

RESOURCE ASSET REGISTRATION FORM (RARF) WORKSHOP

LOAD RESOURCES March 20, 2008

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AGENDA

LOAD RESOURCES

RESOURCE REGISTRATION WORKSHOP AGENDA

- Introduction
- Review New Form
- General Information and Ownership
- Operational Resource Parameters





INTRODUCTION

INTRODUCTION

- Load Resource (formerly known as "Load Acting as a Resource" or LaaR)
 - A load capable of providing Ancillary Services (AS) to ERCOT system and is registered with ERCOT as a Load Resource

• Types of Load Resources in the ERCOT Nodal Market

- Under Frequency Relay (UFR)
- Controllable Load Resource (CLR)
- Interruptible Load

• Load Resources:

- Must be individually registered with ERCOT by ESI-ID
- Are subject to qualification testing administered by ERCOT



INTRODUCTION

- Under Frequency Relay (UFR) Load Resources
 - Eligible to provide Responsive Reserve Service (RRS) and Non-Spinning Reserve (NSRS)
 - Load Resources controlled by high-set UFRs
 - When providing RRS, must provide telemetered output signal, including breaker status and status of UFR

• Controllable Load Resources (CLR)

- Load Resource capable of controllably reducing or increasing consumption under dispatch control (similar to AGC)
- Immediately responds proportionally to frequency changes
- Eligible to provide the following services: Regulation-Up Reserve, Regulation-Down Reserve, Responsive Reserve (RRS), and Non-Spinning Reserve (NSRS)

• Interruptible Load Resources

- Eligible to provide Non-Spinning Reserves (NSRS) only
- Load Resources may not provide Ancillary Services simultaneously as a CLR and UFR





NEW FORM - SAMPLE

NEW FORM – RESOURCE ASSET REGISTRATION FORM (RARF)

- Uses hyperlinks to move between tabs
 - Each worksheet has a link to "Return to Map"
- Will provide references to the "New RARF" Guide and applicable Nodal Protocols
- Each field will be defined in the RARF or in a glossary
- Watch "ResourceRegistration" emails for details on submittal changes, file postings, schedule updates, etc.



Map of the ERCOT Nodal Resource	Asset Registration Form			
This worksheet tab identifies the necessary wo	rksheets and provides links to the pages.			
Worksheets included in this form:	Lised by:	Links to Worksheet Tab:	RARE Guide / Protocol Reference	
Instructions	All Generation and Load Resources	Instructions	RARF Guide: Section X	
Spreadsheet Map (this page)	All Generation and Load Resources	Map (this page)	RARF Guide: Section X	
General Information	All Generation and Load Resources	General Information - ALL	RARF Guide: Section X	
Site Information	All Generation Resources	Site Information - GEN CC WIND		
	All Generation Resources except Wind or CC	Unit Info - GEN		
Unit Information	All Combined Cycle Resources	Unit Info - CC	RARF Guide: Section X	
	All Wind Resources	Unit Info - WIND		
	All Generation Resources except Wind or CC	Resource Parameters - GEN	RARF Guide: Section X	
Popourco Paramotoro	All Combined Cycle Resources	Resource Parameters - CC		
Resource Falameters	All Combined Cycle Resources	Resource Parameters - CC CFG		
	All Wind Resources	Resource Parameters - WIND		
	All Generation Resources except Wind or CC	Operational Resource Parameters - GEN		
Operational Resource Parameters	All Combined Cycle Configurations	Operational Resource Parameters - CC CFG	Nodal Protocols 3.7.1	
	All Wind Resources	Operational Resource Parameters - WIND	Nodal Hotocols 5.7.1	
	All Generation Resources except Wind or CC	Reactive Capability - GEN		
Reactive Capability	All Combined Cycle Resources	Reactive Capability - CC	RARF Guide: Section X	
	All Wind Resources	Reactive Capability - WIND		
GSU Transformer	All Generation Resources	GSU Transformer - ALL	RARF Guide: Section X	
	All Generation Resources except Wind or CC	Ownership - GEN		
Ownership	All Combined Cycle Resources	Ownership - CC	RARF Guide: Section X	
	All Wind Resources	Ownership - WIND		
	All Combined Quelo Dessurees - Train 1	Configurations - CC1		
	All Combined Cycle Resources - Main 1	Transitions - CC1		
Combined Quelo Configuration Dataila	All Combined Cuelo Decourses - Troin 2	Configurations - CC2	DADE Cuida: Continu V	
Combined Cycle Conliguration Details	Air Combined Cycle Resources - Train 2	Transitions - CC2	RARF Guide, Section A	
	All Combined Cuelo Decourses - Train 2	Configurations - CC3		
	All Combined Cycle Resources - Train 5	Transitions - CC3		
	All Generation Resources except Wind	Planning - GEN		
	All Wind Resources	Planning - CC		
		Planning - WIND		
Diaming	All Generation Resources	Protection - GEN	RARF Guide: Section X	
Fianning		Protection - CC		
		Protection - WIND		
	All Generation Resources except Wind	Subsynchronous Resonance - GEN		
		Subsynchronous Resonance - CC		
Private Use Network	All Private Use Networks	Private Network - PUN	RARF Guide: Section X	
Generation Owned Transmission Assets	All Generation Resources	Generation Owned Transmission Assets - ALL	RARF Guide: Section X	
Load Resource Information	All Load Resources	Load Resource Information		
Load Resource Parameters	All Load Resources	Load Resource Parameters	RARE GUILLE. SECTION A	



LOAD RESOURCES

Instructions

Map (this page)

General Information - ALL

Load Resource Information

Load Resource Parameters



NEW RARF

ERCOT Confidential			RETURN TO		
Loa	d Resource Information Tab				
	This worksheet tab provides information for Load Resources.				
	Please complete this section and select RETURN TO MAP				
	Unit Details	Labels	Load Point #1	Load Point #2	Load Point #3
	Unit Name				
	Name of End Use Customer				
	Common Name for Load Resource				
	Physical Street Address for point of Delivery (POD)				
	Name of City for Point of Delivery (POD)				
	Is Load Netted From Generation at ERCOT Read Gensite? (Y/N)	Y/N			
	Is Load Behind a NOIE Settlement Meter Point? (Y/N)	Y/N			
	Load Resource Type (CLR/UFR/Interruptible)				
	If CLR, will CLR be Dynamically Scheduling? (Y/N)	Y/N			
	Dispatch Asset Code (provided by ERCOT)				
	Load Resource Effective Date				
	Load Resource Expiration Date				
	Substation Name for POD				
(0	Substation Code for POD				
Щ	ESIID Station Name				
R	ESIID Station Code				
2	Transmission Bus POD (PTI Bus No)				
š	Voltage Level of Telemetered load(s)	KV			
2	Meter Reading Entity (TDSP)				
0	Meter Reading Entity Duns Number				
0	QSE Name				
-	QSE Duns Number				
	ESI-ID assigned to meter				
	Wholesale Delivery Point? (Y/N)	Y/N			
	Notice Requirements to Interrupt				
	High Set Under-frequency Relay (UFR) Setting	Hz			
	Load Resource Control Device				
	If CLR, ability to operate as a UFR type Resource?	Y/N			
	ERCOT Load Zone				
	Maximum POD Total Load	MW			
	Summer Interruptible MW	MW			
	Winter Interruptible MW	MW			
	High Reasonability Limit	MW			
	Low Reasonability Limit	MW			
	CLR High Reasonability Ramp Rate Limit	MVV/min			
	CLR Low Reasonability Ramp Rate Limit	MVV/min			
	Private Use Network?	Y/N			





GENERAL INFORMATION AND OWNERSHIP

GENERAL INFORMATION

• Submittal Information

- Date format shall be MM/DD/YYYY
- Resource Entity name must match ERCOT's record
- DUNS number is either a 9 digit or 13 digit number

• **Resource Entity Authorized Representative**

- Name as registered with ERCOT
- Responsible for certifying and submitting the RARF to ERCOT

• Primary Contact

- Resource Entity contact for Load Resources
- May also be the Authorized Representative



Date Form Completed:
Resource Entity Submitting Form:
Resource Entity DUNS #



Field Description	Load Point #1	Load Point #2	Load Point #3
Name of End Use Customer			
Common Name for Load Resource			
Physical Street Address for point of Delivery (POD)			
Name of City for Point of Delivery (POD)			

• Name of End Use Customer

- Enter the company name of customer registered as a Load Resource

Common Name for Load Resource

 Enter the common name of the load that will be acting as a Load Resource (e.g., South Gulf Refinery, etc.)

• Physical Street Address for Point of Delivery (POD)

- Enter the physical address of the Load Resource. Use the street address if known.
 Use Farm Road reference points or other identification if address is not specific
- Name of City for Point of Delivery (POD)
 - Enter the name of the nearest Texas city or town where POD is located (e.g., Kyle)



Field Description	Load Point #1	Load Point #2	Load Point #3
Is Load Netted From Generation at ERCOT Read Gensite? (Y/N)			
Is Load Behind a NOIE Settlement Meter Point? (Y/N)			
Load Resource Type (CLR/UFR/Interruptible)			
If CLR, will CLR be Dynamically Scheduling? (Y/N)			

• Is Load Netted From Generation at ERCOT Read Gensite? (Y/N)

 Enter Y or N to indicate whether or not the Load Resource is netted from the Generation at the ERCOT-read Gensite

• Is Load Behind a NOIE Settlement Meter Point? (Y/N)

- Enter Y or N to indicate if Load Resource is behind a NOIE Settlement Meter Point.
- If "Y", NOIE shall provide an alternative unique descriptor of the qualified Load Resource for ERCOT's records

• Load Resource Type (CLR/UFR/Interruptible)

- Enter the load type. There are 3 types of Loads that can act as Resources: Controllable Load Resource (CLR), Interruptible Load, and Under-Frequency Relays (UFR)
- If CLR, will CLR be Dynamically Scheduled? (Y/N)
 - Enter Y or N to indicate whether or not CLR will be Dynamically Scheduled (i.e., DSR)



Field Description	Load Point #1	Load Point #2	Load Point #3
Dispatch Asset Code (provided by ERCOT)			
Load Resource Effective Date			
Load Resource Expiration Date			
Substation Name for POD			
Substation Code for POD			

• Dispatch Asset Code (provided by ERCOT)

- Enter the Dispatch Asset Code as provided by ERCOT

• Load Resource Effective Date

- Enter the date the Load Resource was placed in service (in MM/DD/YYYY format)

• Load Resource Expiration Date

 Enter the date the Load Resource was removed or will be removed from service (in MM/DD/YYYY format).

• Substation Name/Substation Code for POD

- Enter the name and code of the substation that supplies service to the POD of the load
- Breckenridge Substation would be BRKRG



Field Description	Load Point #1	Load Point #2	Load Point #3
ESIID Station Name			
ESIID Station Code			
Transmission Bus POD (PTI Bus No)			
Voltage Level of Telemetered load(s)			

ESI ID Station Name

 Enter the station name associated with the ESI ID that will be utilized. ESI ID is the Electric Service Industry Identifier (ESI ID) as assigned by the TDSP.

• ESI ID Station Code

- Enter the station code associated with the ESI ID that will be utilized.

• Transmission Bus POD (PTI Bus No.)

 Enter the transmission bus location by bus number or by specifying the transmission line (i.e., Luling to Gonzales 138KV, etc.).

• Voltage Level of Telemetered Load(s)

- Enter the voltage level of the load at the transmission voltage level
- Typically, this range is 69KV or higher.



Field Description	Load Point #1	Load Point #2	Load Point #3
Meter Reading Entity (TDSP)			
Meter Reading Entity Duns Number			
QSE Name			
QSE Duns Number			

• Meter Reading Entity

- Enter the name of the Meter Reading Entity responsible for reading the meter of the Load Resource
- ERCOT Polled Settlement (EPS) meters will reflect ERCOT as the MRE

• Meter Reading Entity Duns Number

- Enter the DUNS number of the Meter Reading Entity (MRE) providing the meter reading services. This is either a 9 or a 13 digit number
- ERCOT Polled Settlement (EPS) meters will reflect the ERCOT Duns number

• QSE Name

- Enter the name of the Qualified Scheduling Entity representing the Load Resource

• QSE DUNS Number

- Enter the DUNS number of the QSE representing the Resource Entity.
- This is either a 9 or a 13 digit number



Field Description	Load Point #1	Load Point #2	Load Point #3
ESI-ID assigned to meter			
Wholesale Delivery Point? (Y/N)			
Notice Requirements to Interrupt			
High Set Under-frequency Relay Setting (Hz)			

• ESI-ID assigned to meter

- Enter the ESI-ID assigned to the Load Resource

• Wholesale Delivery Point? (Y/N)

- Enter "Y" or "N" if the POD is a Wholesale delivery point or not

• Notice Requirements to Interrupt

- Enter the pre-interruption notice requirement in minutes for the Load Resource. This value should correlate to the type of service being registered: UFR = Instantaneous; CLR = 10 min; ILR = 30 min.
- High Set Under-Frequency Relay Setting (Hz)
 - Enter the High Set Under-Frequency Relay setting in Hz. A non-CLR Load Resource providing Responsive Reserve Service must have a high set UFR set no lower than 59.7 Hz with a delay of no more than 20 cycles (1/3 second)



Field Description	Load Point #1	Load Point #2	Load Point #3
Load Resource Control Device (Control Technology /			
If CLR, ability to operate as a UFR type Resource? (Y/N)			
ERCOT Load Zone			
Maximum POD Total Load			
Summer (Interruptible MW)			
Winter (Interruptible MW)			

• Load Resource Control Device (Control Technology/Interruptible Switch/CB)

 Enter the type of interrupting device to isolate the Load Resource from the ERCOT grid (e.g., SF-6 Circuit Breaker, OCB, Disconnect Switch, etc.)

• If CLR, ability to operate as a UFR type Resource? (Y/N)

- Enter "Y" if the LR is switchable from CLR to Non-CLR providing RRS
 - Must complete all sections for both Load Resource types
- Enter "N" if it is a CLR only
- ERCOT Load Zone
 - Enter the ERCOT Load Zone where the Load Resource is physically located
- Maximum POD Total Load (Summer and Winter Interruptible MW)
 - Enter the maximum total load at the POD plus the interruptible Load for both summer and winter



Field Description	Load Point #1	Load Point #2	Load Point #3
High Reasonability Limit			
Low Reasonability Limit			

• High Reasonability Limit

- An "Out-of-Bounds" value chosen by the RE and used by ERCOT for validation purposes
- Greater than or equal to HSL or -LPC

Low Reasonability Limit

- An "Out-of-Bounds" value chosen by the RE and used by ERCOT for validation purposes
- Less than or equal to LSL or –MPC







Field Description	Load Point #1	Load Point #2	Load Point #3
CLR High Reasonability Ramp Rate Limit (Max ramp MW/min)			
CLR Low Reasonability Ramp Rate Limit (Min ramp MW/min)			

• CLR High Reasonability Ramp Rate Limit (Max ramp MW/min)

- An "Out-of-Bounds" maximum value chosen by RE and used by ERCOT for validation purposes
- Applies to CLRs only
- Should be entered as a positive number

• CLR Low Reasonability Ramp Rate Limit (Min ramp MW/min)

- An "Out-of-Bounds" minimum value chosen by RE and used by ERCOT for validation purposes
- Applies to CLRs only
- Should be entered as a positive number



Field Description	Load Point #1	Load Point #2	Load Point #3
Private Use Network (Y/N)?			

• Private Use Network (Y/N)?

- Enter "Y" or "N" to indicate whether or not the Load Point is located within a Private Use Network (PUN) Generation Resource
- Definition of Private Use Network (PUN), per Nodal Protocols Section 2:
 "An electric network connected to the ERCOT Transmission Grid that contains Load that is not directly metered by ERCOT (i.e., Load that is typically netted with internal generation)"





OPERATIONAL RESOURCE PARAMETERS

Field Description	Load Point #1	Load Point #2	Load Point #3
Minimum Interruption Time			
Minimum Restoration Time			

• Minimum Interruption Time*

- Minimum number of consecutive hours the Load Resource can be deployed (between breaker open to breaker close)
- Measured in hours

• Minimum Restoration Time*

- Minimum number of consecutive hours the Load Resource must remain energized (not deployed) from the time the Load Resource is restored from an interruption before it is available for the next interruption
- Measured in hours

* These Resource parameters are required by the Protocols for registration purposes only, and are not yet integrated into ERCOT market or operational applications.



Field Description	Load Point #1	Load Point #2	Load Point #3
Max WEEKLY Deployments			
Max Interruption Time			

• Max WEEKLY Deployments *

Maximum number of times the Load Resource can be deployed in a rolling seven consecutive days

• Max Interruption Time *

 Maximum number of consecutive hours the Load Resource can remain deployed before it must be re-energized

* These Resource parameters are required by the Protocols for registration purposes only, and are not yet integrated into ERCOT market or operational applications.



Field Description	Load Point #1	Load Point #2	Load Point #3
Max DAILY Deployments			
Max Weekly Energy			
Minimum Notice Time			

• Max Daily Deployments *

Maximum number of times the Load Resource can be deployed in a day

• Max Weekly Energy *

- The maximum amount of energy, in MWh, which the Load Resource can provide to the grid in the form of Load interruptions over seven consecutive days
- Enter as a positive number

• Minimum Notice Time *

- Minimum notification time the Load Resource requires prior to deployment (e.g., instantaneous, 30 minutes, etc.)
- Enter in minutes

* These Resource parameters are required by the Protocols for registration purposes only, and are not yet integrated into ERCOT market or operational applications.





OPERATIONAL RESOURCE PARAMETERS

Field Description	Load Point #1	Load Point #2	Load Point #3
CLR Max Deployment Time			
CLR Max Weekly Energy			

• CLR Max Deployment Time

- Maximum amount of time a Controllable Load Resource (CLR) can be deployed before it must return to normal operating conditions
- Measured in hours

• CLR Max Weekly Energy

- Maximum amount of energy a Controllable Load Resource (CLR) can provide to the grid in the form of Load interruptions or Regulation Service in a rolling seven consecutive days
- Measured in MWh



CLR Normal Ramp Rate Curve

- Normal Ramp Rate curve in the Nodal Protocols is for curve to span from LSL to HSL
- HSL/LSL changes daily so extend curve to High/Low Reasonability Limits (HRL/LRL) for registration purposes
- MW1 to MW5 values are increasing MW values
- Do not enter zero or negative Ramp Rates
- QSEs will be able to update the ramp rates in Market Management System (MMS)

• Ramp rates will be in the up and down directions

• Ten segments/steps to RR curve NEW!!

Field Description	Load Point #1
CLR Normal Ramp Rate Curve	
MW1 (MW1/Low to MW5/High end of curve)	
Upward RampRate1 (MW/minute)	
Downward RampRate1 (MW/minute)	
MW2	
Upward RampRate2 (MW/minute)	
Downward RampRate2 (MW/minute)	
MW3	
Upward RampRate3 (MW/minute)	
Downward RampRate3 (MW/minute)	
MW4	
Upward RampRate4 (MW/minute)	
Downward RampRate4 (MW/minute)	
MW5	
Upward RampRate5 (MW/minute)	
Downward RampRate5 (MW/minute)	



CLR Emergency Ramp Rate Curve

- Emergency Ramp Rate curve in the Nodal Protocols is for curve to span from LEL to HEL.
- HEL/LEL changes daily so extend curve to High/Low Reasonability Limits (HRL/LRL) for registration purposes.
- MW1 to MW5 values are increasing MW values
- Do not enter zero or negative Ramp Rates
- QSEs will be able to update the ramp rates in Market Management System (MMS)

• Ramp rates will be in the up and down directions

• Ten segments/steps to RR curve NEW!!

Field Description	Load Point #1
CLR Emergency Ramp Rate Curve	
MW1 (MW1/Low to MW5/High end of curve)	
Upward RampRate1 (MW/minute)	
Downward RampRate1 (MW/minute)	
MW2	
Upward RampRate2 (MW/minute)	
Downward RampRate2 (MW/minute)	
MW3	
Upward RampRate3 (MW/minute)	
Downward RampRate3 (MW/minute)	
MW4	
Upward RampRate4 (MW/minute)	
Downward RampRate4 (MW/minute)	
MW5	
Upward RampRate5 (MW/minute)	
Downward RampRate5 (MW/minute)	



- All ramp rate values, including downward rates, should be entered in the RARF as positive values
- Ramp Rates and curves are critical and must be provided for every CLR
- The values in the RARF are used to build the Ramp Rate step curves
- Ramp Rate Curves are not tools to restrain the operating range of the CLR
- Ramp Rate Curves are extended down to zero and up to infinity
 - Realistically, the curves are limited to LRL and HRL
 - Further operating restrictions are done as part of the COP and telemetry



• Decimal values are acceptable

- At this time, EDS testing is rounding these values. This issue is being resolved
- If there is only one ramp rate, then only one MW value needs to be filled in
- If not all five MW values are used, use only MW1 through MWx as needed
 - For example, if there are three rates, then use MW1, MW2, and MW3.



RESOURCE PARAMETERS (CLR) – FAQ

- For the "Normal Ramp Rate Curve", does ERCOT expect to see the ramp rate from LSL to HSL?
 - ERCOT desires the ramp rate curve at Low Reasonability Limit (LRL) to the High Reasonability Limit (HRL).



RESOURCE PARAMETERS (CLR) – FAQ

- For Ramp Rate Curves, the ramp rate varies in different operational scenarios, such as winter, summer etc. What does "Normal" mean?
 - ERCOT desires the ramp rate curve from the Low Sustainable Limit (LSL) to the High Sustainable Limit (HSL) and can be entered in 5-pairs (at different MW levels).
 - If there are significant changes in operational conditions (derating, unplanned outages, seasonal configuration changes) the ramp rate curves can be updated with the QSE providing a reason code- but this should be only a few times per year.

