This workbook contains the brainstorming results from the participants of the May 21, 2010 Long-Term Study Task Force meeting.

The information was reviewed at the June 18, 2010 Long-Term Study Task Force meeting. Updates suggested by the participants are in blue.

### Economics

LED market penetration Solar integrated into building materials World demand for: energy, materials, etc. Nuclear: No more, only at existing sites, only sea water cooled Plug in-hybrids Triple-net leases for low rise buildings

# Environmental

Secondary growth related to renewable energy and transmission development Available water supplies Private property issues Single species issues (example: Whooping Crane) Climate change Water related issues Carbon sequestration (banks) new and existing Mitigation of habitat impacts - habitat conservation plans Directing technology (generation) to appropriate areas, along with transmission I would like to see ERCOT include the Tres Amigas project in the study, both from a technology perspective, and a market approach New ozone standards, air quality in general NERC study of EPA Regulations (pending or existing)

# **Market Factors**

Economic DSM and energy efficiency (static) Government action: building standards, appliance standards, energy pricing **Building energy codes** Zero energy homes Tax incentives to attract industries Legislation policy and regulatory City economic development plans/projection Data centers Utility cost as percentage of income (residential) I would like to see ERCOT include the Tres Amigas project in the study, both from a technology perspective, and a market approach I think a broad look at market solutions to provide ancillary services to support and improve stability with large amounts of wind on the system makes senses. A scenario where enough wind generation is deployed where ERCOT would look at exporting variable gen (wind) in potentially need to import ancillaries and balancing energy Generation unit retirements over time; transmission solutions to projections

### Load Tech or Behavior

Roof top solar residential and commercial Smaller community wind projects Single wind projects (re-desalinization) EV Solid State lighting District cooling and heating Load frequency control: smart bulbs that respond to frequency, plug in cars Ability to sell surplus energy back Distributed generator and market price Energy storage for residential and light commercial becomes affordable New technology: off shore wind, wave action, geothermal, solar Solar panel efficiency reaches 50% @ affordable prices Increase in wind development along coast-current grid will hold up for how long- potential big increase in that area until CREZ lines are built New development/generation (wind/solar) cause additional new development (commercial/residential) in previously rural areas (low load areas) Change in load as people move form rural or suburban areas to downtown/inner city Industry looking at developing small wind facilities to generate own electricity

#### **New Technologies**

Transmission: high temp super conductor, super conducting magnetic energy storage Toshiba nuclear package plants Big box retail reaction to time of use-pricing