/her SMT data access to his/her chosen 3<sup>rd</sup> party service provider, 3<sup>rd</sup> party doesn't automatically get the new customer's past one year aggregated data. 3<sup>rd</sup> party may access this information via adhoc API command request, but this request is currently limited to 20 API calls per day. And this severely restricts 3<sup>rd</sup> party's new customer inception.

**Proposed Solution:** When a SMT customer registers a 3<sup>rd</sup> party service provider for his/her data access, SMT should provide a past one -year aggregated data to the 3<sup>rd</sup> party service provider automatically in the beginning. (just one time)

NOTE: Requester must complete above fields and include a redlined example of modifications to each impacted implementation guide. This must be included at the time the request form is submitted.

**Please submit this completed form via e-mail to AMWG Leadership and RMS Chair.**

**For AMWG Leadership Use Only:**

<b>AMWG Recommendation:</b>	<b>Recommendation for Emergency (Y/N):</b>	<b>Date of AMWG Recommendation:</b>
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**Detailed Description and Reason for Revision:**

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<b>RMS Decision:</b>	<b>Emergency (Y/N):</b>	<b>Date of RMS Decision:</b>
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**Summary of RMS Discussion:**

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Insert Applicable Documentation Here:

August  
AMWG

AMWG CR 2015-041

**Business Requirement**

Ability for 3<sup>rd</sup> Party users to request Enrollment reports.

**Current Process for RORs**

Currently RORs have to call the help-desk to raise a request which goes through several manual validation and setup steps delaying the request provisioning.

**Recommendation**

Allow an UI self-help interface for REP and 3<sup>rd</sup> Party users to request reports and automate the backend setup activities.

**Prerequisite**

REPs and 3<sup>rd</sup> Parties must have completed FTP setup with SMT.

**Business Requirement**  
Self Enrollment Report for 3<sup>rd</sup> Party

- For 3<sup>rd</sup> Parties the Enrollment Report will be generated for all newly accepted agreements within last 24 hours

SMART METER TEXAS

Home My Account Usage Notices Help

Customer Agreements  
In-Home Device Messages  
My Profile  
Company Profile  
Manage Users  
Pending Approvals

Enrollment Report successfully submitted, reports will be available in FTP location.

**Company Information**

- Business Name: Pure Services
- Address 1: 111 Main St
- Address 2:
- City: Dallas
- State: TX
- Zip Code: 11111
- Country: United States
- Phone: 215-290-2405
- Account Email Address: koustubhk@gmail.com

Permissions

DUNS: 8007006000001

DUNS Number: 8007006000001

DUNS Status: Active

Enable Report  Update

**Business Requirement**

Self Enrollment Report for REP

- For REPs the Enrollment Report will be generated for all newly acquired customers (via Switch or Move In) within last 24 hours for the selected DUNS.

- Customer Meters (ROR)
- Customer Agreements (3rd Party)
- In-Home Device Messages
- My Profile
- Company Profile**
- Manage Users
- Pending Approvals

**Company Profile**

✓ Enrollment Report successfully submitted, reports will be available in FTP location.

**Company Information**

Business Name: Demo REP 

Address 1: 123 Demo Drive

Address 2: STE 123

City: Anycity

State: TX

Zip Code: 99999

Country: United States

Phone: 111-111-1111 Ext.: 5463

Account Email Address: giovanni.ros@oncor.com

**Permissions**

DUNS: 9999999999999999 Active

**Enrollment Report**

DUNS Number	DUNS Status	Status
9999999999999999	Active	<input checked="" type="checkbox"/>
8737383780000		<input type="checkbox"/>
5473837380000		<input checked="" type="checkbox"/>