

Financial Talking Points

- **Unaudited, year-end financial results favorable**
 - Revenues \$134.7M
 - Expenses \$129.9M
 - Excess Revenues over Expenses = \$4.8M
 - Approximately \$2.7 million relating to temporary cash flow timing difference on Met Center Disposition Project that is assumed carried forward into 2010
- **Unrestricted net assets (equity) returns to positive territory for the first time since 2003**
 - Reflecting positive affect of board policy to revenue fund 40 percent of project expenditures and match the amortization of debt to the average life of assets constructed and acquired with borrowed funds