

# MIS Portal “Paper Prototype”

## ERCOT MIS Portal Project – Prototype 2

Version 1.0

March 13, 2007

### Contents:

About Pages and Portlets	2
Portlet Header Buttons	3
Page Wireframes	4-20
Changes to this document	21
Visual Design Strategy	22

Prepared by:

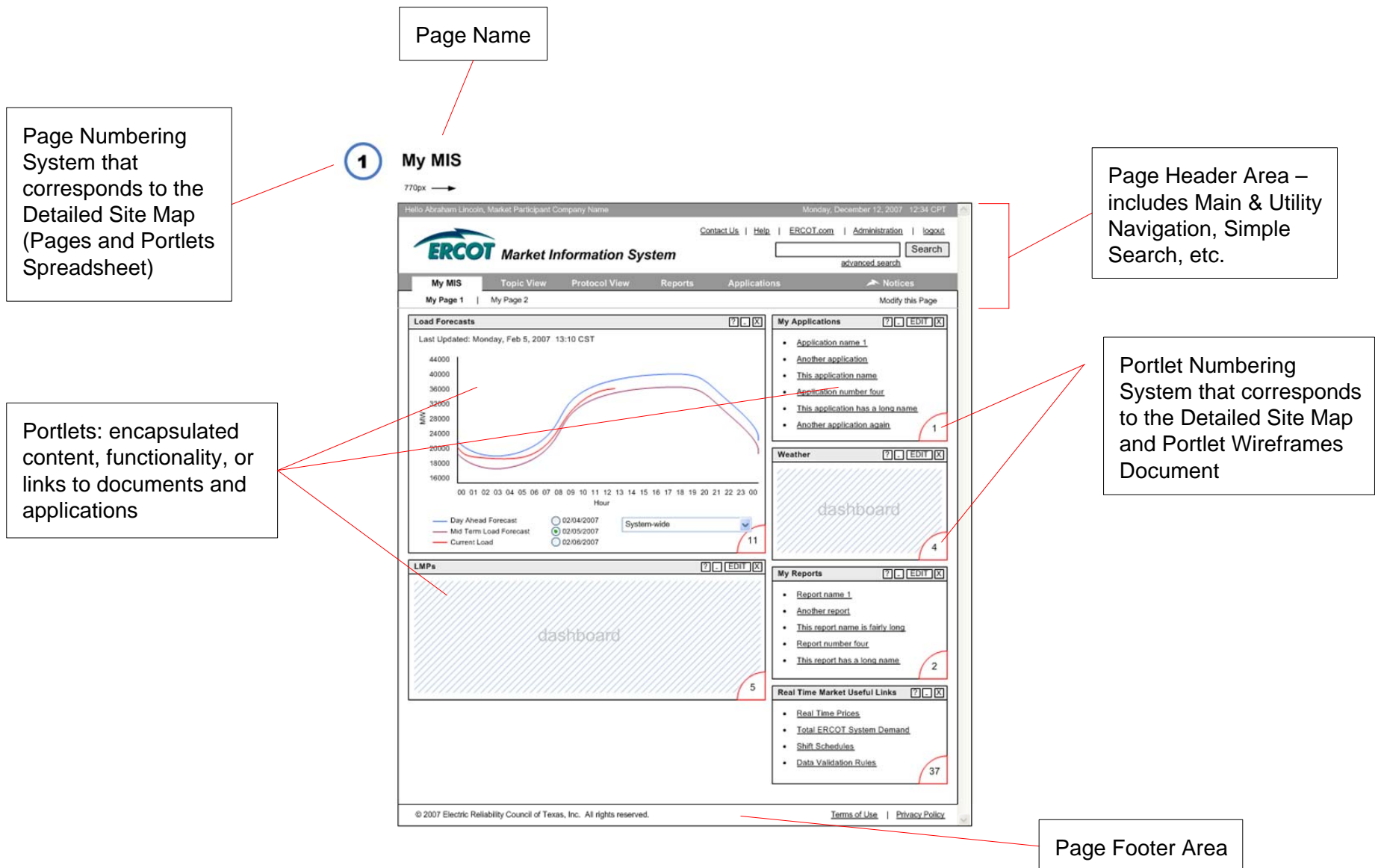


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# About Page and Portlet Wireframes – How to read the wireframes



## About Page Wireframes:

The page wireframes in this document are still in design phase, and do not represent every page of the MIS Portal. They represent our current knowledge about what the page should show (by way of navigation and portlets) but may not represent any presentation priorities placed upon the content within. As such, the position of portlets within the pages may change, and the specific portlets shown may change.

## About Portlets:

All portlets depicted reflect our current knowledge about:

- 1) what they are (their topic)
- 2) what they are called, and
- 3) what they present.

The portlets are still in design phase and will change as the project progresses. Assumptions have been made for presentation purposes about how content and functionality within the portlets may be presented. The portlets depicted may show “dummy” content or none at all, as deemed appropriate at our current state of development.

The final design and specification of portlets depend upon:

- 1) a finished Content Inventory
- 2) technology (back-end and front-end) capable of displaying such content or functionality
- 3) the overall scope of the MIS Portal (e.g. “wish list” items that may or may not be developed)

**Portlet Header Buttons – Buttons that allow users to directly manipulate portlets**

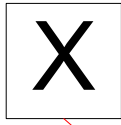
If the portlet is configurable...

**EDIT (configure)**



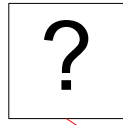
If the portlet is on a My Page...

**Remove from Page**



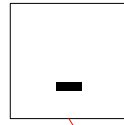
Brings up a pop-up window with info about the portlet

**About this Portlet**

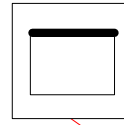


Manipulates the size of the portlet...

**Minimize**

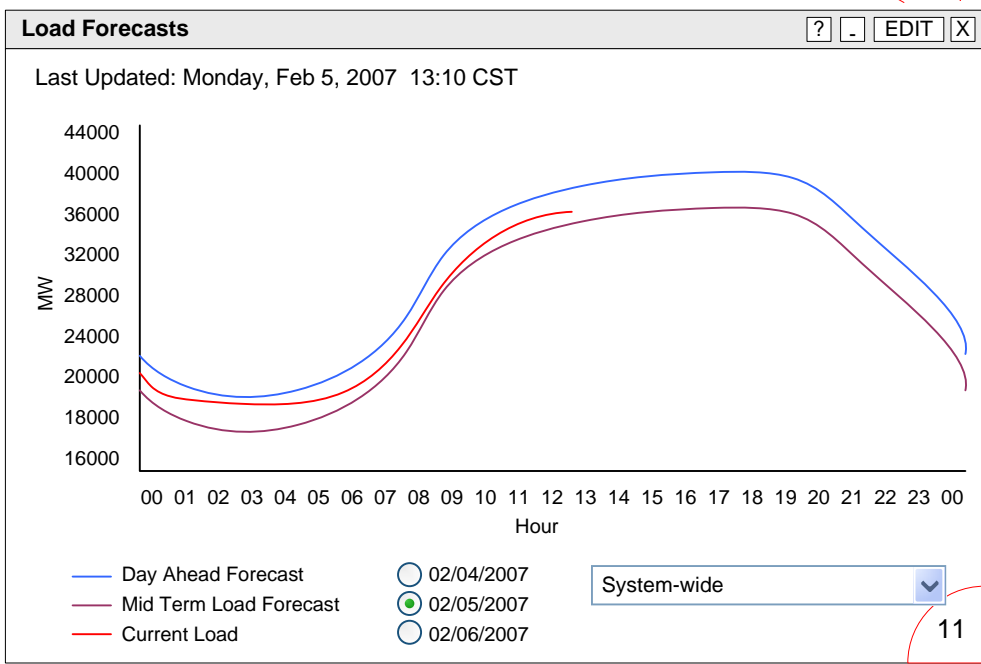
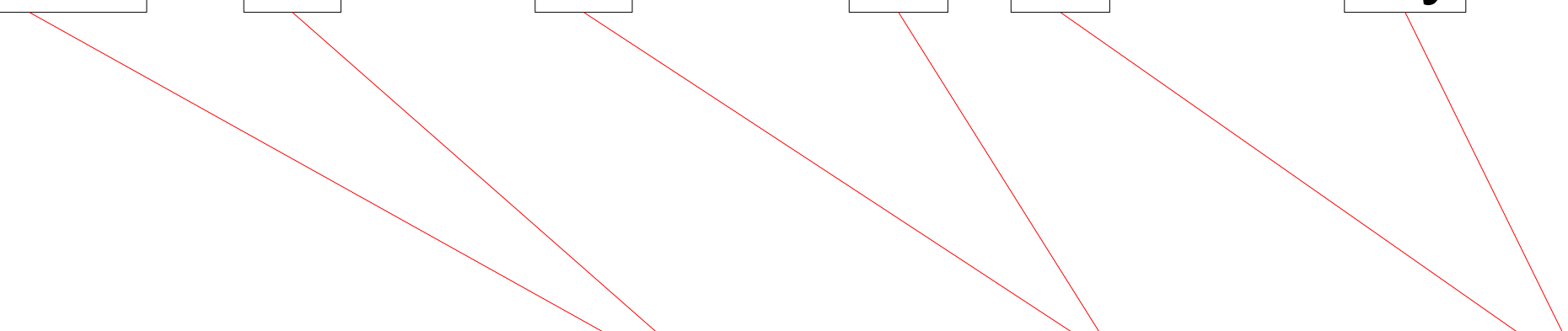


**Return to Normal**



If the portlet is on an interior page, and can be added to a My Page...

**Add to My Page**



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**ERCOT Market Information System**

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**My MIS** | Markets | Grid | Reports | Applications | Rules & Groups | Services | Notices

My Page 1 | My Page 2 Modify this Page

**Load Forecasts** 1

Last Updated: Monday, Feb 5, 2007 13:10 CST

11

**My Applications** EDIT X

- Application name 1
- Another application
- This application name
- Application number four
- This application has a long name
- Another application again

1

**LMPs** EDIT X

dashboard

5

**Weather** EDIT X

dashboard

4

**My Reports** EDIT X

- Report name 1
- Another report
- This report name is fairly long
- Report number four
- This report has a long name

2

**Real Time Market Useful Links** EDIT X

- Real Time Prices
- Total ERCOT System Demand
- Shift Schedules
- Data Validation Rules

37

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**About this page:**


- Unlike the rest of the wireframes in this document, this My MIS page shows an **example** rather than a **complete** set of portlets. All other pages show all the portlets currently assigned to that page.
- 1 Portlets on this page can be manipulated in various ways by portlet header buttons.
- 2 The utility navigation link "administration" is only available to Portal Administrators

These wireframes are designed to approximate the actual amount of screen real estate used by various page elements. It is a good indication of how much content can fit within a 770px window.

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Prepared by: Cliff Drane			

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[Day Ahead Market](#) | [Real Time Market](#)

**1** IN THIS SECTION

**MARKETS**

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**PAGES**

**Day Ahead Market** This is the description of the Day Ahead Market Page. Description of it.

**Real Time Market** This is the description of the Real Time Market Page. Description of the page.

**4** Day Ahead Market Useful Links ? - my

- [DAM Pre-Validation Data](#)
- [Capacity Trades](#)
- [Self Schedules](#)
- [CRR Offers](#)

**3** Real Time Market Useful Links ? - my

- [Real Time Prices](#)
- [Total ERCOT System Demand](#)
- [Shift Schedules](#)
- [Data Validation Rules](#)

**4** Settlements ? - my

- [Settlement Calendar](#)
- [Settlement Statement](#)
- [Settlement & Billing Disputes](#)
- Day Ahead Market:**
- [DAM Settlement Statements](#)
- [Day-Ahead Market Invoices](#)
- Real Time Market:**
- [RTM Settlement Statements](#)
- [RTM Invoices](#)
- [RTM Late Fee Invoices](#)

**2** CRR Auction ? - my

- [Flowgates](#)
- [Valid CRR Auction Offers](#)
- [Valid CRR Auction Bids](#)
- [CRR Auction Calendar](#)
- [CRR Auction Results](#)
- [PTP Option Values](#)
- [Outstanding CRRs](#)
- [CRR Ownership of Record](#)

**Shadow Prices on Binding Transmission Constraints** ? - my

File	FT1	FT2
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[> see all](#) 112

**Verifiable Costs Processes** ? - my

- [Verifiable costs process](#)
- [Verifiable actual costs process](#)

**Average of Loads** ? - my 113

**Unaccounted For Energy** ? - my 116


**Weather Zone Assignments** ? - my

- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)

Indicates content and functionality available in this section

- About this page:**
- Intent:
    - 1** Introduce the Section – the “IN THIS SECTION” portlet shows the sub-pages beneath and example topics available on those pages
    - 2** Offer “orphaned” portlets that don’t fit neatly within a section page (e.g. “CRR Auction”)
    - 3** Offer sub-page portlets that are broad enough to not give this page a feeling of redundancy (e.g. “Useful Links” portlets)
    - 4** Shows a “narrow” portlet put in a “wide” pane

Pages other than the My MIS page can serve as a means for users to find portlets (and see them in action) for addition to their My MIS page.

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Prepared by: Cliff Drane			

770px →

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My MIS
**Markets**
Grid
Reports
Applications
Rules & Groups
Services
Notices

Day Ahead Market | [Real Time Market](#)

PTP Obligation Bid	?	-	my														
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Valid Startup and Minimum-Energy Offers	?	-	my														
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Day Ahead Settlement Point Prices	?	-	my														
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Day Ahead Hourly LMPs	?	-	my														
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Day Ahead Shadow Prices	?	-	my
<a href="#">&gt; see all</a>	32		

Day Ahead Ancillary Service Offers	?	-	my
<a href="#">&gt; see all</a>	33		

Day Ahead Total Energy Bought	?	-	my
<a href="#">&gt; see all</a>	34		

Day Ahead Total Energy Sold	?	-	my
<a href="#">&gt; see all</a>	35		

Aggregated Ancillary Service Offer Curve	?	-	my
<a href="#">&gt; see all</a>	36		

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◀ "Useful Link" portlets contain 'orphaned links' - links that are singular in topic, that cannot be logically placed in a topic-oriented portlet

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Day Ahead Market | **Real Time Market**

**Real Time Prices Parameters** ? - my

File	FT1	FT2
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[> see all](#) 38

**Real Time Market Useful Links** ? - my

- [Real Time Prices](#)
- [Total ERCOT System Demand](#)
- [Shift Schedules](#)
- [Data Validation Rules](#)

37

**Changes in ERCOT System Conditions** ? - my

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[> see all](#) 39

**Adverse Weather Conditions** ? - my

41

**Transmission Facilities Status** ? - my

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[> see all](#) 40

**Contingencies** ? - my

- [Standard contingency list](#)
- [Temporarily removed contingencies and reason](#)
- [Deselected contingencies and reasons for removal](#)
- [Active SCED Contingencies](#)

101

**System-Wide Load Forecasts** ? - my

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**RMR Services Quantities** ? - my

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[> see all](#) 43

**Updated Electrical Bus Load Distribution Factors** ? - my 44

**SASM MCPC** ? - my 45

**Total Ancillary Service** ? - my 46

**Aggregated Ancillary Service Offer Curve** ? - my 36


**Dispatch Instruction Limitations** ? - my 48

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[advanced search](#)

My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

[Real Time Operations](#) | [Generation](#) | [Load](#) | [Transmission](#) | [Model Information](#)

**IN THIS SECTION**

**GRID**

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**PAGES**

**Real Time Operations** This is the description of the page named to the left. Description.

**Generation** This is the description of the page named to the left. Description of the page.

**Load** This is the description of the page named to the left, to tell what it is. Description of it.

**Transmission** This is the description of the page named to the left. Description of the page.

**Model Information** This is the description of the page named to the left. Description of it.

49

**Model Information Useful Links** ? - my

- [Prevention of Temperature Rating Adjustment](#)
- [Estimator Performance Report](#)
- [Voltage Profiles](#)
- [Switching Plan](#)
- [Restoration Plan](#)

**Generation Useful Links** ? - my

- [MP-specific Generation Data](#)
- [Competitive Constraints](#)
- [Ancillary Service Plan](#)
- [WGRPP Forecasts](#)
- [Resource Capacity Deficiencies](#)
- [ERCOT Wind Forecasts](#)

**Transmission Useful Links** ? - my

- [Buses Information](#)
- [Transmission Elements](#)
- [Planning - Transmission Reliability Testing Contingency List](#)

**Load Useful Links** ? - my


- [Demand Forecasts](#)
- [Load Ratio Share](#)
- [Load Profile ID Tables](#)
- [IDR Mandatory Installation Threshold Reports](#)

**Weather Responsiveness Data** ? - my

- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)

115

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[advanced search](#)

**ERCOT Market Information System**

My MIS | Markets | **Grid** | Reports | Applications | Rules & Groups | Services | Notices

Real Time Operations | [Generation](#) | [Load](#) | [Transmission](#) | [Model Information](#)

**Responsive Reserve Capacities** ? [- my]

50

**Non-Spinning Reserve** ? [- my]

51

**Undeployed** ? [- my]

52

**Available Capacity** ? [- my]

53

**Security Violations and Binding Transmission Constraints** ? [- my]

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

[> see all](#) 54

**Changes to RUC Committed Resources** ? [- my]

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

[> see all](#) 102

**Total Amount of Regulation Service** 114

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[advanced search](#)

My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

[Real Time Operations](#)
Generation
[Load](#)
[Transmission](#)
[Model Information](#)

**Suspension of Operation**
? - my

57

**Validated Output Schedules**
? - my

59

**Total Generation Data**
? - my

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

> see all 60

**Resource Outage Statistics**
? - my

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

> see all 105

**RMR Orders**
? - my

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

> see all 118

**Generation Useful Links**
? - my

- [MP-specific Generation Data](#)
- [Competitive Constraints](#)
- [Ancillary Service Plan](#)
- [WGRPP Forecasts](#)
- [Resource Capacity Deficiencies](#)
- [ERCOT Wind Forecasts](#)

58

**Aggregated Resource Outages**
? - my

- [Aggregated Resource Outages](#)
- [Upcoming Aggregated Resource Outages](#)

55

**RMR Information**
? - my

- [RMR Information](#)
- [RMR Agreement Data](#)
- [RMR Alternatives](#)
- [RMR Requests for Deviation](#)

56

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My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

[Real Time Operations](#) | [Generation](#) | **[Load](#)** | [Transmission](#) | [Model Information](#)

**Mid-Term Load Forecast** ? - my

File	FT1	FT2
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
<a href="#">&gt; see all</a>		62

**Load Useful Links** ? - my

- [Demand Forecasts](#)
- [Load Ratio Share](#)
- [Load Profile ID Tables](#)
- [IDR Mandatory Installation Threshold Reports](#)

61

**Long-Term Load Forecast** ? - my

63

**Load Profiles** ? - my

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
<a href="#">&gt; see all</a>		64

**Validation Tests** ? - my

File	FT1	FT2
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
<a href="#">&gt; see all</a>		65

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My MIS
Markets
**Grid**
Reports
Applications
Rules & Groups
Services
Notices

[Real Time Operations](#) | [Generation](#) | [Load](#) | [Transmission](#) | [Model Information](#)

**New Transmission Elements**
? - my

67

**Planned Transmission Outages**
? - my

68

**Scheduled Transmission Outages**
? - my

69

**Transmission Outage Statistics**
? - my

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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[> see all](#) 104

**Dynamic Rating Report**
? - my

File	FT1	FT2
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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[> see all](#) 106

**Binding Transmission Constraints**
? - my

File	FT1	FT2
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

[> see all](#) 111

**Transmission Useful Links**
? - my

- [Buses Information](#)
- [Transmission Elements](#)
- [Planning - Transmission Reliability Testing Contingency List](#)

66

**Loss Factors**
? - my

- [Distribution Loss Factors](#)
- [Transmission Loss Factors](#)

70

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My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

[Real Time Operations](#) | [Generation](#) | [Load](#) | [Transmission](#) | **Model Information**

**Forecasted ERCOT System Conditions** ? - my

75

**Model Information Useful Links** ? - my

- [Prevention of Temperature Rating Adjustment](#)
- [Estimator Performance Report](#)
- [Voltage Profiles](#)
- [Switching Plan](#)
- [Restoration Plan](#)

74

**Dynamic Ratings** ? - my

File	FT1	FT2
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

> see all 76

**Network Model Information** ? - my

- [Network Model](#)
- [Equipment Ratings](#)
- [Equipment Ratings Methodology](#)
- [Transformers](#)
- [SPSs and RAPs](#)
- [Model Ratings](#)
- [Transmission Elements List](#)
- [Electrical Buses per Hub](#)

71

**Change Requests** ? - my

97

**Transmission Model** ? - my

- [Transmission Model](#)
- [Submittal Schedule](#)
- [SSWG Procedure Manual \(file\)](#)

72

**Breaker and Switch Status** ? - my

File	FT1	FT2
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>
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> see all 107

**CRR Network Model** ? - my

- [CRR Network Model](#)
- [Document](#)
- [Document](#)
- [Document](#)
- [Document](#)

73

**Transmission Flows and Voltages** ? - my

File	FT1	FT2
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

> see all 108

**McCamey Area Maps** ? - my

- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)
- [Link](#)

100

**Transformer Flows, Voltages and Tap Position** ? - my

File	FT1	FT2
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Lorem ipsum dolor sit amet elit sed amet elit sed dolor	<a href="#">download</a>	<a href="#">download</a>

> see all 109

**Voltage Schedules** ? - my


110

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My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices


**Application Launch Pad**

**Dashboard Portlets**

Explanation of Dashboard portlets, describing the kinds of things you and do and see. Leads into the list of them below, of which you see static versions and add to the My Page.

- Dashboard portlet 1 [view](#) [add to My Page](#)
- Dashboard portlet 2 [view](#) [add to My Page](#)
- Dashboard portlet 3 [view](#) [add to My Page](#)
- Dashboard portlet 4 [view](#) [add to My Page](#)
- Dashboard portlet 5 [view](#) [add to My Page](#)
- Dashboard portlet 6 [view](#) [add to My Page](#)
- Dashboard portlet 7 [view](#) [add to My Page](#)
- Dashboard portlet 8 [view](#) [add to My Page](#)
- Dashboard portlet 9 [view](#) [add to My Page](#)
- Dashboard portlet 10 [view](#) [add to My Page](#)


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[advanced search](#)

My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

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Notices: 1 – 10 of about 400

DATE ▼	TYPE	STATUS	PRIORITY	NOTICE
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Feb 27, 2007 14:12:34	Operations	Active	Advisory	<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two in length, but not more.
Feb 27, 2007 14:02:34	Settlements			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two.
Feb 27, 2007 12:32:29	Trading/Scheduling			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two.
Feb 27, 2007 10:12:57	Planning			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two. It may also run a line or two.
Feb 27, 2007 09:56:36	Trading/Scheduling			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two.
Feb 27, 2007 08:48:14	Settlements			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two.
Feb 27, 2007 12:32:29	Trading/Scheduling			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two.
Feb 27, 2007 10:12:57	Planning			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two. It may also run a line or two.
Feb 27, 2007 09:56:36	Trading/Scheduling			<b><u>This is the Notice Title</u></b> This is the notice text. It may be a sentence or two.

1 2 3 4 5 6 7 8 9 10 [Next](#) 81


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[advanced search](#)

My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

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**SERVICES**

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**PAGES**

[Registration](#) ⓘ This is the description of the page named to the left. Description.

[Renewable Energy Credits](#) ⓘ This is the description of the page named to the left.

**Registration Procedures and Forms** ⓘ - my

- [Fees Information](#)
- [Registration Forms](#)

**Agreements & Procedures Documents**

- [Document](#)
- [Document](#)
- [Document](#)


**Services Useful Links** ⓘ - my

- [Creditworthiness Disclaimer](#)
- [ERCOT Creditworthiness standards](#)
- [Facility Identification](#)
- [Transaction Flow Diagrams](#)

**Qualified Scheduling Entities** ⓘ - my


- [List of Qualified Scheduling Entities](#)
- [Cautionary Statement](#)

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[advanced search](#)

My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

[Committees and Groups](#) | [Market Rules](#)

**IN THIS SECTION**

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PAGES

**Committees and Groups Page** [↗](#) This is the description of the page named to the left.

**Meeting Calendar** [↗](#) This is the description of the page named to the left. Description.

**Board of Directors** [↗](#) This is the description of the page named to the left.

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**PRS** [↗](#) This is the description of the page named to the left. Description.

**RMS** [↗](#) This is the description of the page named to the left.

**ROS** [↗](#) This is the description of the page named to the left. Description.

**WMS** [↗](#) This is the description of the page named to the left.


**Other Groups** [↗](#) This is the description of the page named to the left. Description.

**Market Participants** [↗](#) This is the description of the page named to the left.

86


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List of pages and portlets available in this section >

<b>MIS Portal – Paper Prototype 2, v1.0</b>	Client: ERCOT	Project: MIS Portal	Client Approval:
MIS_Paper_Prototype_2_1.0.pdf	Enterpulse – Dallas 15303 Dallas Parkway, Ste. 1350 – Addison, Texas 75001 972.581.7000 office – 972.581.7002 fax		
Prepared by: Cliff Drane			

770px →

Hello Abraham Lincoln, Market Participant Company Name
Monday, December 12, 2007 12:34 CPT



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My MIS
Markets
Grid
Reports
Applications
Rules & Groups
Services
Notices

Committees and Groups | **Market Rules**

**IN THIS SECTION**

**MARKET RULES**

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Sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat.

**PAGES**

**Protocols** This is the description of the page named to the left. Description.

**Guides** This is the description of the page named to the left.

**System Changes** This is the description of the page named to the left. Description.

**Compliance** This is the description of the page named to the left.

**Compliance**
? - my

- [Compliance Program](#)
- [ERCOT Event Investigations](#)
- [ERCOT Performance Metrics](#)
- [ERCOT Protocol-Specific Compliance Program](#)
- [NERC Compliance Enforcement Program](#)
- [Operations Performance Report](#)
- [Particulate Generation Data](#)

**Current Protocols**
? - my

- [Current Protocols](#)
- [Protocols Library](#)
- [PRRs](#)
- [PRR Submission Process](#)
- [Posting Requirements](#)

**Nodal Protocols**
? - my

- [Nodal Protocols Revision Requests](#)
- [PIR Submission Process](#)
- [Posting Requirements](#)

**Other Binding Documents**
? - my

- [Guides](#)
- [SCRs](#)
- [OGRR](#)
- [Ancillary Services Test](#)
- [Draft ERCOT Power System Planning Charter and \(??\)](#)
- [Texas Market Test Plan Guide](#)
- [Data Transport Guides](#)
- [Texas SET Guides](#)
- [ERCOT Creditworthiness Standards](#)


**ERCOT Fee Schedule**
? - my

- [Charge Type Matrix](#)
- [Billing Determinants](#)
- [Allowed Expenses Summary](#)


**Recent Audit Reports**
? - my

- [Link](#)
- [Link](#)
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<input type="checkbox"/> with the <b>exact phrase</b>	<input style="width: 90%;" type="text"/>		All documents Grid Market Operating Guides Protocols Nodal		anytime past 3 months past 6 months past year
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**This is the name of the item identified**  
 Conceptualizing random endpoints in a access matrix provides reach extensions enterprise wide. Respective divisions historically.

**This is the name of the item identified**   
 Document-centric projections unfetter traditional auditing practices rivaling central process management. Advanced functionality, easy administration, proclaim the hallmarks of unprecedented opportunity.

**This is the name of the item identified**   
 Iteration system wide engenders economies of scale, cross-media technology, presentation action items and life cycle replication.

**This is the name of the item identified**   
 Enterprise engenderment accelerates initiative platforms, reducing staffing components, integration of technical accessibility, resulting in bottom line pluralisms, benefit-wise. Incidental re-sizing staff requirements through attrition can be accelerated by paradigm shifts.

**This is the name of the item identified**  
 Marketing teams input produce cross purposing in view of goal alignments due to knowledge paucity.

**This is the name of the item identified**   
 Imaging through ideals rather than real world branding, is a perilous undertaking with negative results. Branding strategies generating.

**This is the name of the item identified**   
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1 2 3 4 5 6 7 8 9 10 [Next](#)
94

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2/27

- Modified the Reports Portlet
- Modified the Notices Portlet
- Added U1 Search
- Added example section page menu portlets for discussion
- Modified Calendar Portlet (8. Committees and Groups page)

3/5

- Redesigned the Notices UI

3/6

- Changed [+] to [my]
- Added portlet 97 Change Requests to page 3.5 Model Information
- Split portlet 95 Protocols into two: Current Protocols (95) and Nodal Protocols (99)
- Changed 9. Market Rules page – added portlet 99 Nodal Protocols
- Added portlet 100 McCamey Area Maps to 3.5 Model Information
- Changed portlet 71 Network Model info (added new link)
- Added portlet 101 Contingencies to 2.2 Real Time Market

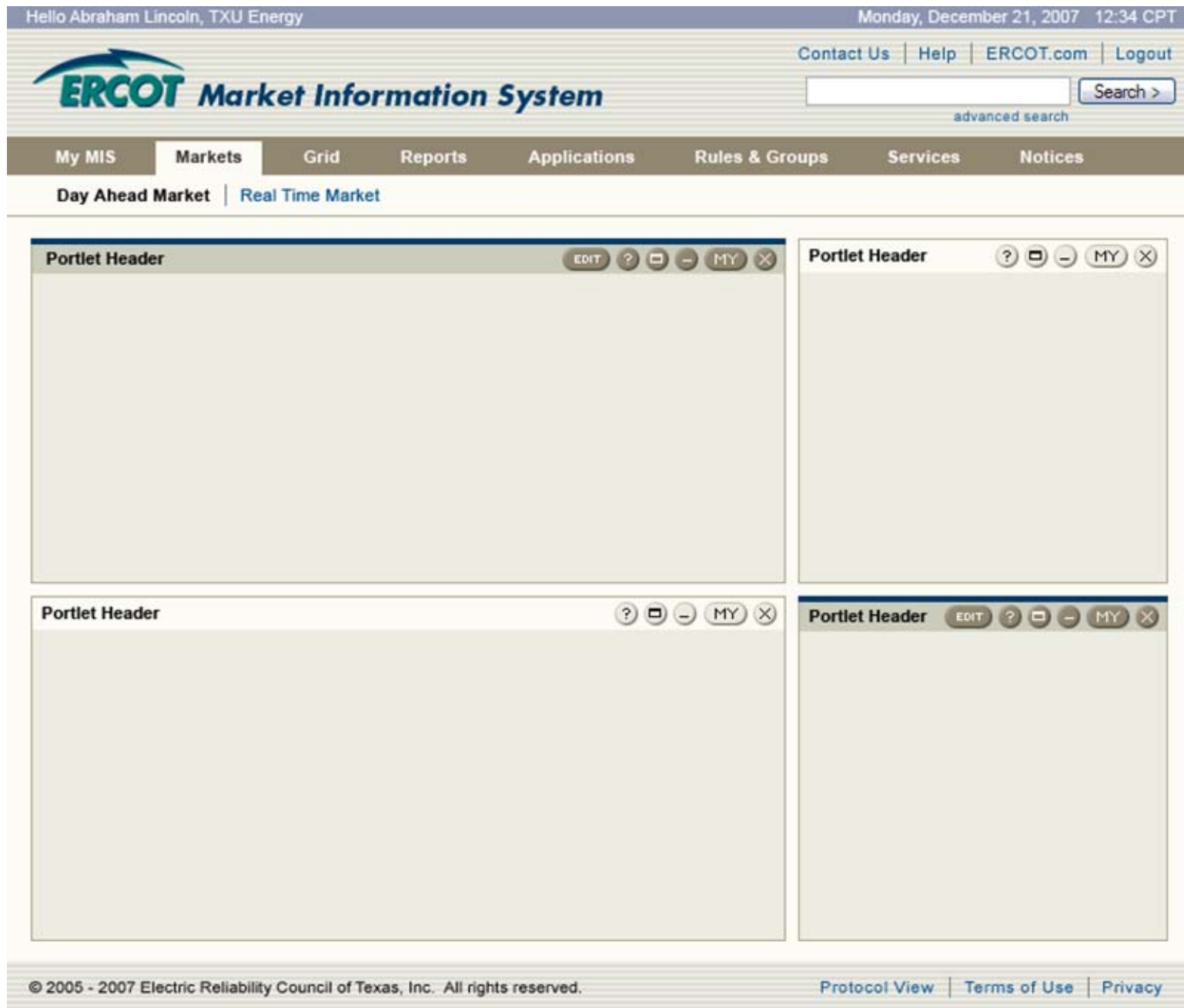
3/7

- VERSION 2.0!!
- Redesigned Main Navigation per Design Meeting
- Moved 'Protocol View' to Footer Nav

3/8-3/12

- Numerous small changes
- Changed 2<sup>nd</sup> tier navigation non-current page links to blue to facilitate testing

# Visual Design Strategy



The image above is the ERCOT MIS Portal team-approved Visual Design Strategy. It is an accurate indication of how the MIS Portal will look when displayed in a web browser.

Portlets are shown in an empty state, and are meant to indicate design style only.