

MIS Portal “Paper Prototype”

ERCOT MIS Portal Project – Prototype 3

Version 1.0

April 20, 2007

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Prepared by:

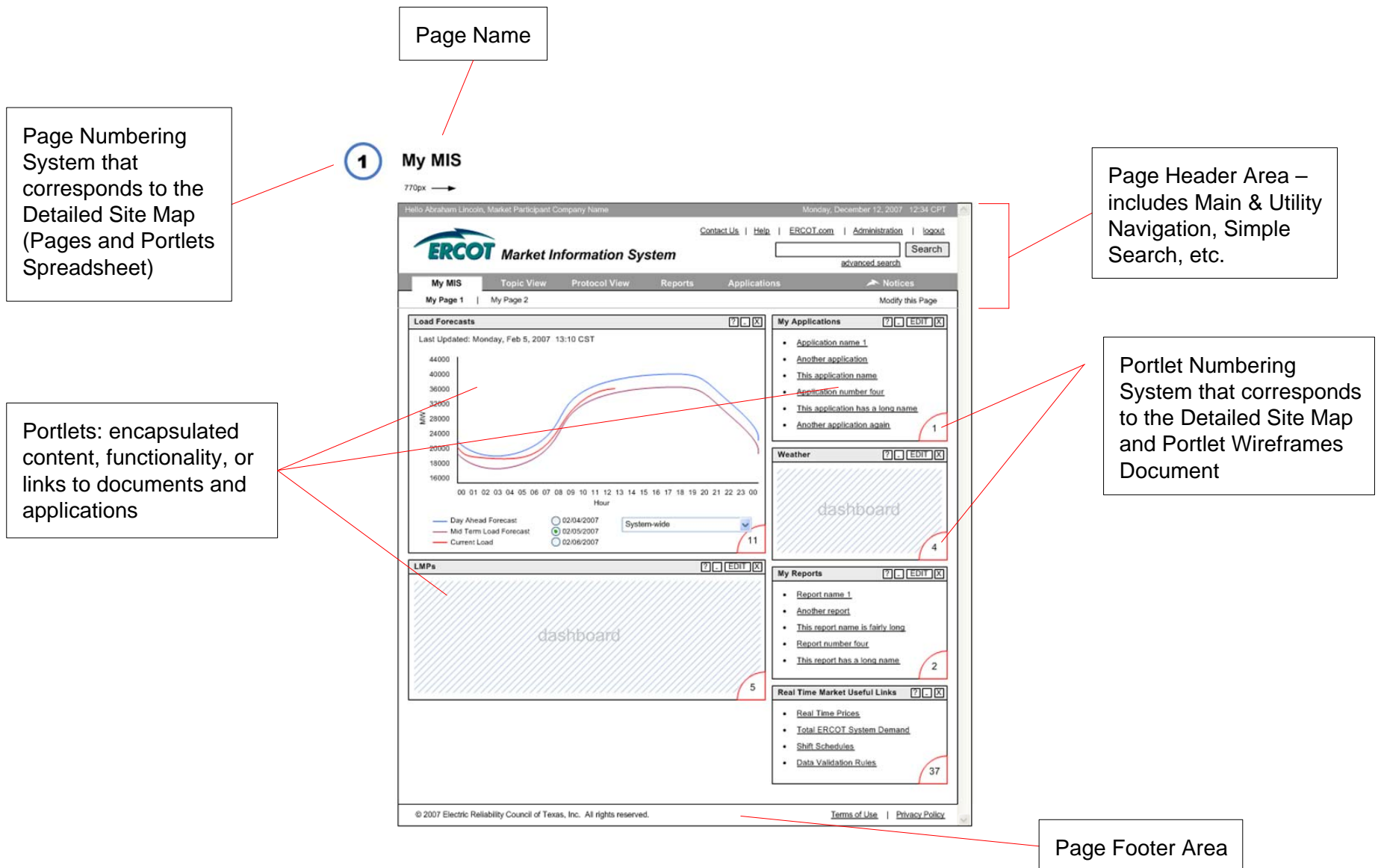


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About Page and Portlet Wireframes – How to read the wireframes



About Page Wireframes:

The page wireframes in this document are still in design phase, and do not represent every page of the MIS Portal. They represent our current knowledge about what the page should show (by way of navigation and portlets) but may not represent any presentation priorities placed upon the content within. As such, the position of portlets within the pages may change, and the specific portlets shown may change.

About Portlets:

All portlets depicted reflect our current knowledge about:

- 1) what they are (their topic)
- 2) what they are called, and
- 3) what they present.

The portlets are still in design phase and will change as the project progresses. Assumptions have been made for presentation purposes about how content and functionality within the portlets may be presented. The portlets depicted may show “dummy” content or none at all, as deemed appropriate at our current state of development.

The final design and specification of portlets depend upon:

- 1) a finished Content Inventory
- 2) technology (back-end and front-end) capable of displaying such content or functionality
- 3) the overall scope of the MIS Portal (e.g. “wish list” items that may or may not be developed)

Portlet Header Buttons – Buttons that allow users to directly manipulate portlets

If the portlet is on an interior page, and can be added to a My Page, allows user to choose which My Page to add it to...

Mousing over the "my" button enables a menu as depicted below; user then selects the label representing the My Page they wish to add the portlet to ...

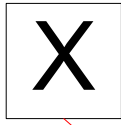
If the portlet is configurable...

EDIT (configure)



If the portlet is on a My Page...

Remove from Page



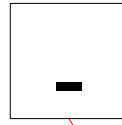
Brings up a pop-up window with info about the portlet

About this Portlet

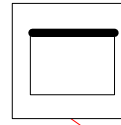


Manipulates the size of the portlet...

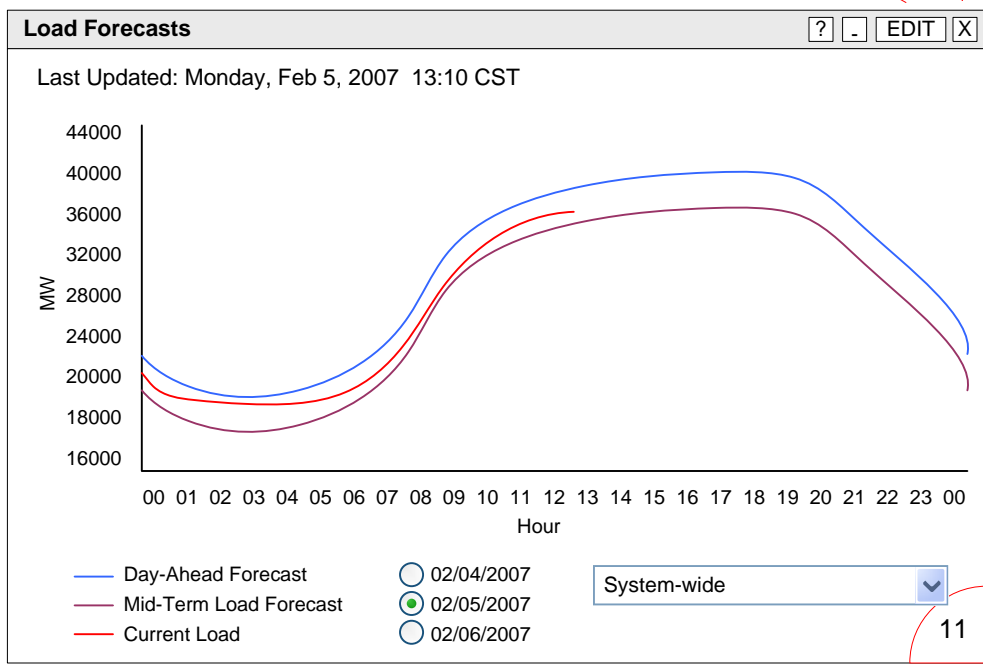
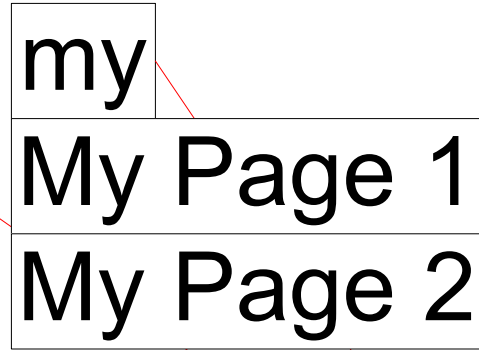
Minimize



Return to Normal



Add to My Page



Energy Offers and Trades [?] [-] [my]

- [Energy Trades](#)
- [Energy Offer Curves](#)
- [DAM Energy-Only Offers](#)
- [DAM Energy Bids](#)

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Energy Offers and Trades [?] [my]

Mousing over the "my" button enables a menu as depicted below; user then selects the label representing the My Page they wish to add the portlet to ...

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My Page 1 | My Page 2 Modify this Page

Load Forecasts 1

Last Updated: Monday, Feb 5, 2007 13:10 CST

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My Applications EDIT X

- Application name 1
- Another application
- This application name
- Application number four
- This application has a long name
- Another application again

1

LMPs EDIT X

dashboard

5

Weather EDIT X

dashboard

4

My Reports EDIT X

- Report name 1
- Another report
- This report name is fairly long
- Report number four
- This report has a long name

2

Real-Time Market Useful Links EDIT X

- Real-Time Prices
- Total ERCOT System Demand
- Shift Schedules
- Data Validation Rules

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About this page:


- Unlike the rest of the wireframes in this document, this My MIS page shows an **example** rather than a **complete** set of portlets. All other pages show all the portlets currently assigned to that page.
- 1 Portlets on this page can be manipulated in various ways by portlet header buttons.
- 2 The utility navigation link "administration" is only available to Portal Administrators

These wireframes are designed to approximate the actual amount of screen real estate used by various page elements. It is a good indication of how much content can fit within a 770px window.

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[Day-Ahead Market](#) | [Real-Time Market](#)

1 IN THIS SECTION

<p>MARKETS</p> <p>Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat.</p>	<p>PAGES</p> <p>Day-Ahead Market This is the description of the Day-Ahead Market Page. Description of it.</p> <p>Real-Time Market This is the description of the Real-Time Market Page. Description of the page.</p>
------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

4 Day-Ahead Market Useful Links ? - my

- [DAM Pre-Validation Data](#)
- [Capacity Trades](#)
- [Self Schedules](#)
- [CRR Offers](#)

3 Real-Time Market Useful Links ? - my

- [Real-Time Prices](#)
- [Total ERCOT System Demand](#)
- [Shift Schedules](#)
- [Data Validation Rules](#)

4 Settlements ? - my

- [Settlement Calendar](#)
- [Settlement Statement](#)
- [Settlement and Billing Dispute Adjustments](#)
- [Settlement and Billing Dispute Entry](#)
- [Settlement and Billing Dispute Resolution](#)

Day-Ahead Market:

- [DAM Settlement Statements](#)
- [DAM Resettlement Notification](#)
- [DAM Invoices](#)
- [DAM Late Fees](#)
- [DAM Short Pay Invoice Payment Details](#)

Real-Time Market:

- [RTM Settlement Statements](#)
- [RTM Invoices](#)
- [RTM Late Fee Invoices](#)

2 CRR Auction ? - my

- [Flowgates](#)
- [Valid CRR Auction Offers](#)
- [Valid CRR Auction Bids](#)
- [CRR Auction Calendar](#)
- [CRR Auction Results](#)
- [PTP Option Values](#)
- [Outstanding CRRs](#)
- [CRR Ownership of Record](#)
- [CRR Network Model](#)

Verifiable Costs Processes ? - my

- [Verifiable Costs Process](#)
- [Verifiable Actual Costs Process](#)

Weather Zone Assignments ? - my

- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)

Shadow Prices on Binding Transmission Constraints ? - my

File	FT1	FT2
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[> see all](#) 112

Average of Loads ? - my 113


Unaccounted For Energy ? - my 116

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Indicates content and functionality available in this section

- About this page:**
- Intent:
 - 1** Introduce the Section – the “IN THIS SECTION” portlet shows the sub-pages beneath and example topics available on those pages
 - 2** Offer “orphaned” portlets that don’t fit neatly within a section page (e.g. “CRR Auction”)
 - 3** Offer sub-page portlets that are broad enough to not give this page a feeling of redundancy (e.g. “Useful Links” portlets)
 - 4** Shows a “narrow” portlet put in a “wide” pane

Pages other than the My MIS page can serve as a means for users to find portlets (and see them in action) for addition to their My MIS page.

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Day-Ahead Market
Real-Time Market

PTP Obligation Bid ? - my

File	FT1	FT2
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[> see all](#) 27

Valid Startup and Minimum-Energy Offers ? - my

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Day-Ahead MCPC ? - my

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Day-Ahead Settlement Point Prices ? - my

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Day-Ahead Hourly LMPs ? - my

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[> see all](#) 31

Day-Ahead Shadow Prices ? - my

32

Day-Ahead Ancillary Service Offers ? - my

33

Day-Ahead Total Energy Bought ? - my

34

Day-Ahead Total Energy Sold ? - my

35

Aggregated Ancillary Service Offer Curve ? - my

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Day-Ahead Market Useful Links ? - my

- [DAM Pre-Validation Data](#)
- [Capacity Trades](#)
- [Self Schedules](#)
- [CRR Offers](#)

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Energy Offers and Trades ? - my

- [Energy Trades](#)
- [Energy Offer Curves](#)
- [DAM Energy-Only Offers](#)
- [DAM Energy Bids](#)

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Ancillary Service Trades ? - my

- [Confirmed Ancillary Service Offers](#)
- [Confirmed Ancillary Service Trader](#)

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◀ "Useful Link" portlets contain 'orphaned links' - links that are singular in topic, that cannot be logically placed in a topic-oriented portlet

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Day- Ahead Market | **Real-Time Market**

Ancillary Service Quantities ? - my

File	FT1	FT2
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[> see all](#) 38

Real-Time Market Useful Links ? - my

- [Real-Time Prices](#)
- [Total ERCOT System Demand](#)
- [Shift Schedules](#)
- [Data Validation Rules](#)

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Changes in ERCOT System Conditions ? - my

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[> see all](#) 39

Adverse Weather Conditions ? - my

41

Transmission Facilities Status ? - my

File	FT1	FT2
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Contingencies ? - my

- [Standard Contingency List](#)
- [Temporarily Removed Contingencies and Reason](#)
- [Deselected Contingencies and Reasons for Removal](#)
- [Active SCED Contingencies](#)

101

System-Wide Load Forecasts ? - my

File	FT1	FT2
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Reliability Must Run Services Quantities ? - my

File	FT1	FT2
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Updated Electrical Bus Load Distribution Factors ? - my 44

SASM MCPC ? - my 45

Total Ancillary Service ? - my 46

Aggregated Ancillary Service Offer Curve ? - my 36


Dispatch Instruction Limitations ? - my 48

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IN THIS SECTION

GRID

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper.

PAGES

Real-Time Operations This is the description of the page named to the left. Description.

Generation This is the description of the page named to the left. Description of the page.

Load This is the description of the page named to the left, to tell what it is. Description of it.

Transmission This is the description of the page named to the left. Description of the page.

Model Information This is the description of the page named to the left. Description of it.

Model Information Useful Links

- [Prevention of Temperature Rating Adjustment](#)
- [Estimator Performance Report](#)
- [Voltage Profiles](#)
- [Switching Plan](#)
- [Restoration Plan](#)

Generation Useful Links

- [MP-specific Generation Data](#)
- [Competitive Constraints](#)
- [Ancillary Service Plan](#)
- [WGRPP Forecasts](#)
- [Resource Capacity Deficiencies](#)
- [ERCOT Wind Forecasts](#)

Transmission Useful Links

- [Planning - Transmission Reliability Testing Contingency List](#)


Load Useful Links

- [Demand Forecasts](#)
- [Load Ratio Share](#)
- [Load Profile ID Tables](#)
- [IDR Mandatory Installation Threshold Reports](#)

Weather Responsiveness Data

- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)


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Responsive Reserve Capacities ? [- my]

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Non-Spinning Reserve ? [- my]

51

Undeployed ? [- my]

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Available Capacity ? [- my]

53

Security Violations and Binding Transmission Constraints ? [- my]

File	FT1	FT2
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Changes to RUC Committed Resources ? [- my]

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Total Amount of Regulation Service 114

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Suspension of Operation ? [- my]

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Validated Output Schedules ? [- my]

59

Total Generation Data ? [- my]

File	FT1	FT2
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Resource Outage Statistics ? [- my]

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Reliability Must Run Orders ? [- my]

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> [see all](#) 118

Generation Useful Links ? [- my]

- [MP-specific Generation Data](#)
- [Competitive Constraints](#)
- [Ancillary Service Plan](#)
- [WGRPP Forecasts](#)
- [Resource Capacity Deficiencies](#)
- [ERCOT Wind Forecasts](#)

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Aggregated Resource Outages ? [- my]

- [Aggregated Resource Outages](#)
- [Upcoming Aggregated Resource Outages](#)

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Reliability Must Run Information ? [- my]

- [RMR Information](#)
- [RMR Agreement Data](#)
- [RMR Alternatives](#)
- [RMR Requests for Deviation](#)

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Mid-Term Load Forecast ? - my

File	FT1	FT2
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Long-Term Load Forecast ? - my

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Load Profiles ? - my

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Validation Tests ? - my

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Load Useful Links ? - my

- [Demand Forecasts](#)
- [Load Ratio Share](#)
- [Load Profile ID Tables](#)
- [IDR Mandatory Installation Threshold Reports](#)

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System Load ? - my

- [Transmission Load on Electrical Buses](#)
- [Electrical Bus Load by Load Zone](#)
- [Total Load on Electrical Buses in the ERCOT System](#)
- [ERCOT Generation Sum](#)
- [Flow on DC Ties](#)

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Planned Transmission Outages ? [- my]

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Scheduled Transmission Outages ? [- my]

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Transmission Outage Statistics ? [- my]

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	download	download
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> [see all](#) 104

Dynamic Rating Report ? [- my]

File	FT1	FT2
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> [see all](#) 106

Binding Transmission Constraints ? [- my]

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> [see all](#) 111

Transmission Useful Links ? [- my]

- [Planning - Transmission Reliability Testing Contingency List](#)

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Loss Factors ? [- my]

- [Distribution Loss Factors](#)
- [Transmission Loss Factors](#)

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Forecasted ERCOT System Conditions ? - my

- [Network Operations Model Topology](#)
- [Weather Assumptions](#)
- [Weather-Related Changes](#)
- [Seven-Day Forecasts](#)
- [Load Profiles for Non-IDR Metered Customers](#)
- [Distribution Loss Factors](#)
- [Current Electrical Bus Load Distribution Factors](#)
- [Settlement Points](#)
- [Settlement Points Mapping](#)
- [Load Forecast Distribution Factors](#)

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Dynamic Ratings ? - my

File	FT1	FT2
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> see all **76**

Change Requests ? 97

Breaker and Switch Status ? - my

File	FT1	FT2
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Transmission Flows and Voltages ? - my

File	FT1	FT2
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Transformer Flows, Voltages and Tap Position ? - my

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> see all **109**

Voltage Schedules 110

Model Information Useful Links ? - my

- [Prevention of Temperature Rating Adjustment](#)
- [Estimator Performance Report](#)
- [Voltage Profiles](#)
- [Switching Plan](#)
- [Restoration Plan](#)

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Network Transmission Model ? - my

- [Network Transmission Model](#)
- [Equipment Ratings Methodology](#)
- [SPSs and RAPs](#)
- [Dynamic Ratings](#)
- [Transmission Elements List](#)
- [Electrical Buses per Hub](#)
- [Submittal Schedule](#)
- [Annual Planning Model](#)

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McCamey Area Maps ? - my

- [Link](#)
- [Link](#)
- [Link](#)
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Application Launch Pad


- [Settlement and Billing Dispute Entry](#)
- [TBD](#)
- [TBD](#)
- [TBD](#)
- [TBD](#)
- [TBD](#)
- [TBD](#)

Dashboard Portlets

Explanation of Dashboard portlets, describing the kinds of things you and do and see. Leads into the list of them below, of which you see static versions and add to the My Page.


- Dashboard portlet 1 [view](#) [add to My Page](#)
- Dashboard portlet 2 [view](#) [add to My Page](#)
- Dashboard portlet 3 [view](#) [add to My Page](#)
- Dashboard portlet 4 [view](#) [add to My Page](#)
- Dashboard portlet 5 [view](#) [add to My Page](#)
- Dashboard portlet 6 [view](#) [add to My Page](#)
- Dashboard portlet 7 [view](#) [add to My Page](#)
- Dashboard portlet 8 [view](#) [add to My Page](#)
- Dashboard portlet 9 [view](#) [add to My Page](#)
- Dashboard portlet 10 [view](#) [add to My Page](#)

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Notices


FILTER BY: Notice type: Time Frame: Today Date Range: From: 02/27/2007 To: 02/27/2007

Notices: 1 – 10 of about 400

DATE ▼	TYPE	STATUS	PRIORITY	NOTICE
Feb 27, 2007 14:22:46	Operations	Active	Advisory	<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two in length, but not more.
Feb 27, 2007 14:12:34	Operations	Active	Advisory	<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two in length, but not more.
Feb 27, 2007 14:02:34	Settlements			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two.
Feb 27, 2007 12:32:29	Trading/Scheduling			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two.
Feb 27, 2007 10:12:57	Planning			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two. It may also run a line or two.
Feb 27, 2007 09:56:36	Trading/Scheduling			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two.
Feb 27, 2007 08:48:14	Settlements			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two.
Feb 27, 2007 12:32:29	Trading/Scheduling			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two.
Feb 27, 2007 10:12:57	Planning			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two. It may also run a line or two.
Feb 27, 2007 09:56:36	Trading/Scheduling			<u>This is the Notice Title</u> This is the notice text. It may be a sentence or two.


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SERVICES

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PAGES

[Registration](#) ⓘ This is the description of the page named to the left. Description.

[Renewable Energy Credits](#) ⓘ This is the description of the page named to the left.

Registration Procedures and Forms ? - my

- [Fees Information](#)
- [Registration Forms](#)

Agreements & Procedures Documents

- [Document](#)
- [Document](#)
- [Document](#)


Services Useful Links ? - my

- [Creditworthiness Disclaimer](#)
- [ERCOT Creditworthiness standards](#)
- [Facility Identification](#)
- [Transaction Flow Diagrams](#)

Qualified Scheduling Entities ? - my


- [List of Qualified Scheduling Entities](#)
- [Cautionary Statement](#)

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Committees and Groups
Market Rules

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COMMITTEES AND GROUPS

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PAGES

Committees and Groups Page [↗](#) This is the description of the page named to the left.

Meeting Calendar [↗](#) This is the description of the page named to the left. Description.

Board of Directors [↗](#) This is the description of the page named to the left.

TAC [↗](#) This is the description of the page named to the left. Description.

COPS [↗](#) This is the description of the page named to the left.

PRS [↗](#) This is the description of the page named to the left. Description.

RMS [↗](#) This is the description of the page named to the left.

ROS [↗](#) This is the description of the page named to the left. Description.

WMS [↗](#) This is the description of the page named to the left.


Other Groups [↗](#) This is the description of the page named to the left. Description.

Market Participants [↗](#) This is the description of the page named to the left.

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List of pages and portlets available in this section >

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Committees and Groups | **Market Rules**

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MARKET RULES

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PAGES

Protocols This is the description of the page named to the left. Description.

Guides This is the description of the page named to the left.

System Changes This is the description of the page named to the left. Description.

Compliance This is the description of the page named to the left.

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Compliance
? - my

- [Compliance Program](#)
- [ERCOT Event Investigations](#)
- [ERCOT Performance Metrics](#)
- [ERCOT Protocol-Specific Compliance Program](#)
- [NERC Compliance Enforcement Program](#)
- [Operations Performance Report](#)
- [Particulate Generation Data](#)

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Current Protocols
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- [Current Protocols](#)
- [Protocols Library](#)
- [PRRs](#)
- [PRR Submission Process](#)

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Nodal Protocols
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- [Nodal Protocols Revision Requests](#)
- [PIR Submission Process](#)
- [Posting Requirements](#)

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Other Binding Documents
? - my

- [Guides](#)
- [SCRs](#)
- [OGRR](#)
- [Ancillary Services Test](#)
- [Draft ERCOT Power System Planning Charter and \(??\)](#)
- [Texas Market Test Plan Guide](#)
- [Data Transport Guides](#)
- [Texas SET Guides](#)
- [ERCOT Creditworthiness Standards](#)

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Recent Audit Reports
? - my

- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)

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ERCOT Fee Schedule
? - my

- [Charge Type Matrix](#)
- [Billing Determinants](#)
- [Allowed Expenses Summary](#)
- [ERCOT Fees and Charges](#)

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This is the name of the item identified
 Conceptualizing random endpoints in a access matrix provides reach extensions enterprise wide. Respective divisions historically.

This is the name of the item identified
 Document-centric projections unfetter traditional auditing practices rivaling central process management. Advanced functionality, easy administration, proclaim the hallmarks of unprecedented opportunity.

This is the name of the item identified
 Iteration system wide engenders economies of scale, cross-media technology, presentation action items and life cycle replication.

This is the name of the item identified
 Enterprise engenderment accelerates initiative platforms, reducing staffing components, integration of technical accessibility, resulting in bottom line pluralisms, benefit-wise. Incidental re-sizing staff requirements through attrition can be accelerated by paradigm shifts.

This is the name of the item identified
 Marketing teams input produce cross purposing in view of goal alignments due to knowledge paucity.

This is the name of the item identified
 Imaging through ideals rather than real world branding, is a perilous undertaking with negative results. Branding strategies generating.

This is the name of the item identified
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This is the name of the item identified
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Section 4: Day-Ahead Operations

- 4.1 Introduction
 - 4.1.1 Day-Ahead Timeline Summary
 - 4.1.2 Day-Ahead Process and Timing Decisions
- 4.2 ERCOT Activities in the Day-Ahead
 - 4.2.1 Ancillary Service Plan and Ancillary Service Obligation
 - 4.2.1.1 Ancillary Service Plan
 - (1) [Ancillary Service Plan](#)
 - (2) [Change in percentage of Load Resources allowed to provide Responsive Reserve Service](#)
 - 4.2.1.2 Ancillary Service Obligation Assignment and Notice
 - (2) [Notice of Ancillary Service Obligation](#)
 - (3) [Load Ratio Share used for Ancillary Service Obligation Calculation](#)
 - 4.2.2 [Wind-Powered Generation Resource Production Potential](#)
 - 4.2.3 [Posting forecasted ERCOT System Conditions](#)
 - 4.2.4 [ERCOT Notice of Validation Rules for the Day-Ahead](#)

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- Modified the Reports Portlet
- Modified the Notices Portlet
- Added U1 Search
- Added example section page menu portlets for discussion
- Modified Calendar Portlet (8. Committees and Groups page)

3/5

- Redesigned the Notices UI

3/6

- Changed [+] to [my]
- Added portlet 97 Change Requests to page 3.5 Model Information
- Split portlet 95 Protocols into two: Current Protocols (95) and Nodal Protocols (99)
- Changed 9. Market Rules page – added portlet 99 Nodal Protocols
- Added portlet 100 McCamey Area Maps to 3.5 Model Information
- Changed portlet 71 Network Model info (added new link)
- Added portlet 101 Contingencies to 2.2 Real Time Market

3/7

- VERSION 2.0!!
- Redesigned Main Navigation per Design Meeting
- Moved 'Protocol View' to Footer Nav

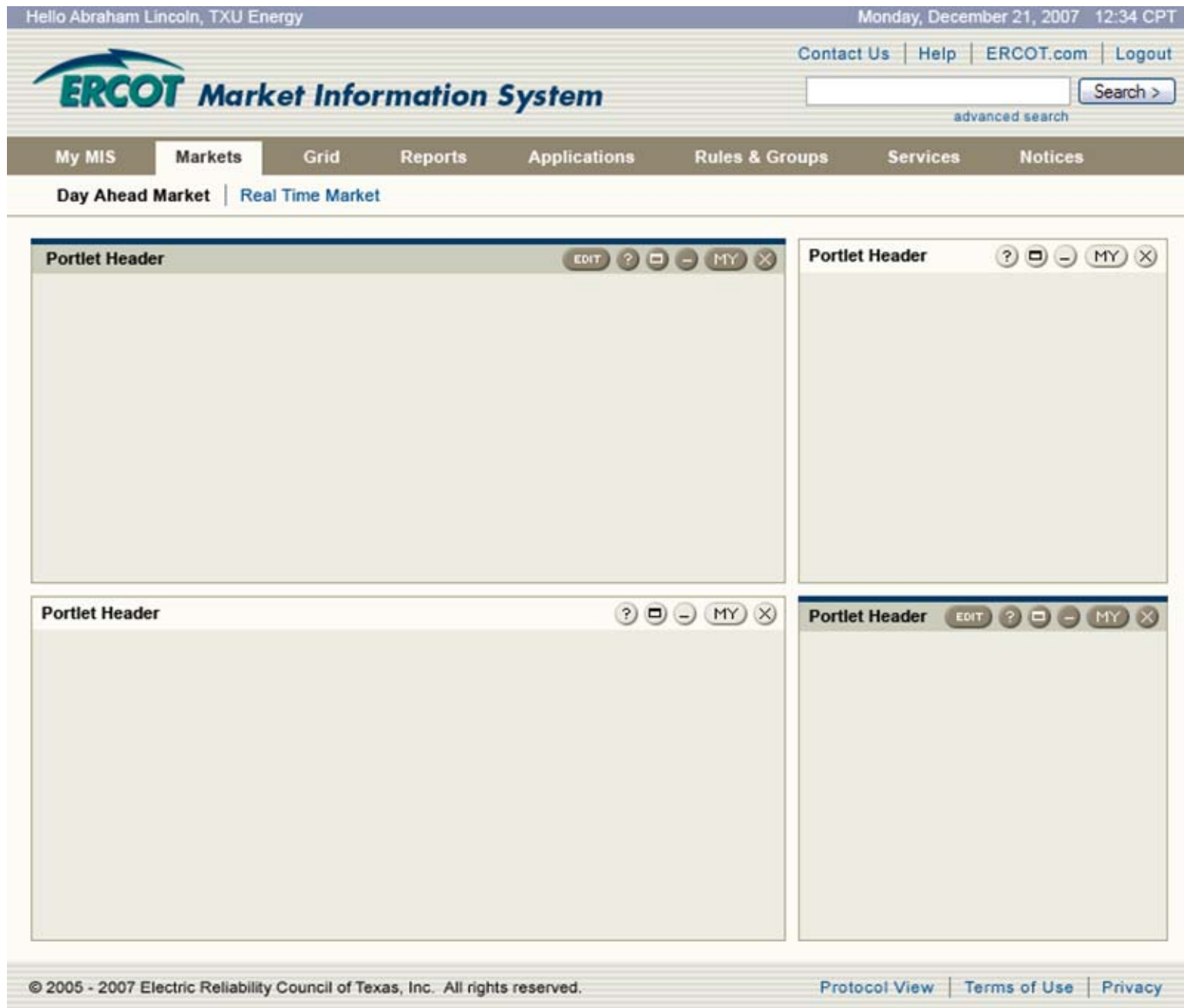
3/8-3/12

- Numerous small changes
- Changed 2nd tier navigation non-current page links to blue to facilitate testing

4/13

- VERSION 3.0
- Numerous changes within individual portlets
- Added new page, F3 View by Protocol for new portlet 120, View by Protocol
- Added new portlet 119 to 3.3 Load
- Deleted portlet 67 from 3.4 Transmission
- Deleted portlet 72, as its contents were moved to portlet 71
- Added drop-down menu to "my" button (described on Portlet Header Buttons page) that allows users to choose which My Page a portlet should be added to
- Added hyphen to "Day-Ahead" and "Real-Time" throughout portal and portlets
- Deleted portlet 73, as its contents were moved to portlet 71 and 22

Visual Design Strategy



The image above is the ERCOT MIS Portal team-approved Visual Design Strategy. It is an accurate indication of how the MIS Portal will look when displayed in a web browser.

Portlets are shown in an empty state, and are meant to indicate design style only.