TXU Energy Energy Saving Solutions Smart Meter Enabled Products & Services



Smart Buildings - Today / Tomorrow

Customer Generation & Transportation

Distributed Renewable Generation



Electric Vehicles (PHEV)





Smart **Appliances**



Smart **Switches**

Customer Home Area Network



Plugins

Z TXU

Gateway



In-Home Displays



Gateway/Advanced Meters

Water Heaters





Wireless Devices



Routers

Thermostats

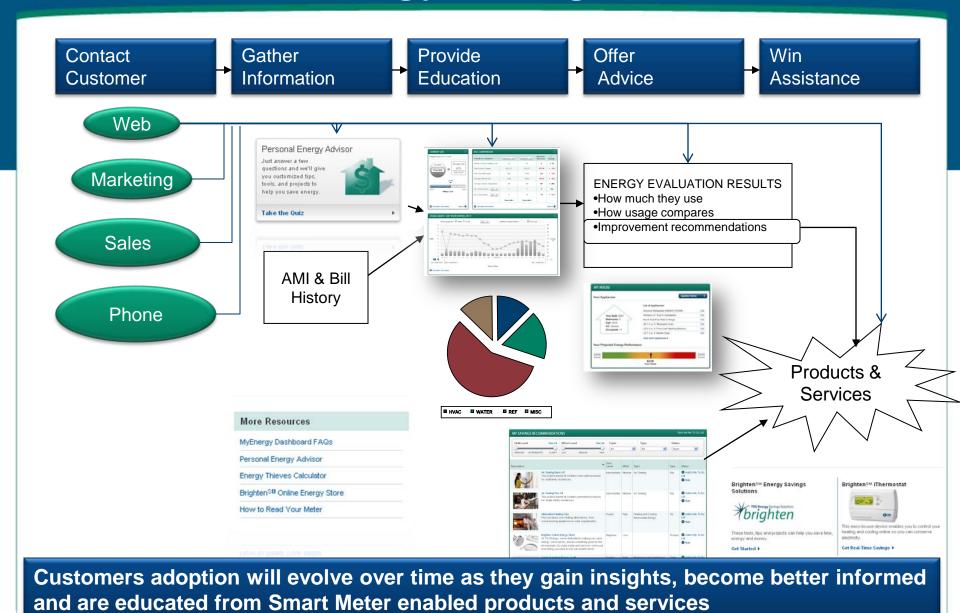


Customer

Interface

A vision of the future includes developing and applying energy management devices and support systems to create a robust customer solution

Evolution of Energy Management Services

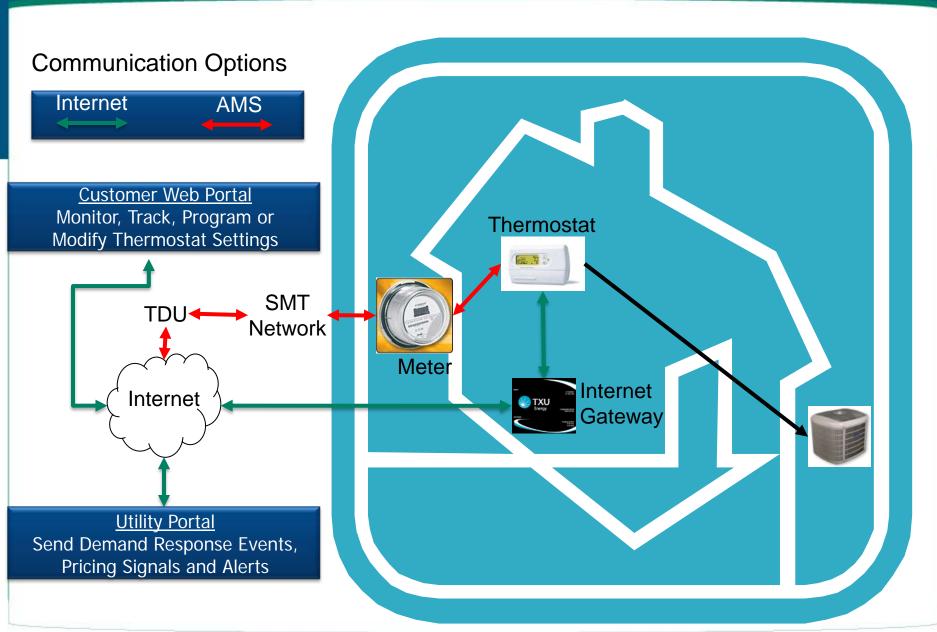


Smart Meter Enabled Programs

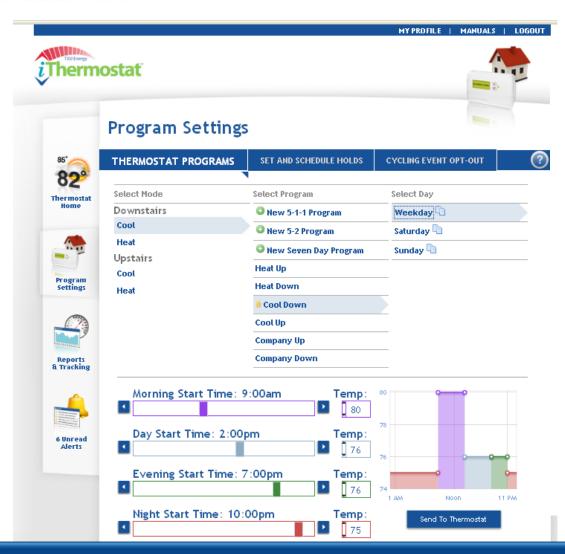
- Power Monitor (In Home Display)
- iThermostat (Programmable Communicating Thermostat)
- PowerSmart (Time of Use rate plan)
- Electricity Usage Reports (SMT e-mail Reporting)
- MyEnergy Dashboard (SMT customer web portal)
- Mobile Applications (SMT mobile portal)
- EILS / LRs / DR (Load limiting programs)
- Solar Lease Program
- Distributed Renewable Generation (DRG)
- FlexPower (PrePay)

TXU Energy offers a wide variety of Smart Meter inspired and enabled products and services to both our Residential and Small Business customers

iThermostat DR Program



iThermostat - Customer Portal

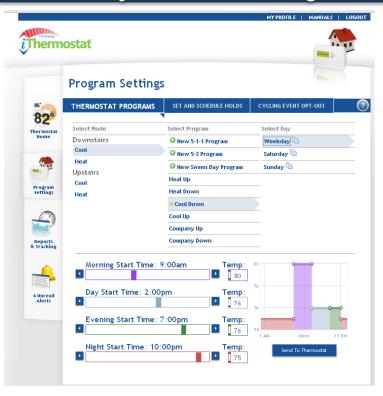




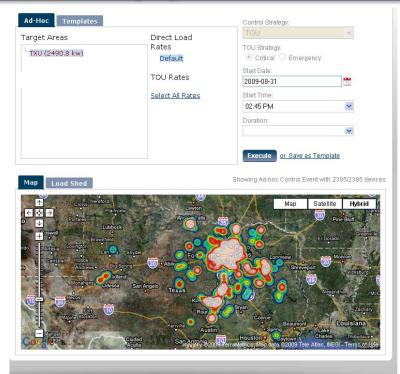
New technologies provide opportunities for customers to have control at their convenience on web and mobile devices

iThermostat - Utility Portal

TXU Energy - Customer Web Portal Monitor, Track, Program or Modify Thermostat Settings



TXU Energy - Utility Portal Send Demand Response Events, Pricing Signals and Alerts



New technology opportunities provide not only customer advantages but utilities can be managed at levels never before cost effectively available

Internet Applications

MyEnergy Dashboard



Electricity Usage Report



Mobile Applications







Customers want to have access, manage and control their energy management tools when it is most convenient to them and mobile applications will allow that real time on-the-go access

Smart Grid Energy Service Challenges

Bandwidth / Data Management / Security

- Real-time access
- Push and pull capabilities
- Third party security

Technology / Interoperability

- Various and evolving HAN protocols
- Commercially available hardware solutions limited
- Various TDU Meter Systems

Availability & Cost & Benefits

- Limited smart grid SLAs
- Hardware solution cost to entry are high
- Program benefits are long term
- Program benefits are fragmented.

Evolving Markets

- Programs and customer acceptance are evolving
- "Utility" focused programs are less appealing to customers (Demand Response & Load Control)
- Conversion to "Customer" focused programs (Energy Management & Home Area Networks)

There are still significant business risk with various unknowns, evolving markets and technologies, commercial availability as well as fragmented business value.

Smart Grid & Customer Benefits

Technologies are rapidly evolving

- Smart Grid Deployments
- Energy Management Devices

Costs are reducing

- Market Opportunity has Increased
- New / Bigger Players not a niche market anymore

Markets are merging

- Energy
- Security
- Entertainment
- Financial

Customers adoption of new technologies is increasing

- Broadband penetrations
- Mobile device penetrations
- Application markets

Customer needs are the same

- Must Save Money
- Must be Easy
- Must be Convenient

Opportunity has never been greater – but how will it all come together?

Questions?

THANK YOU!

CONTACT INFORMATION

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